

# 31<sup>ST</sup> ANNUAL CONFERENCE ON

# STATE AND FEDERAL APPEALS



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## 31ST ANNUAL CONFERENCE ON

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June 10-11, 2021 • Live Webcast

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Criminal Law, Family Law, and Personal Injury Trial Law

Times listed are in Central Time

#### THURSDAY MORNING, JUNE 10, 2021

#### Presiding Officer:

Jane M. N. Webre, Scott Douglass & McConnico LLP, Austin, TX

8:20 a.m.

**Welcoming Remarks** 

8:30 a.m.

.50 hr

#### Looking Back at the 87th Texas Legislature

Survey selected bills that passed and those that didn't—but you should know about anyway.

Jerry D. Bullard, Adams, Lynch & Loftin, P.C., Grapevine, TX

Nathan Johnson, Texas State Senate, District 16, Dallas, TX

## 9:00 a.m.

10-Minute Break

9:10 a.m.

.50 hr

#### Texas Supreme Court by the Numbers

A new look at what has been happening with petitions and what that suggests about your client's odds.

Don Cruse, Law Office of Don Cruse, Austin, TX

# 9:40 a.m.

10-Minute Break

9:50 a.m.

.50 hr

### "What'd I Miss?"—An Update on the Texas Pattern Jury Charges

It's an odd-numbered year, which means that four of the Texas Pattern Jury Charge volumes have published new editions. Former Judge Dan Hinde, who chairs the Pattern Jury Charge Oversight Committee, runs through the highlights of the latest changes in the General Negligence, Business, Malpractice, and Oil & Gas volumes of the Pattern Jury Charges.

Hon. Dan Hinde, Schiffer Hicks Johnson PLLC, Houston, TX

10:20 a.m.

10-Minute Break

10:30 a.m.

.75 hr

#### **Texas Supreme Court Update**

Explore recent opinions issued by the Court in the current term.

Hon. Jeff Boyd, The Supreme Court of Texas, Austin, TX

Kurt Kuhn, Kuhn Hobbs PLLC, Austin, TX

11:15 a.m.

30-minute Break for Lunch

#### THURSDAY AFTERNOON

#### **Presiding Officer:**

Jo Ann Storey, Jo Ann Storey, P.C., Houston, TX

#### **LUNCHEON PRESENTATION**

11:45 a.m.

.50 hr ethics

# Meet the Press: Working Effectively with the Media

Tips, Tricks, Do's, and Don'ts. Practical and ethical considerations for lawyers speaking with reporters.

Connie H. Pfeiffer, Yetter Coleman LLP, Houston, TX Natalie Posgate, The Texas Lawbook, Dallas, TX

#### 12:15 p.m.

10-Minute Break

12:25 p.m.

1.00 hr

# Three Pack Update on TRAP Amendments, the TCPA, and Sufficiency Standards of

This presentation covers recent changes, noteworthy holdings, and open questions on these three topics to arm practitioners with helpful and current information.

Matthew Scott Compton, Fourth Court of Appeals, San Antonio, TX

Hon. Erin A. Nowell, 5th District Court of Appeals, Dallas, TX

Amanda G. Taylor, Butler Snow LLP, Austin, TX

1:25 p.m.

10-Minute Break

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1:35 p.m.

.50 hr ethics

#### What Should (and Should Not) Be in Your Appellate Representation Agreement

A well-drafted Appellate Representation Agreement can protect you and your law firm against grievances, and legal malpractice and breach of fiduciary duty lawsuits. In this day and age, you cannot afford to be without one.

Scott Rothenberg, Law Office of Scott Rothenberg, Bellaire, TX

2:05 p.m.

10-Minute Break

2:15 p.m.

.75 hr | .25 hr ethics

#### Pandemic Preservation: Practice Tips for Preserving Error Before, During, and After COVID-19

Preserving error was difficult enough before COVID-19. Now, virtual hearings and trials require extra steps. This presentation addresses considerations for presenting witnesses, handling exhibits, using demonstratives, and making a record that helps the trial judge, the appellate courts, and you while practicing in a virtual setting.

Kirsten Castañeda, Alexander Dubose & Jefferson LLP, Dallas, TX

 $\label{eq:continuous} \mbox{Hon. Latosha Lewis Payne, } 55^{\text{th}} \mbox{ Civil District Court,} \\ \mbox{Houston, TX}$ 

Hon. Daryl L. Moore, Ahmad Zavitsanos Anaipakos Alavi Mensing, PC, Houston, TX

#### 3:00 p.m.

10-Minute Break

3:10 p.m.

.50 hr ethics

### Recovering Appellate Attorney's Fees

The Texas Supreme Court's recent guidance on proving up attorneys' fees applies to appellate fees as well and federal courts apply their own rules about appellate fees. This update addresses best practices for recovering appellate fees.

Leslie Sara Hyman, Pulman, Cappuccio & Pullen, LLP, San Antonio, TX

3:40 p.m. 10

10-Minute Break

M C L E

This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 12.50 hours, of which 2.75 credit hours will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and an Oklahoma Bar Association MCLE presumptively-approved provider (#169).

.75 hr ethics

#### **Ethics Jeopardy**

Watch ambitious appellate practitioners compete against one another, as they struggle to answer ethics questions that savvy practitioners ought to

Douglas W. Alexander, Alexander Dubose & Jefferson LLP, Austin, TX

#### Panelists:

Elizabeth G. (Heidi) Bloch, Greenberg Traurig, LLP, Austin, TX

William J. Chriss, The Snapka Law Firm, Corpus Christi, TX

Kevin Dubose, Alexander Dubose & Jefferson LLP, Houston, TX

Mia Lorick, Locke Lord LLP, Houston, TX

4:35 p.m.

Adjourn

#### FRIDAY MORNING, JUNE 11, 2021

#### Presiding Officer:

Elana S. Einhorn, Enoch Kever PLLC, Austin, TX

8:30 a.m. .50 hr

#### Findings of Fact and Conclusions of Law

How to draft effective findings of fact and conclusions of law, strategies for additional findings and conclusions, and handling the unusual scenarios that arise with requests for findings of fact

Laurie Ratliff, Laurie Ratliff LLC, Austin, TX

9:00 a.m.

10-Minute Break

9:10 a.m. .75 hr

#### Mooting Your Case for Oral Argument

Practicing your oral argument in front of others unfamiliar with the case is invaluable in preparing for questions from the court and in streamlining your key points. It can be a formal moot or an informal roundtable discussion, live or over Zoom, and the judges can be colleagues, retained appellate experts, or even relatives. The panel members provide tips for an effective moot, whatever the format.

Pamela Stanton Baron, Attorney at Law, Austin, TX Hon. Scott A. Brister, Hunton Andrews Kurth LLP, Austin, TX

Natalie Thompson, Office of the Texas Attorney General, Austin, TX

9:55 a.m.

10-Minute Break

#### **ABOUT THE COVER**



"Joe's Coat, 2019" by Philip Durst www.davisgalleryaustin.com/artist/philip-durst

10:05 a.m. .75 hr | .25 hr ethics

#### **Amicus Briefs in Texas Appellate Courts**

Discuss the increasing role of amici in Texas appellate courts, consider how amicus briefs may have influenced recent decisions, and share views on the "do's and don'ts" of effective advocacy in amicus briefs

#### Moderator:

Anne M. Johnson, Haynes and Boone, LLP, Dallas, TX

Carl Cecere, Cecere PC, Dallas, TX Hon. Peter M. Kelly, First Court of Appeals, Houston, TX

Ryan Paulsen, Haynes and Boone, LLP, Dallas, TX

10:50 a.m. 10-Minute Break

11:00 a.m. .75 hr

#### **Texas Supreme Court Panel**

Hear a candid conversation among the Justices about what is new at the Court, the state of the docket, and ways practitioners can improve their chances of securing discretionary review for their clients.

#### Moderator:

Jane M. N. Webre, Scott Douglass & McConnico LLP, Austin, TX

#### Panelists:

Hon. Eva M. Guzman, The Supreme Court of Texas, Austin, TX

Hon. Debra H. Lehrmann, The Supreme Court of Texas, Austin, TX

Hon. Jane N. Bland, The Supreme Court of Texas,

Hon. Rebeca Huddle, The Texas Supreme Court, Austin, TX

11:45 a.m.

30-minute Break for Lunch

## FRIDAY AFTERNOON

#### Presiding Officer:

Jennifer S. Freel, Vinson & Elkins LLP, Austin, TX

#### **LUNCHEON PRESENTATION**

12:15 p.m. .75 hr

#### Law Clerk Reminiscences of Working with RBG

Hear a conversation between three former law clerks of Justice Ruth Bader Ginsburg as they share memories of what it was like to work for the Justice, and what they learned from her about work, life, family, and the pursuit of justice.

Dori Bernstein, The Appellate Project, Washington, DC

Ruthanne M. Deutsch, Deutsch Hunt PLLC, Washington, DC

Ryan Park, North Carolina Department of Justice, Durham, NC

10-Minute Break 1:00 p.m.

1:10 p.m.

#### Fun with the Charge: Storming the Casteel

.75 hr

The panel discusses the latest on the "rotten apple" problem in jury charge practice, including issues to consider in drafting charge material, making a record, and arguing the points on appeal.

David M. Gunn, Beck Redden LLP, Houston, TX Russell S. Post, Beck Redden LLP, Houston, TX Hon. Thomas R. Phillips, Baker Botts L.L.P., Austin, TX

1:55 p.m. 10-Minute Break

2:05 p.m. .50 hr

#### Supersedeas and Stays in State and Federal Court

Review the basics on how to obtain stays and supersede judgments in state and federal court, as well as look at the latest case law in this everchanging area of the law.

Hon, Dustin M. Howell, 200th District Court, Austin, TX

#### Materials By:

Elaine Grafton Carlson, South Texas College of Law Houston, Houston, TX

2:35 p.m. 10-Minute Break

2:45 p.m. .50 hr

# Preserving Appellate Complaints in Federal

Explore the basics of federal preservation, focus on a few of the more troublesome issues and unsettled issues in preserving appellate complaints in federal court, and discuss practical approaches to preventing claims of waiver on appeal.

Reagan W. Simpson, Yetter Coleman LLP, Houston, TX

10-Minute Break 3:15 p.m.

.50 hr 3:25 p.m.

#### U.S. Fifth Circuit Update

A close look at the most interesting and important cases from the U.S. Court of Appeals for the Fifth Circuit in the past year.

Raffi Melkonian, Wright Close & Barger, LLP, Houston, TX

3:55 p.m. 10-Minute Break

4:05 p.m. .50 hr

#### U.S. Supreme Court Update

An overview of major decisions and trends from the Supreme Court's 2020–2021 term.

Jeremy C. Marwell, Vinson & Elkins LLP, Washington, DC

4:35 p.m. Adjourn

#### CONFERENCE FACULTY AND PLANNING COMMITTEE

JANE M. N. WEBRE\*—CHAIR **DON CRUSE\*** HON. PETER M. KELLY RYAN PAULSEN Scott Douglass & McConnico LLP Law Office of Don Cruse First Court of Appeals Haynes and Boone, LLP Austin, TX Austin, TX Dallas, TX Houston, TX DOUGLAS W. ALEXANDER\* RUTHANNE M. DEUTSCH **KURT KUHN\*** CONNIE H. PFEIFFER\* Alexander Dubose & Jefferson LLP Deutsch Hunt PLLC Kuhn Hobbs PLLC Yetter Coleman LLP Austin TX Washington, DC Austin, TX Houston, TX PAMELA STANTON BARON\* **KEVIN DUBOSE** THOMAS S. LEATHERBURY\* RICHARD B. PHILLIPS JR.\* Alexander Dubose & Jefferson LLP Attorney at Law Vinson & Elkins LLP Thompson & Knight LLP Austin, TX Dallas, TX Dallas, TX Houston, TX DORI BERNSTEIN **ELANA S. EINHORN\*** HON. DEBRA H. LEHRMANN HON. THOMAS R. PHILLIPS The Appellate Project **Enoch Kever PLLC** The Supreme Court of Texas Baker Botts L L P Washington, DC Austin, TX Austin, TX Austin, TX HON. JANE N. BLAND JENNIFER S. FREEL\* JEFFREY S. LEVINGER\* NATALIE POSGATE The Supreme Court of Texas Vinson & Elkins LLP Levinger PC The Texas Lawbook Austin, TX Austin, TX Dallas, TX Dallas, TX ELIZABETH G. (HEIDI) BLOCH DAVID M. GUNN\* HON, LATOSHA LEWIS PAYNE RUSSELL S. POST Greenberg Traurig, LLP Beck Redden LLP 55th Civil District Court Beck Redden LLP Austin, TX Houston, TX Houston, TX Houston, TX WILLIAM J. BOYCE\* HON. EVA M. GUZMAN DANA LIVINGSTON\* LAURIE RATLIFF\* Alexander Dubose & Jefferson LLP The Supreme Court of Texas Laurie Ratliff LLC Cokinos | Young Houston, TX Austin, TX Austin, TX Austin, TX HON. JEFF BOYD BLAKE A. HAWTHORNE\* MELISSA LORBER\* SCOTT ROTHENBERG\* The Supreme Court of Texas The Supreme Court of Texas **Enoch Kever PLLC** Law Office of Scott Rothenberg Austin, TX Austin, TX Austin, TX Bellaire, TX HON. SCOTT A. BRISTER HON. DAN HINDE REAGAN W. SIMPSON MIA LORICK Hunton Andrews Kurth LLP Schiffer Hicks Johnson PLLC Locke Lord LLP Yetter Coleman LLP Austin, TX Houston, TX Houston, TX Houston, TX JERRY D. BULLARD HON. DUSTIN M. HOWELL JEREMY C. MARWELL JO ANN STOREY\* Adams, Lynch & Loftin, P.C. 200th District Court Vinson & Elkins LLP Jo Ann Storey, P.C. Grapevine, TX Austin, TX Washington, DC Houston, TX KIRSTEN CASTAÑEDA HON REBECA HUDDIE RAFFI MELKONIAN\* COLLEEN M. SULLIVAN\* Alexander Dubose & Jefferson LLP The Texas Supreme Court Wright Close & Barger, LLP The Supreme Court of Texas Dallas, TX Austin, TX Houston, TX Austin, TX CARL CECERE LESLIE SARA HYMAN\* HON. DARYL L. MOORE\* AMANDA G. TAYLOR Cecere PC Pulman, Cappuccio & Pullen, LLP Ahmad Zavitsanos Anaipakos Alavi **Butler Snow LLP** Dallas, TX San Antonio, TX Mensing, PC Austin, TX Houston, TX WILLIAM J. CHRISS NATALIE THOMPSON ANNE M. JOHNSON\* HON. ERIN A. NOWELL The Snapka Law Firm Haynes and Boone, LLP Office of the Texas Attorney General Corpus Christi, TX Dallas, TX 5th District Court of Appeals Austin, TX Dallas, TX MATTHEW SCOTT COMPTON NATHAN JOHNSON \*Planning Committee member Fourth Court of Appeals Texas State Senate, District 16 RYAN PARK Dallas, TX San Antonio, TX North Carolina Department of Justice

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UT Law CLE's **31**st **Annual Conference on State and Federal Appeals** – designed for advanced-level civil appellate practitioners – has earned a reputation as the premier program on appellate practice and procedure in Texas and is a must-attend event for Texas civil appellate practitioners. 2021 highlights include:

**REASONS TO ATTEND** 

- Candid discussion among Texas Supreme Court Justices about what's new at the Court, the state of the docket, and tips for practitioners.
- Review recent opinions from the Texas Supreme Court, U.S. Supreme Court, and U.S. Fifth Circuit on stays, supersedeas judgments, and preserving appellate complaints.
- Tips and considerations for conducting your practice virtually in *Pandemic Preservation: Practice Tips for Preserving Error Before, During, and After COVID-19.*
- Looking back at Justice Ruth Bader Ginsberg's work, life, family, and the pursuit of justice in Law Clerk Reminiscences of Working with RBG.
- 2.75 hours of ethics, including presentations on Meet the Press, What Should Be in Your Appellate Representation Agreement, Recovering Appellate Attorney's Fees, and the return of Ethics Jeopardy.

# LIVE WEBCAST

June 10-11, 2021

#### **KEY DATES**

June 4, 2021

Last day for full refund cancellation

June 8, 2021

Last day for partial refund cancellation \$50 processing fee applied

June 10, 2021, 8:20 a.m., CT

Webcast begins

June 11, 2021

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