

37TH ANNUAL JAY L. WESTBROOK
BANKRUPTCY CONFERENCE



November 14*, 15–16, 2018
Four Seasons Hotel ■ Austin, Texas

***Wednesday Evening John C. Akard Lecture**

Earn up to 13.50 Hours of Credit, Including 3.00 Hours of Ethics Credit
MCLE Credit Approved in TX, CA, OK and Expected in LA (Hours Vary by State)
Texas Board of Legal Specialization Approved in Bankruptcy Law

37TH ANNUAL JAY L. WESTBROOK
BANKRUPTCY CONFERENCE

November 14*, 15–16, 2018 ■ Four Seasons Hotel ■ Austin, Texas

Earn up to 13.50 Hours of Credit, Including 3.00 Hours of Ethics Credit
MCLE Credit Approved in TX, CA, OK and Expected in LA (Hours Vary by State)
Texas Board of Legal Specialization Approved in Bankruptcy Law
16.00 Hours of CPE Credit Available (TX Accounting CPE)

***WEDNESDAY EVENING, NOV. 14, 2018**

JOHN C. AKARD LECTURE

6:00 – 9:00 p.m.

Melissa B. Jacoby, University of North Carolina
School of Law - Chapel Hill, NC

Melissa B. Jacoby is the Graham Kenan Professor of Law at the University of North Carolina at Chapel Hill, where she teaches bankruptcy law, contract law, and commercial law, including and especially secured transactions.

Jacoby is an elected member to the American Law Institute, the National Bankruptcy Conference, the American College of Bankruptcy, and the American College of Commercial Finance Lawyers, and has served as the Robert M. Zinman Scholar for the American Bankruptcy Institute. She is a recipient of the Grant Gilmore Award for scholarship from the American College of Commercial Finance Lawyers and the Byrd Award for teaching, among other honors. Her recent scholarly articles include *Tracing Equity: Realizing and Allocating Value in Chapter 11* (with Ted Janger), published in the *Texas Law Review*, and *Corporate Bankruptcy Hybridity*, forthcoming in the *University of Pennsylvania Law Review*.

Early in her career, Jacoby was a law clerk for the Honorable Robert E. Ginsberg of the United States Bankruptcy Court for the Northern District of Illinois and the Honorable Marjorie O. Rendell of the United States Court of Appeals for the Third Circuit. Jacoby graduated from the University of Pennsylvania Law School, as well as from Penn's College of Arts and Sciences, majoring in history. Jacoby blogs about bankruptcy and commercial law on Credit Slips and is @melissabjacoby on Twitter.

ABOUT THE COVER



Warmth of the Sun, by Lois R. Lupica.

THURSDAY MORNING, NOV. 15, 2018

Presiding Officer:

**Richard Robbins, AlixPartners LLP,
Houston, TX**

7:30 a.m. Registration Opens

Includes continental breakfast.

8:35 a.m. Welcoming Remarks

**DUBERSTEIN AND ELLIOTT CUP
CHAMPIONSHIP TEAMS**

8:45 a.m.

Professor Jay L. Westbrook introduces the Duberstein and Elliott Cup Championship Teams.

8:55 a.m. 1.25 hrs | .50 hr ethics

Recent Developments

Professor Westbrook, and his usual supporting cast, discuss the year's most important business and consumer cases.

Moderator:

Jay L. Westbrook, The University of Texas School of Law, Austin, TX

Panelists:

R. Byrn "Byrnie" Bass Jr., Attorney at Law, Lubbock, TX

Deborah B. Langehennig, Chapter 13 Trustee, Austin, TX

Bill Rochelle, American Bankruptcy Institute, New York, NY

Deborah D. Williamson, Dykema Cox Smith, San Antonio, TX

10:10 a.m. .75 hr

Mediation Maximus

Do's and don'ts to maximize the potential for a positive mediated outcome and avoid wasting time and money.

Hon. Leif M. Clark, Leif M. Clark Consulting, PLLC, San Antonio, TX
Sylvia A. Mayer, S. Mayer Law PLLC, Houston, TX

10:55 a.m. Break

11:05 a.m. .75 hr

What Every Bankruptcy Lawyer Should Know About the Tax Cuts and Jobs Act of 2017

Discuss the changes in the tax law, brought about by the enactment of the Tax Cuts and Jobs Act of 2017, that impact debtors and creditors in bankruptcy proceedings, and, in particular, how those changes impact the value of the bankruptcy estate to prospective bidders for assets in the estate.

John T. Bradford, Liskow & Lewis, Houston, TX
Edward L. Rothberg, Hoover Slovacek LLP, Houston, TX

11:50 a.m. .75 hr

Puerto Rico Lessons Learned

Puerto Rico's insolvency is changing the law of municipal insolvencies — a spate of litigation has already produced numerous decisions from the trial court, six opinions from the U.S. Court of Appeals for the 1st Circuit Court and one from the Supreme Court in the last two years alone. Hear lessons learned, and issues opened and unresolved, for other troubled state and local governments.

Amy Caton, Kramer Levin Naftalis & Frankel LLP, New York, NY

12:35 p.m. Lunch on Your Own

THE JOHN C. AKARD DISTINGUISHED LECTURESHIP

The John C. Akard Distinguished Lectureship Program was endowed by the generous gifts of many members of the Texas bankruptcy bar in honor of Judge John C. Akard (retired), a 1957 UT Law graduate who served with great distinction for 14 years as the U.S. Bankruptcy Judge in the Northern District of Texas, sitting in Lubbock and throughout much of West Texas. The first Akard Lecture was delivered in 2001 by Professor Elizabeth Warren of Harvard Law School, and formerly of The University of Texas School of Law.

Concurrent Sessions

BUSINESS TRACK

Presiding Officer:

Robin Russell, Hunton Andrews Kurth LLP,
Houston, TX

1:50 p.m. .50 hr ethics

In the Hot Seat: In-House Counsel as Witnesses

The use of in-house counsel as a witness has potential benefits and – more importantly – pitfalls for both the client and counsel. Learn what is the best way to navigate those ethical and legal pitfalls.

Eric D. Madden, Reid Collins & Tsai LLP, Dallas, TX

2:20 p.m. .50 hr

Adequate Protections

Evaluate the trends of adequate protection in the use, sale or lease of property of the estate. Focus on a few case studies and review the legal trends and types of adequate protection which courts have either recently approved or which may become more common in the future, especially as interest rates and liquidity tighten.

Patrick L. Hughes, Haynes and Boone, LLP,
Houston, TX

2:50 p.m. .50 hr

Workout Tactics and Other Strategies to Avoid Chapter 11 Bankruptcy

With the expense of Chapter 11 increasing, what tactics or strategies should a restructuring professional consider if Chapter 11 bankruptcy is not the preferred alternative.

Kevin Mark Lippman, Munsch Hardt Kopf & Harr,
P.C., Dallas, TX
Mark Shapiro, GlassRatner, Dallas, TX

3:20 p.m. Break

3:30 p.m. .75 hr

Expert Nightmares

Getting your expert's opinion into the record and adopted by the Court can be the difference between victory and defeat. Using published opinions as a springboard, key turning points in assisting and persuading the Court with expert opinions are examined.

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern
District of Texas, Houston, TX
J. Ken Johnson, Martin | Walton LLP, Houston, TX

4:15 p.m. .75 hr

(Almost) Everything You Ever Wanted to Know About Chapter 11 Plans

Before heading off for cocktail hour, be sure to brush up on chapter 11 plan developments so you can be the life of the party. Discuss recent plan-related developments including substantive consolidation, "per plan" versus "per debtor" considerations, third-party releases, artificial impairment, good faith and a number of other issues that will keep your guests thoroughly entertained.

Aaron Michael Kaufman, Dykema Cox Smith,
Dallas, TX
David W. Parham, Akerman, Dallas, TX
Alexandra Schwarzman, Kirkland & Ellis LLP,
Chicago, IL

5:00 p.m. Adjourn to Reception

CONSUMER TRACK

Presiding Officer:

Hon. John C. Akard, U.S. Bankruptcy
Judge, Retired, Tomball, TX

1:50 p.m. .75 hr | .50 hr ethics

Jevic in the Consumer Context

Can a Chapter 7 trustee really sell my underwater homestead? Some courts say yes, but *probably* not in Texas.

Michael V. Baumer, Law Office of Michael Baumer,
Austin, TX

2:35 p.m. .75 hr

Automatic Stay/Turnover

Is refusal to turn over property post-petition a violation of the stay? Discuss turnover after *In Re Cowan*, 849 F. 3rd 943 (10th Cir. 2017).

Hon. Jeffrey P. Norman, U.S. Bankruptcy Court,
Southern District of Texas, Houston, TX
David G. Peake, Chapter 13 Trustee, Houston, TX

3:20 p.m. Break

3:30 p.m. .75 hr

Loss Mitigation in Texas

Not just for homestead! A committee of the Bankruptcy Law Section has submitted a loss mitigation program for statewide implementation to our bankruptcy judges. Hear the latest on the loan modification program proposed for Texas.

Pamela A. Bassel, Standing Chapter 13 Trustee for
the Northern District of Texas, Fort Worth, TX

4:15 p.m. .75 hr

Bankruptcy Exemptions - A Practical Approach

Bankruptcy Exemptions can be a debtor's best friend or worst nightmare if not used correctly. Attend this breakout session where Judges Gargotta and Rodriguez will discuss how to deal and not deal with exemption issues pre-bankruptcy. As an added bonus, a portable "Bankruptcy Exemption - Quick Reference Guide" prepared by the Judges is available to the first 50 attendees. Don't miss out!

Hon. Craig A. Gargotta, U.S. Bankruptcy Court,
Western District of Texas, San Antonio, TX
Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court,
Southern District of Texas, McAllen, TX

5:00 p.m. Adjourn to Reception

5:00 p.m. Jay L. Westbrook Bankruptcy Conference Reception

Join program faculty and attendees for drinks and hors d'oeuvres.

THANK YOU TO OUR RECEPTION SPONSOR

AlixPartners
when it really
matters

Presiding Officer:

**Chris López, Weil, Gotshal & Manges LLP,
Houston, TX**

7:45 a.m. Conference Room Opens

Includes continental breakfast.

8:15 a.m. .75 hr | .50 hr ethics

Legal Ethics About Cryptocurrencies

Bitcoin and others of the 1,600+ cryptocurrencies are headline news every day, but also possible assets of debtors in bankruptcy. Explore the ethical issues lawyers need to be aware of regarding cryptocurrencies.

John P. Melko, Foley Gardere, Foley & Lardner LLP, Houston, TX
John Rollins, Stout Risius Ross, LLC, New York, NY
Peter S. Vogel, Foley Gardere, Foley & Lardner LLP, Dallas, TX

9:00 a.m. .75 hr ethics

#NoTweetingAfterMidnight: Ethical Risks in Social Media Use

Hear valuable guidance on dealing with the ethical minefield that is social media. Using real world examples and ethics opinions, discuss the areas of practice in which social media use (or misuse) can present ethical and disciplinary concerns, as well as tips for using social media responsibly.

John G. Browning, Passman & Jones, Dallas, TX

9:45 a.m. .75 hr

Technology in the Courtroom

Overview of courtroom technologies available to effectively and persuasively present visual and audio materials in court proceedings; evidentiary considerations associated with such technology use; and related practice tips and pointers.

Hon. David R. Jones, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

10:30 a.m. Break

RESEARCH AND SELF-STUDY

Did you know that the quality presentations and papers attendees receive at our conferences are available for self-study as part of our eLibrary? Purchase individual pieces a la cart or subscribe annually for just \$295. See the Registration Form or email service@utcle.org for more details.

10:45 a.m. .50 hr

Circuit Splits

Discuss key decisions distinguishing the Fifth Circuit from other Circuits in business bankruptcy cases.

Christina W. Stephenson, Husch Blackwell LLP, Dallas, TX

11:15 a.m. .50 hr

Venue Reform

Where is Senate Bill 2282?

Marcus A. Helt, Foley Gardere, Foley & Lardner LLP, Dallas, TX

11:45 a.m. Pick Up Lunch

Included in registration.

FRIDAY AFTERNOON

Presiding Officer:

Drew McManigle, SierraConstellation Partners, LLC, Houston, TX

THANK YOU TO OUR
LUNCHEON SPONSOR



LUNCHEON PRESENTATION

12:05 p.m. .75 hr

Marijuana and Bankruptcy: Just Say No!

Examine the intersection of Bankruptcy and Marijuana Laws.

Kyung S. Lee, Kasowitz Benson Torres LLP, Houston, TX
Steven N. Levine, Husch Blackwell LLP, Denver, CO

12:50 p.m. Break

E-CONFERENCE AVAILABLE

Can't attend in person this year? While nothing can replace the experience and networking opportunities of the live event, you can still catch up on all the latest bankruptcy developments with the video eConference, available 4-6 weeks following the conference. Pre-order yours today!

1:05 p.m. .50 hr

Fiduciary Duties In Other Systems

Discuss how far from the United States they stray and are they right to do so?

John Pottow, University of Michigan Law School, Ann Arbor, MI

1:35 p.m. .75 hr

Individual Chapter 11's and the Twists and Turns They Can Present

Explore what an individual Chapter 11 case is, what it isn't, and how to identify and address some of the challenges you may experience along the way.

Paul E. Heath, Vinson & Elkins LLP, Dallas, TX
Stephanie E. Kaiser, Doerner Saunders Daniel & Anderson LLP, Fort Worth, TX
E. Lee Morris, Munsch Hardt Kopf & Harr, P.C., Dallas, TX

2:20 p.m. Break

2:35 p.m. .75 hr ethics

Ethical Considerations in Section 363 Sales

When (if ever) may insiders and court-approved professionals acquire bankruptcy estate assets? What must be disclosed? What ethical restrictions apply to sale negotiations? What are the consequences of unethical actions when transferring estate assets?

Susan M. Freeman, Lewis Roca Rothgerber Christie LLP, Phoenix, AZ

3:20 p.m. 1.00 hr

Judicial Spotlight

The old guard interviews the new guard. Hear Judges Isgur, Parker, and Gargotta facilitate conversation with Judges Rodriguez and Norman regarding judicial philosophies, procedures, and general practice tips. Come and learn more about what makes all of these judges tick!

Hon. Craig A. Gargotta, U.S. Bankruptcy Court, Western District of Texas, San Antonio, TX
Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX
Hon. Jeffrey P. Norman, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX
Hon. Bill Parker, U.S. Bankruptcy Court, Eastern District of Texas, Tyler, TX
Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX

4:20 p.m. Adjourn

THREE HOURS OF ETHICS!

UT Law CLE knows how important your ethics hours are and we know how challenging it can be to find interesting, engaging programming. This year's **Bankruptcy Conference includes 3.00 hours of ethics** so you can easily meet your Texas MCLE ethics requirement. Register today!

HOW TO REGISTER

Online:

www.utcle.org/conferences/BK18

Mail:

The University of Texas
School of Law
Attn. CLE
PO Box 7759
Austin, TX 78713-7759

Fax:

512.475.6876

Questions? 512.475.6700

If you have dietary requirements or would like to request accommodations under the ADA, please contact Customer Service at 512.475.6700 or service@utcle.org at least 10 business days prior to the Conference.

REGISTRATION BENEFITS

Before the Conference: Access course materials—downloadable PDFs of papers and slides—and speaker and attendee roster in "Your Briefcase" approximately 48 hours before the event.

After the Conference: Unlimited access to final, complete course materials—downloadable PDFs of papers and slides—in "Your Briefcase."

eConference: Complimentary access to the eConference—with papers, slides, and audio/video—for CLE credit (TX and CA) you may have missed at the live conference. Available in "Your Briefcase" 4–6 weeks after the event.

TX MCLE Credit Reporting: UT Law CLE can report credit on your behalf directly to the State Bar of Texas. Track your Texas MCLE credit claimed and reported through UT Law CLE in "Your Account."

Your Account: Activate "Your Account" online at www.utcle.org. Your UT Law CLE Account is created for you as a first-time conference registrant (mail and fax registrations) with the email address(es) provided.

Can't Make the Conference? Pre-Order the Accredited eConference Today

eConference

The online eConference includes papers, slides, and audio/video—and CLE credit (TX and CA)—from this year's live program. Available in "Your Briefcase" through the user's account at www.utcle.org 4–6 weeks after the event.

Comprehensive Course Binders

Containing papers and slides from the live program, eBinders are available for download and printed binders can be ordered for delivery 4–6 weeks after the event date. Shipping included.

REGISTRATION FORM

PLEASE PRINT CLEARLY

BK18

Bar Card# _____ TX Other State: _____ N/A

Name [Mr. / Ms.] _____

Firm _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

Registrant's Email (required) _____

Assistant's Email (optional) _____

Invoices, confirmations, and receipts are emailed to these addresses.

REGISTRATION—Includes Electronic Course Materials, Wednesday Evening Akard Lecture, Thursday Evening Reception, Friday Luncheon Presentation, Thursday and Friday Continental Breakfasts, and eConference

Special group registration rates available. Call 512.475.6700.

Select Registration Type

- Individual registration by November 7 \$645
 Individual registration after November 7 \$695

Printed course binder available for an additional fee through November 7

Conference registration includes Electronic Course Binder Download (PDF) in "Your Briefcase" at www.utcle.org.

- Printed Course Binder \$37.89
Price includes 8.25% Sales Tax
 Printed Course Binder for tax exempt registrants \$35
(e.g., government employees and nonprofits)

Thursday Afternoon Concurrent Sessions—Select One

- Business Track
 Consumer Track

RSVP for Wednesday Evening John C. Akard Lecture (Limited Seating Available)

- I will attend the Akard Lecture

FIRST AND SECOND YEAR ATTORNEYS MAY ATTEND FOR JUST \$150! CALL 512.475.6700 TO REGISTER.

POST-CONFERENCE PRODUCTS

eConference—For Texas MCLE Credit

Complete eConference package includes all conference materials for download from "Your Briefcase" at www.utcle.org. Available 4–6 weeks after the live conference date.

- Individual eConference \$595
Call 512.475.6700 to register additional participants.

Comprehensive Course Binder[†]—For Research and Self-Study

Comprehensive Binder with papers and slides from the live event. Available for delivery 4–6 weeks after conference date. Shipping included.

- eBinder Download (PDF) \$225
 Printed Binder \$275
[†]Texas customers—add 8.25% sales tax or include an exemption certificate. \$ _____
Sales tax will be invoiced separately on taxable orders for which payment does not include tax.

Annual eLibrary Subscription[†]—For Research and Self-Study

Access anytime, anywhere. Extensive resources—including audio, video, papers, and slides—from leading experts in dozens of practice areas, generated by UT Law CLE live conferences.

- eLibrary 12-Month Subscription \$295
[†]Texas customers—add 8.25% sales tax or include an exemption certificate. \$ _____
Sales tax will be invoiced separately on taxable orders for which payment does not include tax.

TOTAL \$ _____

METHOD OF PAYMENT

- Check (make check payable to The University of Texas at Austin)
 VISA MasterCard American Express P.O.

Card /P.O. # _____ Exp. Date _____ / _____
(mm/yy)

Authorized Signature _____

CONFERENCE FACULTY

R. BYRN "BYRNIE" BASS JR.
Attorney at Law
Lubbock, TX

PAMELA A. BASSEL
Standing Chapter 13 Trustee for the Northern District
of Texas
Fort Worth, TX

MICHAEL V. BAUMER
Law Office of Michael Baumer
Austin, TX

JOHN T. BRADFORD
Liskow & Lewis
Houston, TX

JOHN G. BROWNING
Passman & Jones
Dallas, TX

AMY CATON
Kramer Levin Naftalis & Frankel LLP
New York, NY

HON. LEIF M. CLARK
Leif M. Clark Consulting, PLLC
San Antonio, TX

SUSAN M. FREEMAN
Lewis Roca Rothgerber Christie LLP
Phoenix, AZ

HON. CRAIG A. GARGOTTA
U.S. Bankruptcy Court, Western District of Texas
San Antonio, TX

MARCUS A. HELT
Foley Gardere, Foley & Lardner LLP
Dallas, TX

PAUL E. HEATH
Vinson & Elkins LLP
Dallas, TX

PATRICK L. HUGHES
Haynes and Boone, LLP
Houston, TX

HON. MARVIN ISGUR
U.S. Bankruptcy Court, Southern District of Texas
Houston, TX

MELISSA B. JACOBY
University of North Carolina School of Law
Chapel Hill, NC

J. KEN JOHNSON
Martin | Walton LLP
Houston, TX

HON. DAVID R. JONES
U.S. Bankruptcy Court, Southern District of Texas
Houston, TX

STEPHANIE E. KAISER
Doerner Saunders Daniel & Anderson LLP
Fort Worth, TX

AARON MICHAEL KAUFMAN
Dykema Cox Smith
Dallas, TX

DEBORAH B. LANGEHENNIG
Chapter 13 Trustee
Austin, TX

KYUNG S. LEE
Kasowitz Benson Torres LLP
Houston, TX

STEVEN N. LEVINE
Husch Blackwell LLP
Denver, CO

KEVIN MARK LIPPMAN
Munsch Hardt Kopf & Harr, P.C.
Dallas, TX

ERIC D. MADDEN
Reid Collins & Tsai LLP
Dallas, TX

SYLVIA A. MAYER
S. Mayer Law PLLC
Houston, TX

JOHN P. MELKO
Foley Gardere, Foley & Lardner LLP
Houston, TX

E. LEE MORRIS
Munsch Hardt Kopf & Harr, P.C.
Dallas, TX

HON. JEFFREY P. NORMAN
U.S. Bankruptcy Court, Southern District of Texas
Houston, TX

DAVID W. PARHAM
Akerman
Dallas, TX

HON. BILL PARKER
U.S. Bankruptcy Court, Eastern District of Texas
Tyler, TX

DAVID G. PEAKE
Chapter 13 Trustee
Houston, TX

JOHN POTTOW
University of Michigan Law School
Ann Arbor, MI

BILL ROCHELLE
American Bankruptcy Institute
New York, NY

HON. EDUARDO V. RODRIGUEZ
U.S. Bankruptcy Court, Southern District of Texas
McAllen, TX

JOHN ROLLINS
Stout Risius Ross, LLC
New York, NY

EDWARD L. ROTHBERG
Hoover Slovacek LLP
Houston, TX

ALEXANDRA SCHWARZMAN
Kirkland & Ellis LLP
Chicago, IL

MARK SHAPIRO
GlassRatner
Dallas, TX

CHRISTINA W. STEPHENSON
Husch Blackwell LLP
Dallas, TX

PETER S. VOGEL
Foley Gardere, Foley & Lardner LLP
Dallas, TX

JAY L. WESTBROOK
The University of Texas School of Law
Austin, TX

DEBORAH D. WILLIAMSON
Dykema Cox Smith
San Antonio, TX

CLE AND CPE CREDIT

CLE CREDIT

This conference has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 13.50 hours, of which 3.00 credit hours will apply to legal ethics/professional responsibility credit.

The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), a presumptively approved provider by the Supreme Court of Louisiana (#0553), and an Oklahoma Bar Association MCLE presumptively approved provider (#169).

In addition, Texas Legal Specialization credits have been approved for Bankruptcy Law.

CPE CREDIT

Attendees of this conference can also earn up to 16.00 hours of Texas Accounting CPE credit.

PLANNING COMMITTEE

OMAR J. ALANIZ—CHAIR

Baker Botts
Dallas, TX

HON. JOHN C. AKARD

U.S. Bankruptcy Judge, Retired
Tomball, TX

R. BYRN "BYRNIE" BASS JR.

Attorney at Law
Lubbock, TX

MICHAEL V. BAUMER

Law Office of Michael Baumer
Austin, TX

JOHN D. BAUMGARTNER

Stout Advisory
Houston, TX

CHARLES A. BECKHAM JR.

Haynes and Boone, LLP
Houston, TX

JASON LEE BOLAND

Norton Rose Fulbright
Houston, TX

HON. LEIF M. CLARK

Leif M. Clark Consulting, PLLC
San Antonio, TX

MICHAEL P. COOLEY

Bryan Cave LLP
Dallas, TX

ROGER COX

Underwood Law Firm, P.C.
Amarillo, TX

SEAN B. DAVIS

Winstead PC
Houston, TX

HON. TONY M. DAVIS

U.S. Bankruptcy Court, Western District of Texas
Austin, TX

VICKIE L. DRIVER

Husch Blackwell LLP
Dallas, TX

HON. STACEY G. C. JERNIGAN

U.S. Bankruptcy Court, Northern District of Texas
Dallas, TX

HON. ROBERT LEE JONES

U.S. Bankruptcy Court, Northern District of Texas
Lubbock, TX

AARON MICHAEL KAUFMAN

Dykema Cox Smith
Dallas, TX

DEBORAH B. LANGEHENNIG

Chapter 13 Trustee
Austin, TX

KYUNG S. LEE

Kasowitz Benson Torres LLP
Houston, TX

DEMETRA L. LIGGINS

Thompson & Knight LLP
Houston, TX

ANGELA LITWIN

The University of Texas School of Law
Austin, TX

CHRIS LÓPEZ

Weil, Gotshal & Manges LLP
Houston, TX

JAY H. ONG

Munsch Hardt Kopf & Harr, P.C.
Austin, TX

REBECCA L. PETEREIT

Vinson & Elkins LLP
Dallas, TX

MICHAEL R. "BUZZ" ROCHELLE

Rochelle McCullough, L.L.P.
Dallas, TX

APRIL ROGERS

The University of Texas School of Law
Austin, TX

CHARLIE SHELTON

Office of the Texas Attorney General
Austin, TX

VICKI M. SKAGGS

Atlas Hall & Rodriguez LLP
McAllen, TX

PATRICIA BARON TOMASCO

Jackson Walker LLP
Austin, TX

MARK W. WEGE

Dentons US LLP
Houston, TX

JAY L. WESTBROOK

The University of Texas School of Law
Austin, TX

DEBORAH D. WILLIAMSON

Dykema Cox Smith
San Antonio, TX

RELATED EVENT

Young Lawyers Committee Annual Evening Reception

Thursday, November 15 at 8:30 p.m.

Micheladas Cafe y Cantina, 333 E 2nd St., Austin, TX 78701

Please join the Young Lawyers Committee of the Bankruptcy Law Section in honoring our recently retired judges, and welcoming our new and incoming judges.

All are invited to join in the celebration!

DUBERSTEIN AND ELLIOTT CUP CHAMPIONSHIP TEAMS

Southern Methodist University Dedman School of Law

ELLIOTT CUP CHAMPIONS AND DUBERSTEIN NATIONAL FINALISTS

Team: Alex Cohen, Emma Persson, and Alex Rahn

Coaches: Omar Alaniz, Elizabeth Boydston, and Tim Springer

The University of Texas School of Law

DUBERSTEIN NATIONAL FINALISTS

Stephanie Bradford and Gary Yevelev

DUBERSTEIN NATIONAL SEMI-FINALISTS

David Stevenson and Nathan Dehnert

Coaches: Debbie Langehennig, Jay Ong, Brian Cumings, and Hannah Roblyer

Visit
www.utcle.org
 Email
service@utcle.org
 Call
512.475.6700

 Follow @UTLawCLE

AUSTIN

November 14*, 15–16, 2018

CONFERENCE LOCATION



Four Seasons Hotel

98 San Jacinto Boulevard
 Austin, TX
 512.685.8100 (reservations)

Accommodations:

City View King: \$285; Lake View King: \$310
 Good through October 15, 2018
 Reference "UT Law Bankruptcy"
 (subject to availability)

Parking:

Daily Self-Parking: \$12
 Daily Valet Parking: \$16
 Overnight Self-Parking or Valet: \$45
 (subject to change)

KEY DATES

November 7, 2018

Last day for early registration
 Add \$50 for registrations
 received after this time

November 9, 2018

Last day for full refund cancellation

November 12, 2018

Last day for partial refund cancellation
 \$50 processing fee applied

***November 14, 2018, 6:00 p.m.**

John C. Akard Lecture begins

November 15, 2018, 8:35 a.m.

Conference begins

THANK YOU TO OUR SPONSORS

EVENT SPONSORS

AlixPartners LLP
 Hunton Andrews Kurth LLP
 SierraConstellation Partners LLC

PREMIER SPONSORS

Baker Botts L.L.P.	Rochelle McCullough, L.L.P.
Conway MacKenzie, Inc.	Thompson & Knight LLP
Greenberg Traurig, LLP	Vinson & Elkins LLP
Haynes and Boone, LLP	Weil, Gotshal & Manges LLP
Nathan Associates, Inc.	Winstead PC

SPONSORS

Dentons US LLP	Liskow & Lewis
Dykema	Munsch Hardt Kopf & Harr, P.C.
GlassRatner	Norton Rose Fulbright US LLP
Kasowitz Benson Torres LLP	Reid Collins & Tsai LLP

REASONS TO ATTEND

- Led by **Professor Jay L. Westbrook** *Recent Developments*, the perennial favorite, is back with a panel of distinguished practitioners to discuss this year's cases.
- The old guard, **Judges Isgur, Parker** and **Gargotta**, interview the new guard in the *Judicial Spotlight*.
- Explore ethical issues that lawyers need to be aware of regarding cryptocurrencies and social media.
- Select from Thursday afternoon concurrent tracks:
 - **Business Track** discussions on the use of in-house counsel as witnesses; the trends of adequate protection for property of the estate; tactics or strategies if Chapter 11 is not the preferred alternative; and recent Chapter 11 plan-related developments.
 - **Consumer Track** discussions on *Jevic* in the consumer context; turnover after *In Re Cowan*, 849 F. 3rd 943; loan modification program proposed for Texas; and exemption issues for pre-bankruptcy.
- Review technology in the courtroom; circuit splits; ethical considerations in section 363 sales; maximize the potential for a positive mediation outcome.
- Join us Wednesday evening for the *John C. Akard Lecture* with **Melissa B. Jacoby** who is the Graham Kenan Professor of Law at the University of North Carolina at Chapel Hill.
- Enjoy interacting and networking with judges, trustees, and practitioners at Thursday Evening's **Jay L. Westbrook Bankruptcy Reception**.