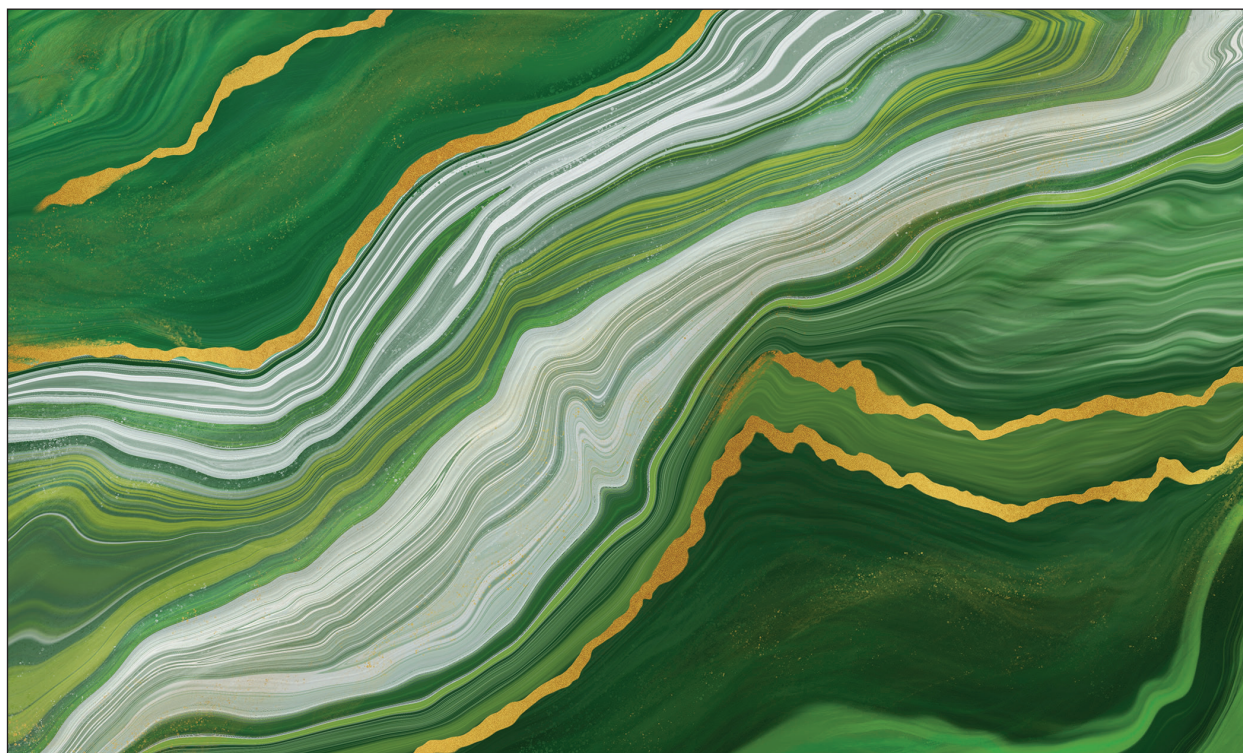


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November 17–18, 2022  
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## THURSDAY MORNING, NOV. 17, 2022

### Presiding Officer:

Aaron M. Kaufman, Gray Reed,  
Dallas, TX

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### 7:30 a.m. Registration Opens

Includes continental breakfast.

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### 8:20 a.m. Welcoming Remarks

### 8:30 a.m. 1.00 hr | .25 hr ethics

#### Recent Developments - Part I

Recent Developments: the great, the good and the curious.

##### Moderator:

Jay L. Westbrook, The University of Texas School of  
Law, Austin, TX

##### Panelists:

R. Byrn "Byrnie" Bass Jr., Attorney at Law,  
Lubbock, TX  
Demetra Liggins, McGuireWoods, Houston, TX  
Bill Rochelle, American Bankruptcy Institute,  
New York, NY

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### 9:30 a.m. .75 hr

#### Judicial Mediation

Judicial mediation is increasingly used to resolve  
disputes in commercial and consumer bankruptcy  
cases. This panel considers the pros, cons, and  
effectiveness of current and former judges serving  
as mediators.

Hon. Barbara J. Houser, U.S. Bankruptcy Court,  
Northern District of Texas (Retired), Dallas, TX  
Hon. Chris López, U.S. Bankruptcy Court, Southern  
District of Texas, Houston, TX

### 10:15 a.m. 15-Minute Break

### 10:30 a.m. 1.00 hr

#### Texas Two Step and Bankruptcy vs. Mass Tort

An overview of strategies implementing the Texas  
Two Step in recent mass tort cases. Hear panelists  
debate whether it is a proper process for resolving  
bankruptcy mass tort cases.

##### Moderator:

Kenric D. Kattner, Haynes Boone, LLP, Houston, TX

##### Panelists:

Bruce A. Markell, Northwestern University School of  
Law, Chicago, IL  
Theodore E. Tsekerides, Weil, Gotshal & Manges LLP,  
New York, NY

### 11:30 a.m. .75 hr

#### Subchapter V: The Small (and Not So Small) Business Debtor

A discussion of the benefits and restrictions  
of Subchapter V for the small and not so small  
business debtor.

##### Moderator:

Areya Holder Aurzada, Holder Law, Dallas, TX

##### Panelists:

Todd Headden, Hayward PLLC, Austin, TX  
Hon. Michelle V. Larson, U.S. Bankruptcy Court,  
Northern District of Texas, Dallas, TX

### 12:15 p.m. Pick Up Lunch

Included in registration.

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## THURSDAY AFTERNOON

### Presiding Officer:

William L. Wallander, Vinson & Elkins  
LLP, Dallas, TX

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### 12:45 p.m. .75 hr ethics

#### The E and I in DEI: Enhancing and Leveraging Equity and Inclusion in Our Practices and Workplaces

A candid discussion on enhancing and leveraging  
equity and inclusion efforts at the individual and  
organizational level. Focus will be on the E and  
I of DEI, including best practices across small,  
midsize, and large firms and workplaces. Share  
best practices and suggest ideas to create inclusive  
cultures that enhance retention and development  
while increasing client service and market share.

Carlos Dávila-Caballero, Simpson Thacher & Bartlett  
LLP, New York, NY

Charlotte M. Rasche, Prosperity Bank, Houston, TX

Bruce J. Ruzinsky, Jackson Walker LLP, Houston, TX

### 1:30 p.m. 15-Minute Break

#### AFTERNOON COFFEE BAR

1:35 p.m. – 3:35 p.m.

Enjoy a coffee or tea for a little  
afternoon pick-me-up.

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**HAYNES BOONE**

1:45 p.m. .75 hr

### Privacy in Bankruptcy: Only You Can Prevent Harm by Sealing, Redacting, or Not Filing

In the ordinary course of administering bankruptcy cases, individuals' home addresses and other personally identifying information is posted on a public docket. With a little awareness and deliberation, practitioners can protect individuals from harm due to intimate partner violence, stalking, harassment, identity theft, and avoid exposing their clients to significant monetary fines for violations of ever-expanding privacy regulations being enacted across the US and globe.

**Moderator:**

Hon. David R. Jones, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

**Panelists:**

Jason B. Binford, Office Of The Attorney General Of Texas, Austin, TX

Rebecca Blake Chaikin, Jackson Walker LLP, Houston, TX

Susan D. Golden, Kirkland & Ellis LLP, New York, NY

2:30 p.m. .75 hr

### Bankruptcy Alternatives

Isn't there *anything* else I can do? Discuss bankruptcy alternatives; receiverships and use of assignment for benefit of creditors.

**Moderator:**

Christy Heimer, Heimer Law Offices P.C., Austin, TX

**Panelists:**

Gregory S. Milligan, Harney Partners, Austin, TX

Deborah D. Williamson, Dykema Gossett PLLC, San Antonio, TX

3:15 p.m. 15-Minute Break

3:30 p.m. 1.00 hr ethics

### Too Many Hats in the Ethical Ring: When Insiders, Affiliates, Friends, and Family Show Up All Over a Restructuring

In the bankruptcy universe, business enterprises with closely-held capital structures and intersecting interests will engage counsel, who must immediately face a set of thorny ethical issues. In "small" cases and "big," the very nature of closely-held companies may involve pre- and post-petition lenders, equity sponsors, and significant unsecured creditors that may be affiliates of one another and of the debtor itself. What is a careful lawyer to do?

**Moderator:**

Ira L. Herman, Blank Rome LLP, New York, NY

**Panelists:**

Jamie L. Edmonson, Robinson & Cole LLP, Wilmington, DE

Jordan A. Kroop, Pachuski Stang Ziehl & Jones, New York, NY

Rakhee V. Patel, Winstead PC, Dallas, TX

4:45 p.m. .75 hr

### Recent Developments - Part II

Practical, insightful and ambitious. A review of important recent opinions.

**Moderator:**

Deborah B. Langehennig, Chapter 13 Trustee, Austin, TX

**Panelists:**

Omar J. Alaniz, Reed Smith LLP, Dallas, TX

Amber M. Carson, Gray Reed, Dallas, TX

Cristina Rodriguez, Keeling Law Firm, Houston, TX

5:15 p.m. Adjourn to Reception

### JAY L. WESTBROOK BANKRUPTCY CONFERENCE RECEPTION

5:15 p.m. – 6:15 p.m.

Join program faculty and attendees for drinks and hors d'oeuvres.

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FRIDAY MORNING, NOV. 18, 2022

### Presiding Officer:

Eric M. Van Horn, Spencer Fane, Dallas, TX

8:00 a.m. Conference Room Opens

Includes continental breakfast.

### THANK YOU TO OUR BREAKFAST SPONSOR



8:30 a.m. .75 hr

### Hear the Perspectives of New, and Not So New Judges

Hear new and seasoned judges answer and discuss your questions concerning bankruptcy practice, technology, hearing procedures, Covid-19, and more. What do you want to hear from the Judges? Please submit your questions in advance to [ConferenceQA@utcle.org](mailto:ConferenceQA@utcle.org) or on-site at the conference registration desk.

**Moderator:**

Hon. H. DeWayne "Cooter" Hale, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX

**Panelists:**

Hon. Scott Everett, Bankruptcy Judge Selectee, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX

Hon. Michael M. Parker, U.S. Bankruptcy Court, Western District of Texas, San Antonio, TX

Hon. Brenda T. Rhoades, U.S. Bankruptcy Court, Eastern District of Texas, Plano, TX

Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX

9:15 a.m. 5-Minute Break to Tracks

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**BUSINESS TRACK****Presiding Officer:**

**Eric M. Van Horn, Spencer Fane,  
Dallas, TX**

**9:20 a.m. .75 hr**

**Hot Topics in Chapter 11 Plans, Disclosure Statements, and Confirmation**

This panel will cover the latest trends in chapter 11 plans and disclosure statements, including current practices related to restructuring support agreements, the use of disclosure statements, discharge eligibility, and more.

Michael P. Cooley, Reed Smith LLP, Dallas, TX  
Hon. Meredith S. Grabill, U.S. Bankruptcy Court,  
Eastern District of Louisiana, New Orleans, LA  
Jennifer Hardy, Willkie Farr & Gallagher LLP,  
Houston, TX

**10:05 a.m. .75 hr**

**The Intersection of Federal Energy Policy and the Bankruptcy Code**

With energy transition, ESG, the SEC's proposed climate change disclosure regulations and the ever increasing environmental compliance costs before us, this panel will discuss the ramifications of the Fifth Circuit's decisions in *Mirant* and *Ultra* on all federal agencies regulating the energy industry and the Bankruptcy Court's role in determining whether a plan of reorganization is consistent with public policy as it relates to our country's energy policy and fairly allocates the cost of environmental clean-up.

**Moderator:**  
Robin Russell, Hunton Andrews Kurth LLP, Houston, TX

**Panelists:**  
Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Alan S. Tenenbaum, U.S. Department of Justice,  
Environmental Enforcement Section, Washington, DC

**10:50 a.m. 15-Minute Break**

**11:05 a.m. .75 hr**

**Hot Topics in Healthcare? What Happens When Stimulus Money Dries Up**

Gain insight into legal and financial challenges facing healthcare providers in a post-pandemic economy.

**Moderator:**  
Hon. Stacey G. C. Jernigan, U.S. Bankruptcy Court,  
Northern District of Texas, Dallas, TX

**Panelists:**  
Thomas R. Califano, Sidley Austin LLP, New York, NY  
Buffy E. Klein, Husch Blackwell LLP, Dallas, TX  
Chad J. Shandler, FTI Consulting, New York, NY

**11:50 a.m. .75 hr | .25 hr ethics**

**Examining the Role of Independent Directors in Chapter 11s**

A discussion on the roles of Independent Directors in overseeing, formulating and negotiating a debtor's restructuring.

**Moderator:**  
Hon. E. Lee Morris, U.S. Bankruptcy Court, Northern District of Texas, Fort Worth, TX

**Panelists:**  
David Dunn, Province, Inc., Stamford, CT  
Ryan Manns, Norton Rose Fulbright US LLP, Dallas, TX

**12:35 p.m. Adjourn**

**CONSUMER TRACK****Presiding Officer:**

**Angela Littwin, The University of Texas  
School of Law, Austin, TX**

**9:20 a.m. .75 hr**

**Digital Assets, Use of Cash App Accounts, NFTs**

Explore Metabankruptcy; virtual assets and how to find them, disclose them, value them, get them turned over, and liquidate them.

Allison D. Byman, Byman & Associates PLLC,  
Pearland, TX  
Sean Thomas Flynn, The Law Offices of Sean T.  
Flynn, P.L.L.C., Austin, TX  
Ron Satija, Hayward PLLC, Austin, TX

**10:05 a.m. .75 hr**

**Changes to B.R. 3002.1 and the Intersection with RESPA/FDCPA**

The intersection of the new Rule 3002.1 with RESPA and the FDCPA. What could go wrong?

Theodore O. Bartholow, Kellett & Bartholow PLLC,  
Dallas, TX  
Abbey Ulsh Dreher, Barrett Daffin Frappier Turner &  
Engel, LLP, Addison, TX  
Hon. Mark X. Mullin, U.S. Bankruptcy Court, Northern District of Texas, Fort Worth, TX

**10:50 a.m. 15-Minute Break**

**11:05 a.m. .75 hr**

**Student Loans**

Gain insight into the constantly shifting student loan legislative landscape.

Edward C. Boltz, The Law Offices of John T. Orcutt,  
Durham, NC  
Tara Twomey, National Consumer Bankruptcy Rights  
Center, San Jose, CA

**11:50 a.m. .75 hr | .25 hr ethics**

**Conversion from 13 to 7 – The Allure, the Pitfalls, and the Perils**

Common reasons for conversion and its benefits. Areas of concern: who gets the money, what is property of estate, timing, and exemptions.

Laurie Dahl Rea, Forshey Prostok, LLP,  
Fort Worth, TX  
Behrooz P. Vida, The Vida Law Firm, Bedford, TX

**12:35 p.m. Adjourn**

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Attendees of this conference can also earn up to 13.50 hours of Texas Accounting CPE credit.

National Accounting CPE credit (NASBA) is only offered for in-person attendees due to reporting format restrictions.

## RELATED EVENT

### YOUNG LAWYERS COMMITTEE ANNUAL EVENING RECEPTION

Thursday, November 17 at 8:00 p.m.

Moonshine Grill, 303 Red River St., Austin, TX 78701

Please join the Young Lawyers Committee of the Bankruptcy Law Section.

All are invited to join in the celebration!

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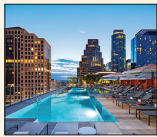
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1-800-228-9290 (reservations)**Special room rate: \$269**Rate available until October 26, 2022  
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(subject to availability)**Parking:**Please visit [www.utcle.org/conferences/BK22](http://www.utcle.org/conferences/BK22)  
for daily and overnight rates**KEY DATES****November 9, 2022***Last day for early registration rates***November 11, 2022***Last day for full refund cancellation***November 14, 2022***Last day for partial refund cancellation*  
\$50 processing fee applied**November 17, 2022 8:20 a.m., CT***Conference begins***November 18, 2022***Last day to order a printed and shipped course binder*  
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