

43RD ANNUAL JAY L. WESTBROOK
BANKRUPTCY CONFERENCE



November 21–22, 2024
Four Seasons Hotel ■ Austin, Texas

 **Live Webcast November 21–22**

Earn up to 12.00 Hours of Credit, Including 3.00 Hours of Ethics Credit

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Times listed are in Central Time

THURSDAY MORNING, NOV. 21, 2024

Presiding Officer:

Brian T. Cumings, Graves Dougherty
Hearon & Moody, Austin, TX

7:30 a.m. Registration Opens

Includes continental breakfast.

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8:10 a.m. Welcoming Remarks

8:20 a.m. 1.00 hr | .25 hr ethics

Recent Developments - Part I

The year's business and consumer cases: the good, the not so good and those that, quite frankly, are hard to understand. But it's fun to watch us try.

Moderator:

Jay L. Westbrook, The University of Texas School of Law, Austin, TX

Panelists:

R. Byrn "Byrnie" Bass Jr., Attorney at Law, Lubbock, TX
Demetra Liggins, McGuireWoods, Houston, TX
Bill Rochelle, American Bankruptcy Institute, New York, NY

32ND ANNUAL CONRAD B. DUBERSTEIN BANKRUPTCY MOOT COURT COMPETITION RECOGNITION

9:20 a.m.

Professor Jay L. Westbrook introduces the Duberstein Competition Teams.

9:30 a.m. .75 hr

Circuit Splits and Trends

This panel presents a survey and analysis of the splits and accords among the Circuit Courts on key bankruptcy issues, as well as a summary of relevant Supreme Court decisions.

Moderator:

William L. Wallander, Vinson & Elkins LLP, Dallas, TX

Panelists:

Hon. Christopher G. Bradley, U.S. Bankruptcy Court, Western District of Texas, Austin, TX
Katherine T. Hopkins, Kelly Hart & Hallman LLP, Fort Worth, TX
Jay H. Ong, Munsch Hardt Kopf & Harr, P.C., Austin, TX

10:15 a.m. 15-Minute Break

10:30 a.m. .75 hr | .25 hr ethics

Mass Torts and Existential Threats to Corporate Entities

Mass torts are the most dynamic cases in the country. This panel explores the overarching trajectory of these disputes and the unique complexities. What does the future of mass torts hold? Is the judicial infrastructure capable of meeting the daunting resolution challenge?

Hon. Stacey G. C. Jernigan, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX
John H. Beisner, Skadden, Arps, Slate, Meagher & Flom LLP, Washington, DC
Samir D. Parikh, Wake Forest School of Law, Winston-Salem, NC

11:15 a.m. .75 hr | .25 hr ethics

What Exactly Does the U.S. Trustee Do?

The mission of the U.S. Trustee is to promote the integrity and efficiency of the bankruptcy system for the benefit of all stakeholders – debtors, creditors, and the public. During this presentation, the panel discusses the U.S. Trustee's role in both consumer and business bankruptcy cases, such as bringing enforcement actions to protect consumer debtors and objecting to third party releases, exculpations, and KEIP/KERPs.

Kevin M. Epstein, Office of the U.S. Trustee, San Antonio, TX
M. Shane Johnson, Porter Hedges LLP, Houston, TX
Brendon Singh, Tran Singh LLP, Houston, TX
Aubrey L. Thomas, Office of the U.S. Trustee, San Antonio, TX

12:00 p.m. Pick Up Lunch

Included in registration.

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This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 12.00 hours, of which 3.00 credit hours will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and an Oklahoma Bar Association MCLE presumptively-approved provider (#169).

THURSDAY AFTERNOON

Presiding Officer:

Kelli S. Norfleet, Haynes Boone, LLP,
Houston, TX

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LUNCHEON PRESENTATION

12:30 p.m. .50 hr | .25 hr ethics

Detecting Corporate Psychopaths

This presentation discusses the unique characteristics of psychopaths and how their manipulative and deceptive behavior can devastate co-workers and businesses. Tips are provided on how to best interview individuals to detect people with this personal disorder before they are hired.

Kathy Bazoian Phelps, Raines Feldman Littrell LLP, Los Angeles, CA

1:00 p.m. 15-Minute Break

AFTERNOON COFFEE BAR

1:00 p.m. – 3:30 p.m.

Enjoy a coffee or tea for a little afternoon pick-me-up.

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1:15 p.m. .75 hr

Venue Reform: Legislative Updates and Current Developments

Learn the latest about H.R. 1017 and S. 4095, recent case issues, and potential impacts from current events with insights from Beltway insiders.

Moderator:

Eric M. Van Horn, Spencer Fane LLP, Dallas, TX

Panelists:

Amy Quackenboss, American Bankruptcy Institute, Alexandria, VA
Clifford J. White III, Washington, DC

2:00 p.m. .75 hr | .25 hr ethics

Don't Just Survive, Thrive in Subchapter V

Join this distinguished panel as they walk you through a comparison of chapter 13 and subchapter V, how to select the best option for your client as well as the required steps a practitioner needs to take in order to confirm a subchapter V plan.

Hon. Shad M. Robinson, U.S. Bankruptcy Court,
Western District of Texas, Austin, TX
Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court,
Southern District of Texas, McAllen, TX
Brad Wesley Odell, Mullin Hoard & Brown, LLP,
Lubbock, TX

2:45 p.m. .50 hr

Merchant Cash Advances: Purchase Agreements or Usurious Loans in Disguise? Analysis & Strategies

Discuss the evolving (and evading) market of merchant cash advances. Review the case law regarding the legal nature of merchant cash advances and their implications in bankruptcy and explore strategies for small business debtors navigating bankruptcy with merchant cash advances.

Robert (Chip) Lane, The Lane Law Firm, LC,
Houston, TX
Chrystin Ondersma, Rutgers Law, Newark, NJ

3:15 p.m. 15-Minute Break

3:30 p.m. 1.00 hr ethics

Ethical Pitfalls in Bankruptcy

Participants in a bankruptcy proceeding, including judges and other professionals, such as lawyers for the parties and for committees, must conform their conduct to certain ethical rules. In some cases these rules are the same as to those prevailing in other legal proceedings and in other cases they are unique to bankruptcy. Explore some of the governing rules, taking notice of recent cases in which they may or may not have been followed.

Hon. Allan L. Gropper, U.S. Bankruptcy Judge,
Retired, New York, NY
Jonathan C. Lipson, Temple University - Beasley
School of Law, Philadelphia, PA

4:30 p.m. .75 hr | .25 hr ethics

Recent Developments - Part II

If you thought Part I was entertaining, wait till you see what the RDII panel will do next.

Moderator:
Deborah B. Langehennig, Chapter 13 Trustee,
Austin, TX

Panelists:
Omar J. Alaniz, Reed Smith LLP, Dallas, TX
Brian T. Cumings, Graves Dougherty Hearon &
Moody, Austin, TX
Aaron M. Kaufman, Gray Reed, Dallas, TX
Cristina Rodriguez, The Office of Tiffany Castro,
Chapter 13 Trustee, Houston, TX

5:15 p.m. Adjourn to Reception

JAY L. WESTBROOK BANKRUPTCY CONFERENCE RECEPTION

5:15 p.m. – 6:15 p.m.

Join program faculty and attendees
for drinks and hors d'oeuvres.

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FRIDAY MORNING, NOV. 22, 2024

Presiding Officer:

Sean B. Davis, Winstead PC,
Houston, TX

8:00 a.m. Conference Room Opens

Includes continental breakfast.

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Concurrent Sessions

SPECIAL NOTICE: Live Webcast Includes BOTH Tracks. *The live webcast includes both the Business track and the Consumer track. The materials for both tracks are available in the course materials, and approximately 6-8 weeks after the conference the video recordings from both tracks will be available in "Your Briefcase."*

BUSINESS TRACK

Presiding Officer:

Sean B. Davis, Winstead PC,
Houston, TX

8:30 a.m. .75 hr

Simplifying Complex Cases: Comparing Complex Chapter 11 Procedures Across the Districts

The presentation compares and contrasts the District-specific procedures for complex Chapter 11 cases, with practice tips and lessons learned from recent revisions.

Hon. Michelle V. Larson, U.S. Bankruptcy Court,
Northern District of Texas, Dallas, TX
Julie Harrison, Norton Rose Fulbright US LLP,
Houston, TX
Natalie Wilson, Langley & Banack, Inc.,
San Antonio, TX

9:15 a.m. .75 hr

Hot Topics and Current Issues in Chapter 15 – Views from the Academy and the Bench

As the Model Law on Cross-Border Insolvency marks its 25th anniversary, what is working well, and where are the challenges? Is COMI still fit for purpose? And is it time to consider a second-generation framework for recognition in cross-border restructurings?

Hon. Elizabeth S. Stong, U.S. Bankruptcy Court,
Eastern District of New York, Brooklyn, NY
Charles D. Booth, University of Hawaii William S.
Richardson School of Law, Honolulu, HI
John Pottow, University of Michigan Law School,
Ann Arbor, MI

10:00 a.m. 10-Minute Break

10:10 a.m. .75 hr | .25 hr ethics

Independent Directors

Companies facing a restructuring or bankruptcy often engage newly appointed independent directors with extensive experience in restructuring matters to provide independence from existing stakeholders and the benefits of their experience in corporate governance. The panel presents on qualifications, appointment, scope, and importance of independent directors, as well observations from the U.S. Trustee Regions 3 & 9 regarding situations where a debtor may instead benefit from the use of trustees and examiners.

Charles M. Persons, Paul Hastings LLP, Dallas, TX
Steven J. Pully, Speyside Partners LLC, Dallas, TX
Andrew R. Vara, Office of the U.S. Trustee,
Cleveland, OH
Ray Wallander, Maxwell Bay Advisors, LLC,
Minneapolis, MN

10:55 a.m. .75 hr

Taking Stock After Purdue Pharma

Discuss the state of third-party releases, channel injunctions, exculpations, and other issues in light of the Supreme Court's ruling in Purdue Pharma.

Charles A. Beckham Jr., Haynes Boone, LLP, Houston, TX
Pamela Foohey, University of Georgia School of Law,
Athens, GA

11:40 a.m. 10-Minute Break

RELATED EVENT

YOUNG LAWYERS COMMITTEE ANNUAL EVENING RECEPTION

Thursday, November 21 at 8:00 p.m.

Please join the Young Lawyers Committee of
the Bankruptcy Law Section.

All are invited to join in the celebration!

CONSUMER TRACK

Presiding Officer:

Christy Heimer, Heimer Law Offices P.C.,
Austin, TX

8:30 a.m. .75 hr

Brief Refresher/Update on Selling Avoidance Actions

A review of the Fifth Circuit's opinion in *Matter of South Coast Supply Co.*—holding that avoidance actions are property of the bankruptcy estate and can be sold—and a discussion of the various issues addressed and others left unanswered.

Allison D. Byman, Byman & Associates PLLC,
Pearland, TX
An Nguyen, U.S. Bankruptcy Court, Western District
of Texas, Austin, TX

9:15 a.m. .75 hr

Difficult Valuations: How to Determine Value on Complex Assets?

What happens when you encounter an unusual asset in a consumer case? How do you value partial interests, rights under community property laws, future interests, cryptocurrency, LLCs and other closely held businesses and other complex assets?

Catherine Stone Curtis, McGinnis Lochridge,
McAllen, TX
Stephen W. Sather, Barron & Newburger, P.C., Austin, TX

10:00 a.m. 10-Minute Break

10:10 a.m. .75 hr | .25 hr ethics

Who Appreciates the Increased Value of the Assets More, the Chapter 13 Debtor or a Chapter 7 Trustee After Conversion?

Discuss the nuance of who gets the appreciated value of assets when a chapter 13 case converts to chapter 7. Does the benefit inure to the debtor or should the appreciation be made available to the creditors? Is the code clear, or are we just arguing equity?

Moderator:
Todd Headden, Hayward PLLC, Austin, TX

Panelists:
Andrew Bates, Willkie Farr & Gallagher LLP,
New York, NY
Emily Chang, Law Clerk, U.S. Bankruptcy Court,
Northern District of Texas, Dallas, TX

10:55 a.m. .75 hr

Modular Bankruptcy - A Consumer Scheme of Arrangement

The scheme of arrangement has been the premiere method of UK restructuring for some time now and has been drawing many U.S. firms to take advantage of its intentionally modular approach where some, but not all, of the debt is restructured. Could the same modularity be imported into the consumer realm? Yes, but not without resolving some serious complexities.

John Pottow, University of Michigan Law School,
Ann Arbor, MI

11:40 a.m. 10-Minute Break

11:50 a.m. .75 hr | .25 hr ethics

Liability Management Transactions

Discuss trends and the implications for Chapter 11 cases.

Hon. Chris López, U.S. Bankruptcy Court, Southern
District of Texas, Houston, TX
Brian S. Hermann, Paul Weiss, New York, NY
Zul Jamal, Moelis & Company, New York, NY

12:35 p.m. .75 hr | .25 hr ethics

Views from the Bench

Our panel of judges discuss the impact of recent decisions, trends and creative attorneys. Are there any specific topics you would like to have the panel address? If so, please submit your questions in advance to ConferenceQA@utcle.org or on-site at the conference registration desk.

Moderator:
Deborah D. Williamson, Dykema Gossett PLLC, San
Antonio, TX

Panelists:
Hon. Christopher G. Bradley, U.S. Bankruptcy Court,
Western District of Texas, Austin, TX
Hon. Scott Everett, U.S. Bankruptcy Court, Northern
District of Texas, Dallas, TX
Hon. Alfredo R. Pérez, U.S. Bankruptcy Court,
Southern District of Texas, Houston, TX
Hon. Brenda T. Rhoades, U.S. Bankruptcy Court,
Eastern District of Texas, Plano, TX

1:20 p.m. Adjourn

CONFERENCE ACCREDITATION

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- Live, In-Person Event Registration \$845 | \$945 after November 6
 Live Webcast Registration \$845 | \$945 after November 6

Printed and Shipped Binder with Registration (Shipping Included) – Available for order through Friday, November 22, 2024

Please note that the printed binder will arrive 2–3 weeks after the conclusion of the live event. Delivery to P.O. boxes is not permitted. Binders will not be distributed on-site.

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 Printed Post-Course Binder \$351.81 (\$325*)

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Grace Darrah, Temi Fayiga, Abby Rogers

Coaches: Brian Cumings, Todd Headden, Debbie Langehennig,
An Nguyen, Jay Ong

REASONS TO ATTEND

Now in its 43rd year, UT Law CLE's **Jay L. Westbrook Bankruptcy Conference** is one of the premier bankruptcy programs in the nation. The conference attracts a stellar national faculty of prominent judges, academics, and practitioners. This year's day and a half conference provides an in-depth focus on current topics in business and consumer bankruptcy. Program highlights:

- The perennial favorite *Recent Developments* will have two sessions: **Professor Jay L. Westbrook** will lead the opening session to discuss the year's most important cases, and then Thursday afternoon, Debbie Langehennig leads a panel for a deeper dive into recent business and consumer cases
- The always popular *Views from the Bench*: Our panel of judges discuss the impact of recent decisions, trends and creative attorneys. Are there any specific topics you would like to have the panel address? If so, please submit your questions in advance to ConferenceQA@utcle.org or on-site at the conference registration desk
- Select from Friday morning concurrent tracks:
 - **Business Track** including *Taking Stock After Purdue Pharma*: Discuss the state of third-party releases, channel injunctions, exculpations, and other issues in light of the Supreme Court's ruling in Purdue Pharma.
 - **Consumer Track** including *Modular Bankruptcy - A Consumer Scheme of Arrangement*: The scheme of arrangement has been the premiere method of UK restructuring for some time now and has been drawing many U.S. firms to take advantage of its intentionally modular approach where some, but not all, of the debt is restructured. Could the same modularity be imported into the consumer realm? Yes, but not without resolving some serious complexities.
- Gain insight on Subchapter V; merchant cash advances; venue reform; ethical pitfalls in bankruptcy and much more.

Also, enjoy interacting and networking with judges, trustees, and practitioners at Thursday Evening's Jay L. Westbrook Bankruptcy Reception!

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November 21–22, 2024

CONFERENCE LOCATION**Four Seasons Hotel**98 San Jacinto Boulevard
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512.685.8100 (Reservations)**Accommodations:**The room block at The Four Seasons
has been exhausted.Please visit www.utcle.org/conferences/BK24 for
nearby hotel information.**Parking:**Please visit www.utcle.org/conferences/BK24
for daily and overnight rates**KEY DATES****November 6, 2024***Last day for early registration rates***November 15, 2024***Last day for full refund cancellation***November 18, 2024***Last day for partial refund cancellation*
\$50 processing fee applied**November 21, 2024 8:10 a.m., CT***Conference begins***November 22, 2024***Last day to order a printed and shipped course binder
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