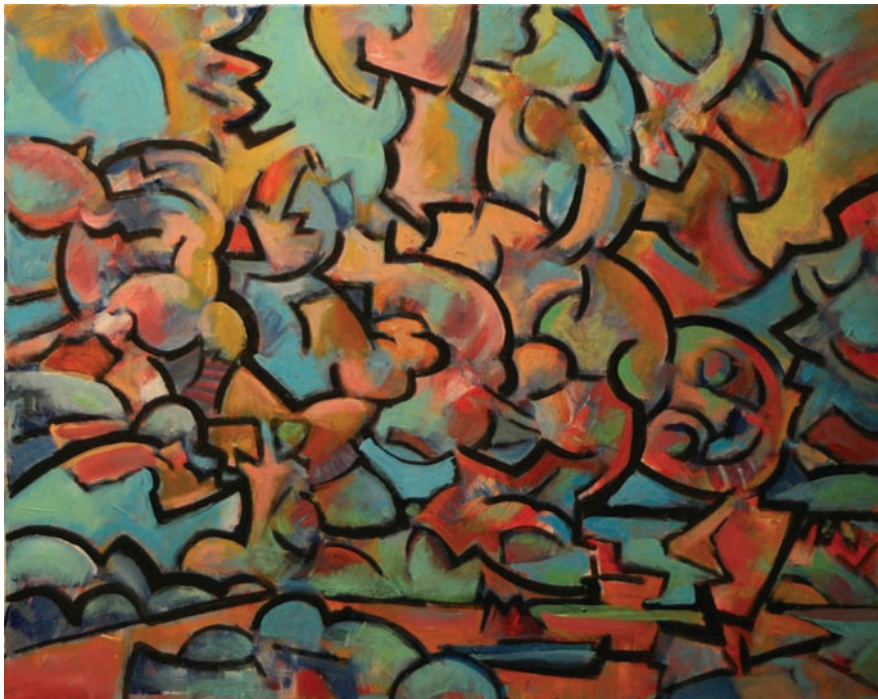


2009

BANKRUPTCY LITIGATION:

Advanced Pre-Trial Practice and Procedure Workshop

Earn Up to 9.00 Hours of Credit Including 1.00 Hour of Ethics Credit



Thursday, February 5, 2009 and Friday, February 6, 2009

Day 1: Belo Mansion

Day 2: Cabell Federal Building and Courthouse

Dallas, Texas

Sponsored by:

Bankruptcy Law Section of the State Bar of Texas
DFW Association of Young Bankruptcy Lawyers (DAYBL)
The University of Texas School of Law

2009

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MIX AND MATCH YOUR SESSIONS!

Thursday's sessions will be held at the Belo Mansion. All sessions on Friday will be held at the Cabell Federal Building and Courthouse, and are repeated throughout the day. All sessions are included in the conference registration.

THURSDAY SESSIONS-FEB. 5, 2009

BANKRUPTCY FUN AND GAMES

Evidence Jeopardy 1.00 hr

When evidence is the category, the question is always the same: why isn't it admissible? And Alex Trebek won't be the one giving the answers.

Hon. Leif M. Clark, San Antonio, TX
Henry Flores, Houston, TX

Clue (or Clueless) 1.00 hr ethics

Ethics as an unsolved mystery with the usual suspects (and perhaps a few new ones).

Thomas S. Henderson, Houston, TX
Randall A. Rios, Houston, TX

Who Wants to Be a Millionaire: Class Action in Bankruptcy 1.00 hr

Is that your final answer? Are class actions a viable option or just a passing fancy?

Berry D. Spears, Austin, TX
Additional panelists TBD

FRIDAY SESSIONS-FEB. 6, 2009

Claims Under § 503(b)(9) 1.00 hr

Presentation to include: the strategic use of and defense against § 503(b)(9) claims, including the creation and valuation of such claims, the interplay between § 503(b)(9) claims and reclamation, and the impact of § 503(b)(9) claims on preference analyses.

Michael P. Cooley, Dallas, TX
Richard M. Roberson, Dallas, TX

Credit Bid Issues 1.00 hr

The Debtor proposes a section 363 or 1123 sale of certain assets. The Lender proposes to make a credit bid. The Committee objects to the credit bid, but on what basis? Is there a bona fide lien contest or an equitable subordination claim? Is this Lender junior and/or undersecured and does that matter? Is there a 506(c) issue? Is skullduggery afoot? What else is in the Committee's kitchen sink? Can the Lender effectively counter and how? Why and when does the Debtor care? What options does the Bankruptcy

Court possess? This scenario takes a look at the current substantive and procedural nuances of this timeless fight.

Kenneth Stohner Jr., Dallas, TX
J. Michael Sutherland, Dallas, TX

Effective Use of Demonstratives in Opening Statements and Closing Arguments 1.00 hr

This session will cover techniques and style tips related to the presentation of demonstrative exhibits during opening and closing statements, as well as the use of such exhibits in evidentiary hearings.

Hon. Stacey G. C. Jernigan, Dallas, TX
Eric B. Terry, San Antonio, TX
Jeffrey M. Tillotson, Dallas, TX

Electronic Discovery 1.00 hr

Listen in as opposing counsel and their respective experts try to reach agreement on a protocol for electronic discovery. When no agreement is reached, follow those lawyers into the courtroom for a hearing on the protocol.

Julie E. Grantham, Austin, TX
Hon. Marvin Isgur, Houston, TX
Karon Macdaniel, Austin, TX
William K. Snyder, Dallas, TX

First Day Hearings 1.00 hr

Presenting "first day" motions in light of new Bankruptcy Rule 6003: what standard must be met to show immediate and irreparable harm? Is interim approval of employment still available? What about payments to critical vendors and employees? How is rule 6003 viewed by the U.S. Trustees? Does Rule 6003 completely change the playing field or just standardize the procedure already implemented in many courts?

Hon. Barbara J. Houser, Dallas, TX
John E. Mitchell, Dallas, TX
Marcus F. Salitore, Tyler, TX
Lynnette R. Warman, Dallas, TX

Involuntary Bankruptcy (Business) 1.00 hr

This program will offer a brief outline of current issues in involuntaries, followed by a presentation which will focus on argument on stipulated facts between counsel for petitioning creditors and counsel for the alleged debtor. Following the presentation of argument, there will be a brief discussion in a panel

forum of litigation issues facing counsel when arguing an involuntary.

Mark E. Andrews, Dallas, TX
Hon. H. DeWayne "Cooter" Hale, Dallas, TX
John N. Schwartz, Dallas, TX

Plan Mediation 1.00 hr

This presentation will solicit audience participation as panelists explore the use of mediation in resolving issues involving plan confirmation.

Vickie L. Driver, Dallas, TX
Ronald Hornberger, San Antonio, TX
Cameron Winston Kinvig, Dallas, TX
Christopher Marc Nolland, Dallas, TX
Rakhee Patel, Dallas, TX

Use of Deposition Testimony in Direct and Cross-Examination 1.00 hr

The panel will combine a demonstration and lecture presentation on the effective use of depositions at trial and in hearings. The presentation will focus on common situations involving depositions used for impeachment and for affirmative case-in-chief testimony. Special situations, such as the optional completeness rules, objections, video depositions, editing for trial use, and strategic considerations, as well as the nuts and bolts of proper deposition usage will be covered and demonstrated. The panel will also address how to take a deposition so that it can effectively be used at trial.

Patrick L. Hughes, Houston, TX
George H. Tarpley, Dallas, TX
Mark Wege, Houston, TX

Valuation 1.00 hr

A multimillion dollar fraudulent transfer suit has been filed by the Plan Trustee. The value of the debtor on the transfer date is hotly disputed. Today the Plaintiff's expert takes the stand where he must defend his valuation and valuation methods from attack by both defense counsel and the Judge. The Defendant's Daubert Motion and Plaintiff's Response will be available for your review prior to this afternoon's testimony.

Allan B. Diamond, Houston, TX
J. Michael Hill Jr., Houston, TX
Kyung S. Lee, Houston, TX
Hon. D. Michael Lynn, Fort Worth, TX
Robin Russell, Houston, TX

Belo Mansion Thursday, February 5, 2009		Cabell Federal Building and Courthouse Friday, February 6, 2009		
	7:30 a.m.	Registration Opens		
	8:00 a.m.	Courtrooms Open Please no food or beverage allowed in courtrooms.		
		COURTROOM 1 Presiding Officer: Edwin Paul Keiffer Wright Ginsberg Brusilow PC Dallas, TX	COURTROOM 2 Presiding Officer: Deborah D. Williamson Cox Smith Matthews Incorporated, San Antonio, TX	COURTROOM 3 Presiding Officer: Deborah B. Langehennig Austin, TX
	8:30 a.m. 1.00 hr	First Day Hearings	Plan Mediation	Electronic Discovery
	9:30 a.m.	Break	Break	Break
	9:45 a.m. 1.00 hr	Credit Bid Issues	Claims Under § 503(b)(9)	Effective Use of Demonstratives in Opening Statements and Closing Arguments
BANKRUPTCY FUN AND GAMES Presiding Officer: Deborah D. Williamson Cox Smith Matthews Incorporated, San Antonio, TX	10:45 a.m.	Break	Break	Break
	11:00 a.m. 1.00 hr	First Day Hearings	Plan Mediation	Electronic Discovery
	12:00 p.m.	Lunch on your own		
Registration Opens <small>Includes refreshments.</small>	12:30 p.m.			
Welcoming Remarks	1:20 p.m.			
Evidence Jeopardy	1:30 p.m. 1.00 hr	Claims Under § 503(b)(9)	Involuntary Bankruptcy (Business)	Use of Deposition Testimony in Direct and Cross-Examination
Break	2:30 p.m.	Break	Break	Break
Clue (or Clueless) <small>1.00 hr ethics</small>	2:45 p.m. 1.00 hr	Credit Bid Issues	Valuation	Effective Use of Demonstratives in Opening Statements and Closing Arguments
Break	3:45 p.m.	Break	Break	Break
Who Wants to be a Millionaire: Bankruptcy Class Actions	4:00 p.m. 1.00 hr	Valuation	Involuntary Bankruptcy (Business)	Use of Deposition Testimony in Direct and Cross-Examination
Adjourn to Reception	5:00 p.m.	Conference Adjourns		
<p style="text-align: center;">Thursday 5:00 p.m. Cocktail Reception at the Belo Mansion</p> <p style="text-align: center;">Please join us at the Belo to celebrate the election of Honorable Barbara J. Houser as President-elect of the National Conference of Bankruptcy Judges.</p>				

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DFW Association of Young Bankruptcy Lawyers (DAYBL) is an organization dedicated to providing community service, mentoring, and social networking opportunities to bankruptcy practitioners in the DFW area that have 10 years experience or less. For more information email Omar J. Alaniz at omar.alaniz@bakerbotts.com.

The Bankruptcy Law Section of the State Bar of Texas has over 1,200 members in both the business and consumer areas, and includes pro bono activities, the bankruptcy bench/bar conference, the Elliot Cup Moot Court Competition, and many other events related to bankruptcy matters. Visit www.texabar.com/bankruptcy for more information.

ABOUT THE COVER



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Mail this registration form to:

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 P.O. Box 7759, Austin, TX 78713-7759 or **fax a copy to: (512) 475-6876**
 Online registration available at www.utcle.org

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Invoices, confirmations and receipts are emailed to these addresses.

REGISTRATION

Includes Course Binder and Thursday Reception at the Belo Mansion.

Early Registration Fee due by Wed. January 28, 2009..... \$475.00

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10% discount for four or more registrants from the same firm—please contact UTCLE at 512-475-6700.

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CONFERENCE LOCATIONS

Thursday, February 5, 2009

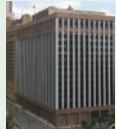


Belo Mansion

2101 Ross Avenue
Dallas, TX 75201
214-220-0239

Nearby accommodations available at the Adolphus Hotel. For rates and reservations, call 1-800-221-9083.

Friday, February 6, 2009



Earle Cabell Federal Building and Courthouse

1100 Commerce
Dallas, TX 75242-1496

KEY DATES

Registration & Cancellation

January 28, 2009–5 p.m.

last day for early registration
add \$50 for registrations received after this time

January 30, 2009–5 p.m.

last day for full refund

February 2, 2009–5 p.m.

last day for partial refunds
\$50 processing fee applied

February 5, 2009–1:30 p.m.

conference begins at Belo Mansion

February 6, 2009–8:30 a.m.

conference continues at Cabell Federal Building

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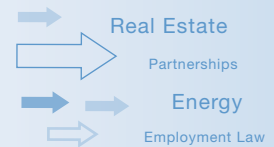
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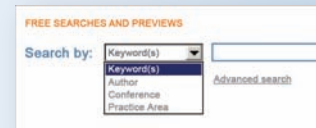
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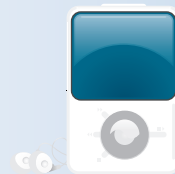
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