

2006 Collaborative Law Spring Retreat

February 24-25, 2006 • Four Seasons Hotel • Austin, TX

Friday Morning, Feb. 24, 2006

Presiding Officers:

Kristen A. Algert, Ausley, Algert, Robertson & Flores, LLP - Austin, TX

Deborah Slye Miller, Deborah Slye Miller PC - Dallas, TX

9:30 am 0.50 hr	Leadership and Self-Renewal for the Collaborative Professional Inspire and invigorate your collaborative spirit by listening to the founder of the Collaborative Law movement in Texas. John Vincent McShane Jr., McShane & Davis - Dallas, TX
10:00 am 1.00 hr	Getting Interested in Interests Is what your client wants the same as what your client needs and what your client can get? Learn more about how to identify interests, maintain focus on interests, transition into the negotiating phase of the process, and complete the negotiating phase. Janet P. Brumley, Verner & Brumley - Dallas, TX Mark R. Otis, Independent Practice - Dallas, TX Randall B. Wilhite, Fullenweider & Wilhite, L.L.P. - Houston, TX
11:15 am 1.00 hr	Interests—continued Janet P. Brumley, Verner & Brumley - Dallas, TX Mark R. Otis, Independent Practice - Dallas, TX Randall B. Wilhite, Fullenweider & Wilhite, L.L.P. - Houston, TX

Friday Afternoon, Feb. 24, 2006

Presiding Officers:

Kristen A. Algert, Ausley, Algert, Robertson & Flores, LLP - Austin, TX

Deborah Slye Miller, Deborah Slye Miller PC - Dallas, TX

1:45 pm 1.25 hrs	Getting Comfortable with Discomfort Difficult facts? Angry clients? Attorneys who just don't get it? Learn how to face and handle challenging situations effectively. Kristen A. Algert, Ausley, Algert, Robertson & Flores, LLP - Austin, TX Kate Culligan, Collaborative Consulting - Austin, TX Andrew Hoffman, Mandeville, LA Brenda Keen, Brenda D. Keen, P.C. - Houston, TX Robert Jensen Matlock, Attorney at Law - Dallas, TX
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3:15 pm 0.75 hr	Getting Comfortable—continued Kristen A. Algert, Ausley, Algert, Robertson & Flores, LLP - Austin, TX Kate Culligan, Collaborative Consulting - Austin, TX Andrew Hoffman, Mandeville, LA Brenda Keen, Brenda D. Keen, P.C. - Houston, TX Robert Jensen Matlock, Attorney at Law - Dallas, TX
4:00 pm 1.25 hrs	Cross Training for and by Collaborative Professionals Have you ever wanted to know why financial professionals cringe in joint meetings? And what makes mental health professionals crazy? What gets the lawyers up in arms? Have you ever wished the other professions had a better understanding of your profession and why you want something done a particular way? Members of each profession tell members of the other professions what they should know about their area of expertise and what they would like to know about the other professions. Critical information to enhance your collaborative skills. Scott D. Clarke, Clarke Divorce Financial Consultants LLC - Bedford, TX Linda Solomon LPC, Collaborative Consultant - Dallas, TX Norma Levine Trusch, Houston, TX

Saturday Morning, Feb. 25, 2006

Presiding Officers:

Kristen A. Algert, Ausley, Algert, Robertson & Flores, LLP - Austin, TX

Deborah Slye Miller, Deborah Slye Miller PC - Dallas, TX

9:00 am 0.00 hr 0.75 hr ethics	How You Do Anything Is How You Do Everything Why don't I have as many collaborative cases as I would like? Why are my collaborative cases not working well? Learn the importance the roles of ethics and integration play in answering these questions. Learn to go beyond the intellectualization of the collaborative process to becoming a collaborative professional and the impact it will have on your practice. Jennifer Tull, Law Offices of Jennifer Tull - Austin, TX
10:00 am 0.50 hr	What Clients Say and You Need to Know What do clients think about their own collaborative cases? Find out what real clients think about what we are doing and learn whether it matches our perceptions of what we are doing. Gay Gayle Cox, Attorney at Law - Dallas, TX Syd Sharples, Nicholls & Associates - Austin, TX
10:45 am 0.75 hr	Debunking Myths Ever hear any of these comments? "Only rich people can have a collaborative divorce." "Only weak lawyers practice collaborative law." These and other myths surrounding the collaborative process are debunked once and for all. David S. Bouschor II, Attorney at Law - Denton, TX Janice Loy Green, Farris & Green - Austin, TX Camille Milner, Camille Milner, P.C. - Denton, TX

11:30 am
0.50 hr

CLI-TX Goals for the Future and How YOU Can Help!

Do you have questions for your Board of Trustees? Do you have suggestions? Are you interested in being active with a committee? Do you need information to know if you would like to be active with a committee? Join us for dialogue about where we are, where we are going, and how we will get there!

Saturday Afternoon, Feb. 25, 2006

Presiding Officers:

Kristen A. Algert, Ausley, Algert, Robertson & Flores, LLP - Austin, TX

Deborah Slye Miller, Deborah Slye Miller PC - Dallas, TX

1:30 pm
1.00 hr

Recognizing and Removing Obstacles to a Successful Outcome

What makes flakes become snowballs or avalanches? Join the interactive discussion about how a culmination of little things can mushroom into a big explosion. Learn how to recognize and prevent the little things that often grow into big things and have the potential of precluding a successful outcome.

Kate Culligan, Collaborative Consulting - Austin, TX

Vicki M. James, Attorney at Law - Dallas, TX

Syd Sharples, Nicholls & Associates - Austin, TX

Linda Solomon LPC, Collaborative Consultant - Dallas, TX

2:45 pm
0.00 hr
0.50 hr ethics

Case Autopsies

Two different real life collaborative cases are examined under a microscope by the real life participants. What went right, or wrong, what ethical issues were faced in the case, how were the ethical issues handled, and what did the participants learn?

David Brunson, Lifeway Financial Corporation - Plano, TX

Scott D. Clarke, Clarke Divorce Financial Consultants LLC - Bedford, TX

Melinda Lee Eitzen, McClure, Duffee & Eitzen - Plano, TX

Kevin R. Fuller, Koons, Fuller, VandenEykel & Robertson, - Dallas, TX

Paula Larsen, Goranson Bain Larsen & Greenwald - Dallas, TX

Linda Solomon LPC, Collaborative Consultant - Dallas, TX

Jana L. Wickham, Hance & Wickham - Dallas, TX