UT LAW CLE

TEXASLAW

# 16<sup>TH</sup> ANNUAL CONFERENCE ON CONSUMER BANKRUPTCY PRACTICE



July 27–28, 2020 Live Webcast

# SUPPORTING ORGANIZATION

Houston Association of Consumer Bankruptcy Attorneys

Earn up to 13.25 Hours of Credit Including 2.25 Hours of Ethics Credit MCLE Credit Approved in TX, CA, OK, and LA (Hours Vary by Jurisdiction) TX Legal Specialization Credit Approved for Bankruptcy Law and Consumer Law Earn up to 15.00 Hours of TX CPE

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Earn up to 13.25 Hours of Credit Including 2.25 Hours of Ethics Credit MCLE Credit Approved in TX, CA, OK, and LA (Hours Vary by Jurisdiction) TX Legal Specialization Credit Approved for Bankruptcy Law and Consumer Law

Earn up to 15.00 Hours of TX CPE

Times listed are Central Standard

### MONDAY MORNING, JULY 27, 2020

#### **Presiding Officer:**

Hon. H. DeWayne "Cooter" Hale, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX

8:00 a.m.	Welcoming Remarks

8:10 a.m.

.75 hr | .25 hr ethics

**Case Summaries—Supreme Court Only** 

Judges Rhoades and Gargotta will offer an in depth discussion and perspective on the Supreme Court's 2019 term bankruptcy decisions. Gain insight as to how the Court's bankruptcy decisions will influence practice in the future.

Hon. Craig A. Gargotta, U.S. Bankruptcy Court,

- Western District of Texas, San Antonio, TX
- Hon. Brenda T. Rhoades, U.S. Bankruptcy Court, Eastern District of Texas, Plano, TX
- 8:55 a.m. 5-Minute Break

# 9:00 a.m.

**Real and Personal Property Leases and Financing Statements in Consumer Cases** 

Gain insight in dealing with lease claims, cures, assumptions, defaults, lift stays, and the like; as well as financing statements on personal property such as air conditioners and water softeners.

Mayur M. Patel, Guzman Law Firm, Houston, TX Stephen G. Wilcox, Wilcox Law PLLC, Arlington, TX

.75 hr | .25 hr ethics

#### 9:30 a.m. 5-Minute Break

9:35 a.m.

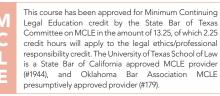
# Advising Small Business Clients in Chapter 13

From the initial interview to confirmation, what every attorney needs to know about a Chapter 13 Business case and its benefits. Discuss Chapter 13 Business cases versus Chapter 11 Sub V cases.

Miriam Goott, Walker & Patterson PC, Houston, TX Mary K. Viegelahn, Chapter 13 Trustee, San Antonio, TX

#### 10:20 a.m.

5-Minute Break



10:25 a.m.

#### The CARES Act

The CARES Act's changes to the Bankruptcy Code and how small businesses can (and cannot) get stimulus money.

Hon. Tony M. Davis, U.S. Bankruptcy Court, Western District of Texas, Austin, TX

Behrooz P. Vida, The Vida Law Firm, Bedford, TX

#### 10:55 a.m. 5-Minute Break

11:00 a.m.

.75 hr | .25 hr ethics

#### Case Summaries—Fifth Circuit Only

Join Judges Morris and Rodriguez for a dedicated presentation on current and relevant Fifth Circuit Cases impacting the bankruptcy community.

- Hon. E. Lee Morris, U.S. Bankruptcy Court, Northern District of Texas, Fort Worth, TX Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court,
- Southern District of Texas, McAllen, TX

#### 11:45 a.m. Break for Lunch

Presentation resumes at 12:05 p.m.

### MONDAY AFTERNOON

Presiding Officer:

.50 hr

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

### LUNCHEON PRESENTATION

12:05 p.m.

.50 hr

### Living on the Means Test

Judges hear in court the difficulty that debtors have in living under the means test. A judge will share with the attendees his limited experience in living under the means test.

Hon. Craig A. Gargotta, U.S. Bankruptcy Court, Western District of Texas, San Antonio, TX

#### 5-Minute Break 12:35 p.m.

12:40 p.m.

.75 hr | .25 hr ethics

### **Evidence and Witness Preparation**

The rules of evidence play an important role in the consumer bankruptcy process. Chief Judge Jones provides insight and guidance on developing evidentiary issues in consumer cases.

Hon. David R. Jones, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

#### 1:25 p.m.

#### 5-Minute Break

.50 hr

### 1:30 p.m.

### Student Loans In and Out of Bankruptcy

Review the variations and nuances of student loan debt resolution, both in and out of bankruptcy.

Hon. Chris López, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX Julianne M. Parker, Fears Nachawati, PLLC, Dallas, TX

2:00 p.m. 5-Minute Break

2:05 p.m.

#### .50 hr

.50 hr

### The Power Behind the Throne: Law Clerks from Each District Give Advice

An interactive discussion among four experienced Texas bankruptcy court law clerks, highlighting unique practices and rules in each district.

#### Moderator:

Hon. H. DeWayne "Cooter" Hale, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX

#### Panelists:

- Erin E. Coughlin, U.S. Bankruptcy Court, Western District of Texas, San Antonio, TX
- Leslie R. Masterson, U.S. Bankruptcy Court, Eastern District of Texas Plano, TX
- Daniela Mondragon, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX Emma Persson, U.S. Bankruptcy Court, Northern
- District of Texas, Dallas, TX

#### 2:35 p.m. **5-Minute Break**

### 2:40 p.m.

.50 hr

### Motions to Extend or Impose

Making the most of second chances, by learning from the first. Review §362(c)(3) & (4), practical considerations, and recent case law.

Hon. Douglas D. Dodd, U.S. Bankruptcy Court, Middle District of Louisiana, Baton Rouge, LA Cristina Rodriguez, Keeling Law Firm, Houston, TX

#### **5-Minute Break** 3:10 p.m.

#### 3:15 p.m.

3:45 p.m.

.50 hr

### Non-Exemptions and Weird Exemptions

Gain insight on assets which do not have to be exempted because they never become property of the estate and exemptions you do not see every day. Panelists will also discuss the HAVEN Act "exemption" of Veterans benefits from thee CMI calculation.

Michael V. Baumer, Law Office of Michael Baumer, Austin, TX

**5-Minute Break** 

Carey D. Ebert, Chapter 13 Trustee, Plano, TX

### 3:50 p.m.

.75 hr

### In our District, ...

A panel discussion on how different districts handle 10 burning Chapter 13 issues.

#### Moderator:

Hon. Tony M. Davis, U.S. Bankruptcy Court, Western District of Texas, Austin, TX

#### Panelists:

Pam Bassel, Standing Chapter 13 Trustee, Fort Worth, TX

Carey D. Ebert, Chapter 13 Trustee, Plano, TX David G. Peake, Chapter 13 Trustee, Houston, TX Mary K. Viegelahn, Chapter 13 Trustee, San Antonio, TX

4:35 p.m.

#### 5-Minute Break

#### 4:40 p.m.

.50 hr

#### Sales of Assets in Chapter 13...Free and Clear and Other Issues

Review of the current state of the law on the sale of assets in a chapter 13 proceedings, with special emphasis on the provisions in the local form chapter 13 plan regarding the sale of real property.

Mitchell J. Buchman, Barrett Daffin Frappier Turner & Engel, LLP, Addison, TX

5:10 p.m.	5-Minute Break

5:15	p.m.
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# .50 hr

#### **Chapter 7 Trustee Panel**

Diane Carter, Barron and Carter, LLP, Plano, TX Christopher R. Murray, Jones Murray & Beatty LLP, Houston, TX Laurie Dahl Rea, Forshey & Prostok, LLP, Fort Worth, TX

5:45 p.m. Adjourn

### TUESDAY MORNING, JULY 28, 2020

Presiding Officer: Hon. Brenda T. Rhoades, U.S.

Bankruptcy Court, Eastern District of Texas, Plano, TX

7.30	a m
1:30	a.m.

#### Breakfast Breakout Sessions

Judges and trustees from each of Texas's four judicial districts meet with attendees and moderate a discussion on problems of local concern.

8:30 a.m.	5-Minute Break	11:3	5 a.m.	5-Mir
		11:40	) a.m.	

1.00 hr

#### Five Quick Ways to Review Mortgages and Payment Changes and 3002.1 Notices

A common sense approach to a debtor's review of mortgage payment changes and how to respond. Hon. Jeffrey P. Norman, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

Phillip H. Trueba, Attorney at Law, Houston, TX

#### 12:10 p.m.

12:15 p.m.

#### .75 hr | .25 hr ethics

#### **Open Forum Judges Panel**

Hear a panel of seasoned judges respond to your frequently-and sometimes infrequently-asked questions. Please submit your questions in advance to ConferenceQA@utcle.org.

#### Moderator:

Marcos D. Oliva, Oliva Law, McAllen, TX

#### Panelists:

- Hon. Tony M. Davis, U.S. Bankruptcy Court, Western District of Texas Austin TX
- Hon. Douglas D. Dodd, U.S. Bankruptcy Court, Middle District of Louisiana, Baton Rouge, LA Hon. H. DeWayne "Cooter" Hale, U.S. Bankruptcy
- Court, Northern District of Texas, Dallas, TX
- Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

Hon. Brenda T. Rhoades, U.S. Bankruptcy Court, Eastern District of Texas, Plano, TX

1:00 p.m.

Adjourn

### PRO BONO SERVICE OPPORTUNITY

Join UT Law CLE, Lone Star Legal Aid, and the Bankruptcy Law Section of the State Bar of Texas for a pro bono clinic following the conference on Tuesday, July 28 from 1:15 - 3:15 p.m.

Attendees will learn about the services LSLA offers, how attendees can use their training to make a difference in the community, and will be matched immediately with a pre-screened Lone Star Legal Aid client for a live Zoom consultation. Attendees are encouraged to sign up to help a client in need of legal services.

Those who register and attend the clinic will receive a complimentary one-year subscription to UT Law CLE's eLibrary, comprised of audio, video, slides and papers from conferences spanning dozens of practice areas (a \$295 value).

For more information and to sign up for the clinic, contact Lone Star Legal Aid by phone 800.733.8394 x1217 or by email to mpitts@lonestarlegal.org. You can also add the clinic to your order when registering for the webcast.

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX Daniela Mondragon, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

Review every consumer bankruptcy case decided by the bankruptcy and district courts in Texas and

Case Summaries—Bankruptcy and District

beyond. Always a highlight of the conference.

.75 hr | .25 hr ethics

9:20 a.m. 5-Minute Break

9:25 a.m.

8:35 a.m.

Court Only

#### A Primer On The Small Business **Reorganization Act**

Join Judge Rodriguez as he leads this distinguished panel through a lively discussion of the SBRA, related cases and what it could mean for debtors and practitioners alike.

#### Moderator:

Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX

#### Panelists:

Mark A. Castillo, Curtis | Castillo PC, Dallas, TX Henry G. Hobbs Jr., Acting U.S. Trustee Region 7, U.S. Department of Justice, Austin, TX

#### 5-Minute Break 10:10 a.m.

10:15 a.m.

.75 hr ethics

.50 hr

.50 hr

.75 hr

#### Attorney Ethical Duties, Disclosure, Advertising, the Unhappy Client

Gain insight into advertising ethically to get clients. Discuss what to do when you discover your client has been less than forthcoming about his assets or liabilities and suggestions when the attorney-client relationship hits a rocky patch.

Jessica Hanzlik, Vanhemelrijck Law Offices, P.C., San Antonio, TX Elizabeth Hickson, Hickson Law, P.C., Austin, TX

11:00 a.m. **5-Minute Break** 

#### Isgur on Numbers

Judge Isgur will try to make numbers your friend. Learn about some financial calculations that will help every consumer bankruptcy attorney.

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

### nute Break

## CONFERENCE FACULTY AND PLANNING COMMITTEE

HON. TONY M. DAVIS\*—CO-CHAIR U.S. Bankruptcy Court, Western District of Texas Austin, TX

HON. DOUGLAS D. DODD\*—CO-CHAIR U.S. Bankruptcy Court, Middle District of Louisiana Baton Rouge, LA

HON. CRAIG A. GARGOTTA\*—CO-CHAIR U.S. Bankruptcy Court, Western District of Texas San Antonio, TX

HON. H. DEWAYNE "COOTER" HALE\*—CO-CHAIR U.S. Bankruptcy Court, Northern District of Texas Dallas, TX

HON. MARVIN ISGUR\*—CO-CHAIR U.S. Bankruptcy Court, Southern District of Texas Houston, TX

HON. JEFFREY P. NORMAN\*—CO-CHAIR U.S. Bankruptcy Court, Southern District of Texas Houston, TX

HON. BRENDA T. RHOADES\*—CO-CHAIR U.S. Bankruptcy Court, Eastern District of Texas Plano, TX

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APRIL ROGERS\*—DIRECTOR The University of Texas School of Law Austin, TX

PAM BASSEL Standing Chapter 13 Trustee Fort Worth, TX

MICHAEL V. BAUMER\* Law Office of Michael Baumer Austin, TX

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TAGNIA F. CLARK\* Maida Law Firm Beaumont, TX ERIN E. COUGHLIN U.S. Bankruptcy Court, Western District of Texas San Antonio, TX

BRIAN T. CUMINGS\* Graves, Dougherty, Hearon & Moody Austin, TX

CAREY D. EBERT\* Chapter 13 Trustee Plano, TX

MIRIAM GOOTT Walker & Patterson PC Houston, TX

JESSICA HANZLIK\* Vanhemelrijck Law Offices, P.C. San Antonio, TX

ELIZABETH HICKSON Hickson Law, P.C. Austin, TX

HENRY G. HOBBS JR.\* Acting U.S. Trustee Region 7, U.S. Department of Justice Austin, TX

GWENDOLYN E. HUNT\* Attorney at Law Desoto, TX

HON. DAVID R. JONES U.S. Bankruptcy Court, Southern District of Texas Houston, TX

HON. CHRIS LÓPEZ\* U.S. Bankruptcy Court, Southern District of Texas Houston, TX

LESLIE R. MASTERSON U.S. Bankruptcy Court, Eastern District of Texas Plano, TX

LAYLA D. MILLIGAN Office of the Attorney General Austin, TX

DANIELA MONDRAGON U.S. Bankruptcy Court, Southern District of Texas Houston, TX

HON. E. LEE MORRIS\* U.S. Bankruptcy Court, Northern District of Texas Fort Worth, TX

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EMMA PERSSON U.S. Bankruptcy Court, Northern District of Texas Dallas, TX

LAURIE DAHL REA Forshey & Prostok, LLP Fort Worth, TX

CRISTINA RODRIGUEZ\* Keeling Law Firm Houston, TX

JOSHUA P. SEARCY\* Searcy & Searcy PC Longview, TX

BRENDON SINGH\* Corral Tran Singh LLP Houston, TX

PHILLIP H. TRUEBA Attorney at Law Houston, TX

BEHROOZ P. VIDA\* The Vida Law Firm Bedford, TX

MARY K. VIEGELAHN Chapter 13 Trustee San Antonio, TX

STEPHEN G. WILCOX\* Wilcox Law PLLC Arlington, TX

SARAH DARNELL WOOD\* U.S. Bankruptcy Court, Western District of Texas Austin, TX

\*Planning Committee member

phone 512.475.6700 • www.utcle.org/conferences/CK20/signup • fax 512.475.6876

### HOW TO REGISTER

### Online: www.utcle.org/conferences/CK20/signup

Mail: The University of Texas School of Law ATTN: CLE PO Box 7759 Austin, TX 78713-7759

**Fax:** 512.475.6876

Questions? 512.475.6700

### **REGISTRATION BENEFITS**

**Comprehensive Course Materials:** Access course materials in "Your Briefcase" approximately 48 hours before the live webcast, and enjoy unlimited access to the final, complete course materials – downloadable PDFs of papers and slides.

Accredited eConference: Complimentary access to the eConference – with papers, slides, and video – accredited for one year in both TX and CA are available in "Your Briefcase" 4–6 weeks after the live webcast.

**TX MCLE Credit Reporting:** UT Law CLE can report credit on your behalf directly to the State Bar of Texas. Track the Texas MCLE credit reported on your behalf at "Your Account" after you've logged in at www.utcle.org.

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Forget Your Password or Need it Reset? Just select "Forgot Password" under "Sign In or Join" at www.utcle.org.

Still Need Assistance? Contact customer service at 512.475.6700 or service@utcle.org during business hours.

### **REGISTRATION FORM**

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Please note that the printed binder will arrive 4-6 permitted.	weeks after the scheduled webcast. Delivery to P.O. boxe	\$59.54 (\$55 <sup>°</sup>
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\* Tax-exempt rate for, e.g., government employees and nonprofits. Include a Texas Sales and Use Tax Exemption Certificate with order.

<sup>†</sup> Note: Conference registration includes Electronic Course Binder Download (PDF) in "Your Briefcase".



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# 16<sup>™</sup> ANNUAL CONFERENCE ON CONSUMER BANKRUPTCY PRACTICE

July 27–28, 2020 ■ Live Webcast

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# LIVE WEBCAST

July 27-28, 2020

### **KEY DATES**

July 20, 2020 Last day for full refund cancellation

July 22, 2020 Last day for partial refund cancellation \$50 processing fee applied

July 27, 2020, 8:20 a.m. CST Webcast begins

July 28, 2020 Last day to order printed and shipped binder at conference pricing

## EARN YOUR FULL MCLE REQUIREMENT



UT Law CLE is committed to helping attorneys meet their annual Texas MCLE requirements. Following the event, live webcast customers will receive a free, on-demand eSupplement that will bring their total available hours to 15.00, including 3.00 hours of ethics.

# REASONS TO ATTEND CONSUMER BANKRUPTCY PRACTICE

**Consumer Bankruptcy Practice** is an informative and informal conference that presents current developments and practical tips for bankruptcy attorneys and trustees, offers essential information on the Bankruptcy Code, and provides must-have written materials and resources for practitioners. This year's highlights include:

- Three Case Summaries sessions provide the most relevant, current and important cases impacting consumer bankruptcy from the Supreme Court, the Fifth Circuit and the bankruptcy and district courts.
- Hear about the CARES Act's changes to the Bankruptcy Code and how small businesses can (and cannot) get stimulus money.
- An interactive discussion among four experienced Texas bankruptcy court law clerks, highlighting unique practices and rules in each district.
- Gain insight on Non-Exemptions and Weird Exemptions.
- Living on the Means Test, a judge shares his limited experience in living under the means test.
- Discuss your frequently, and sometimes infrequently, asked questions with our seasoned judges in this year's Open Forum Judicial Panel. Please submit your questions in advance to ConferenceQA@utcle.org.

# UT Law CLE is committed to <u>Practice Excellence.</u>

We are here to support our community while we navigate the coronavirus pandemic together. Information and updates regarding our in-person conferences and live webcasts will be posted at www.utcle.org.

In addition, we continue to offer multiple educational opportunities online—both live and on-demand—by bringing practitioners together virtually. We are fortunate to serve so many of you who strive for excellence in the practice of law.