

17<sup>TH</sup> ANNUAL CONFERENCE ON  
**CONSUMER BANKRUPTCY  
PRACTICE**



July 14–15, 2022  
Moody Gardens ■ Galveston, Texas

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 Live Webcast July 14–15

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Earn up to 13.00 Hours of Credit Including 3.50 Hours of Ethics Credit  
MCLE Credit Approved in TX, CA, LA, OK, and PA (Hours Vary by Jurisdiction)  
TX Legal Specialization Credit Approved for Bankruptcy Law and Consumer Law  
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TX CPE available for both in-person and webcast

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*Times listed are in Central Time*

## THURSDAY MORNING, JULY 14, 2022

### Presiding Officer:

Hon. Brenda T. Rhoades, U.S.  
Bankruptcy Court, Eastern District of  
Texas, Plano, TX

### 7:30 a.m. Registration Opens

Includes continental breakfast.

### 8:00 a.m. Welcoming Remarks

### 8:10 a.m. .75 hr | .25 hr ethics

#### Case Summaries: Supreme Court

Update on cases relevant to bankruptcy practice that were heard and decided by the United States Supreme Court in the 2020 and 2021 terms, and get a preview of hot cases in the pipeline for the 2022 term.

Hon. Brenda T. Rhoades, U.S. Bankruptcy Court,  
Eastern District of Texas, Plano, TX  
Leslie R. Masterson, U.S. Bankruptcy Court, Eastern  
District of Texas, Plano, TX

### 8:55 a.m. .50 hr

#### Distribution of Insurance Proceeds on Secured Collateral

Competing interests often claim the insurance proceeds following damage or destruction of collateral. Analyze the competing claims and how the proceeds should be distributed.

Mayur M. Patel, Guzman Law Firm, Houston, TX  
Stephen G. Wilcox, Wilcox Law PLLC, Arlington, TX

### 9:25 a.m. .50 hr

#### Strategies for a Successful Consumer Case: A Discussion of Best Practices from the Bench and Bar

Gain insights on representing clients in a brave new world examining virtual client communications, court procedures and utilizing technology.

Hon. Brenda T. Rhoades, U.S. Bankruptcy Court,  
Eastern District of Texas, Plano, TX  
Théda W. Page, The Page Law Firm, Frisco, TX

### 9:55 a.m. 15-Minute Break

### 10:10 a.m. .75 hr | .25 hr ethics

#### Case Summaries: Fifth Circuit Only

Hear a discussion of important Fifth Circuit bankruptcy cases from 2020 to 2022.

Hon. Michael M. Parker, U.S. Bankruptcy Court,  
Western District of Texas, San Antonio, TX  
Sarah Darnell Wood, U.S. Bankruptcy Court, Western  
District of Texas, Austin, TX

### 10:55 a.m. .75 hr

#### Every Supreme Court Bankruptcy Discharge Decision

A recap of the Supreme Court's discharge decisions since the bankruptcy code went into effect.

Hon. H. DeWayne "Cooter" Hale, U.S. Bankruptcy  
Court, Northern District of Texas, Dallas, TX  
Hon. Scott Everett, Bankruptcy Judge Selectee,  
U.S. Bankruptcy Court, Northern District of Texas,  
Dallas, TX  
Robert Schaaf, U.S. Bankruptcy Court, Northern  
District of Texas, Dallas, TX  
Grayson Williams, U.S. Bankruptcy Court, Northern  
District of Texas, Dallas, TX

### 11:40 a.m. Pick Up Lunch

Included in registration.

## THURSDAY AFTERNOON

### Presiding Officer:

Hon. Michelle V. Larson, U.S. Bankruptcy  
Court, Northern District of Texas,  
Dallas, TX

### THE HON. H. DEWAYNE "COOTER" HALE LUNCHEON PRESENTATION

### 12:00 p.m. 1.00 hr ethics

#### There Is No Bias In Bankruptcy, Said Nobody Ever

Who? Me? Biased? The Science of The Mind, and Improving Interpersonal Skills. So much of the practice of law involves decision-making, and convincing others to make better decisions based upon fact rather than emotion. This course is intended to guide the attendees to appreciate how they involuntarily make decisions, and guide them to recognize and prevent bias, and to know how to effectively communicate with persons whose bias affects others.

Hon. Audrey Moorehead, Dallas County Criminal  
Court #3, Dallas, TX

### 1:00 p.m. 15-Minute Break

### 1:15 p.m. .75 hr

#### Chapter 13 Trustee Panel

Wonder what's new in Chapter 13? We can help with that!

##### Moderator:

Christy Lingafelter Heimer, Heimer Law Offices P.C.,  
Austin, TX

##### Panelists:

Pam Bassel, Standing Chapter 13 Trustee,  
Fort Worth, TX  
Yvonne V. Valdez, Chapter 13 Trustee,  
Corpus Christi, TX

### 2:00 p.m. 1.00 hr

#### What Happens Next? Mortgages, Forbearances, Foreclosures and More

Hear a discussion of what is happening with mortgages now that the CARES act forbearances are coming to an end. Review how debtors are addressing forbearance balances in modifications, 362 agreed orders, and other loss mitigation options.

Mitchell J. Buchman, Barrett Daffin Frappier Turner &  
Engel, LLP, Houston, TX  
Jessica L. Holt, Mackie Wolf Zientz & Mann, P.C.,  
Houston, TX  
Cristina Rodriguez, Keeling Law Firm, Houston, TX

### 3:00 p.m. 15-Minute Break

### NEW THIS YEAR! GUEST MEAL PACKAGE—\$40

Have family joining you in Galveston? You can now purchase a guest meal package for them that includes Thursday and Friday's continental breakfasts, as well as Thursday's lunch and networking reception.

**CHICAGO FACT PATTERN: PART ONE****3:15 p.m.** 1.58 hrs | .25 hr ethics**FACT PATTERN: PART ONE**

Examine the facts of a case and walk through the full process from counseling the client to the trial proceedings.

**Moderator:**

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

**Counseling the Client on How to Proceed (20 mins)**

Teresa K. Howard, Vanhemelrijck Law Offices, P.C., San Antonio, TX  
Re'Necia Sherald, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

**Drafting the Complaint (20 mins)**

Teresa K. Howard, Vanhemelrijck Law Offices, P.C., San Antonio, TX  
Hector Daniel Picazo Sanchez, Whittington, Wood & Orozco, LLC, Brownsville, TX

**Drafting the Answer / Rule 12 Response (20 mins)**

Lakia' S. McCline, Attorney at Law, Houston, TX

**Discovery Conference and Rule 16 Conference Between Counsel (15 mins)**

George F. Dunn, Devlin, Naylor & Turbyfill, Houston, TX  
Betsy Diana Thomas, Pratt & Thomas, Attorneys & Counselors at Law, Houston, TX

**Initial Appearance at Rule 16 Conference (20 mins)**

Hon. Michael M. Parker, U.S. Bankruptcy Court, Western District of Texas, San Antonio, TX  
George F. Dunn, Devlin, Naylor & Turbyfill, Houston, TX  
Betsy Diana Thomas, Pratt & Thomas, Attorneys & Counselors at Law, Houston, TX

**4:50 p.m. Adjourn to Reception****NETWORKING RECEPTION HOSTED IN PARTNERSHIP WITH THE YOUNG LAWYER COMMITTEE****4:50 p.m. – 5:50 p.m.**

Join us for drinks and hors d'oeuvres with program faculty and attendees.

**JOIN THE YOUNG LAWYERS COMMITTEE**

Attention new bankruptcy attorneys – both recent graduates and those new to the bankruptcy practice. Join the State Bar of Texas Bankruptcy Section's Young Lawyers' Committee (YLC) to engage with the Bankruptcy Section and learn of networking, mentorship, and other opportunities for new bankruptcy attorneys.

Learn more and join at:

[www.statebaroftexasbankruptcy.com/Join-YLC-1](http://www.statebaroftexasbankruptcy.com/Join-YLC-1)

**FRIDAY MORNING, JULY 15, 2022****Presiding Officer:**

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

**7:00 a.m. Conference Room Opens**

Includes continental breakfast.

**7:30 a.m. .75 hr****Breakfast Breakout Sessions**

Judges and trustees from each of Texas's four judicial districts meet with attendees and moderate a discussion on problems of local concern.

*Please note - the Southern District will be the only district breakout available to view during the live webcast.*

**8:15 a.m. .75 hr | .25 hr ethics****Case Summaries: Bankruptcy and District Court Only**

Review every consumer bankruptcy case decided by the bankruptcy and district courts in Texas. Always a highlight of the conference.

Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX  
Madison Haueisen, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX  
Richard Willi, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX

**9:00 a.m. .75 hr ethics****Ethics for Judges and Trustees**

Discuss less common ethical issues confronting lawyers, trustees and judges (yes – even judges are subject to ethical constraints).

Hon. Robert R. Summerhays, U.S. District Court for the Western District of Louisiana, Lafayette, LA  
Lloyd Kraus, Standing Chapter 13 Trustee, Eastern District of Texas, Tyler, TX  
Millie A. Sall, Office of the U.S. Trustee, Houston, TX  
Behrooz P. Vida, The Vida Law Firm, Bedford, TX

**9:45 a.m. 15-Minute Break**

Are you a 1<sup>st</sup> or 2<sup>nd</sup> year attorney? Attend most UT Law CLE conferences for just \$150!

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**M  
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E**

This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 13.00 hours, of which 3.50 credit hours will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and an Oklahoma Bar Association MCLE presumptively-approved provider (#169).

**CHICAGO FACT PATTERN: PART TWO****10:00 a.m.** 1.92 hrs | .50 hr ethics**FACT PATTERN: PART TWO**

Examine the facts of a case and walk through the full process from counseling the client to the trial proceedings.

**Moderator:**

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

**Taking the Debtor's Deposition / 341 Meeting. Making Objections. (45 mins)**

Hon. David R. Jones, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Albert Alonzo, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Alex W. Chalk, Bryeans & Garcia, PLLC, Houston, TX  
Sean Thomas Flynn, The Law Offices of Sean T. Flynn, P.L.L.C., Austin, TX

**Motion for Summary Judgment by Defendant. Contents, Answer, Argument Before Judge (20 mins)**

Hon. Michelle V. Larson, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX  
Mary Elizabeth Heard, M.E. Heard, Attorney, PLLC, San Antonio, TX  
Evan Simpson, Attorney at Law, Waco, TX

**The Trial (50 mins)**

Hon. Jeffrey P. Norman, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Albert Alonzo, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Beverly Cahill, Waddell Serafino Geary Rechner Jenevein, P.C., Dallas, TX  
Re'Necia Sherald, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Susan Tran Adams, Tran Singh LLP, Houston, TX

**11:55 a.m. .50 hr****Hiring Lawyers and Other Professionals for Special Purposes in Bankruptcy Cases**

Who retains them? How do you retain them? Can you change the terms? What happens if you forget to get them employed?

**Moderator:**

Shelly M. Davis-Smith, The Davis Law Firm, Houston, TX

**Panelists:**

Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX  
Hon. David R. Jones, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX

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*\*\*Subscriptions do not include registrations to live conferences or live webcasts.*

12:25 p.m.

.75 hr | .25 hr ethics

### Judicial Panel

Hear a panel of judges from across the state respond to your frequently—and sometimes infrequently—asked questions. Please submit your questions in advance to [ConferenceQA@utcle.org](mailto:ConferenceQA@utcle.org).

#### Moderator:

Hon. H. DeWayne "Cooter" Hale, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX

#### Panelists:

- Hon. Scott Everett, Bankruptcy Judge Selectee, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX
- Hon. Marvin Isgur, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX
- Hon. Michelle V. Larson, U.S. Bankruptcy Court, Northern District of Texas, Dallas, TX
- Hon. Jeffrey P. Norman, U.S. Bankruptcy Court, Southern District of Texas, Houston, TX
- Hon. Michael M. Parker, U.S. Bankruptcy Court, Western District of Texas, San Antonio, TX
- Hon. Brenda T. Rhoades, U.S. Bankruptcy Court, Eastern District of Texas, Plano, TX
- Hon. Eduardo V. Rodriguez, U.S. Bankruptcy Court, Southern District of Texas, McAllen, TX

1:10 p.m.

Adjourn

## PRO BONO SERVICE OPPORTUNITY

### Back Again This Year!

Join UT Law CLE, Lone Star Legal Aid and the Bankruptcy Law Section of the State Bar of Texas for a *pro bono* clinic following the conference on **Friday, July 15 from 1:30 – 3:30 p.m.**

Attendees will learn about the services offered, and how attendees can use their training to make a difference in the community, and are encouraged to sign up to help a client in need of legal services.

Lone Star Legal Aid serves clients in all four U.S. Districts of Texas. Clients unable to attend in person can be assisted virtually during the clinic.

**Sign-up for the clinic when you register for the conference and receive a free one-year subscription to UT Law CLE's eLibrary (a \$295 value).**

For more information about the clinic, contact Jessie Campbell, [JCcampbell@lonestarlegal.org](mailto:JCcampbell@lonestarlegal.org). You may also add the clinic to your order when registering for the webcast.

## CONFERENCE FACULTY AND PLANNING COMMITTEE

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Dallas, TX

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San Antonio, TX

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Bankruptcy Judge Selectee,  
U.S. Bankruptcy Court  
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Dallas County Criminal Court #3  
Dallas, TX

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Brownsville, TX

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Keeling Law Firm  
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Office of the U.S. Trustee  
Houston, TX

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U.S. Bankruptcy Court  
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Waco, TX

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Western District of Louisiana  
Lafayette, LA

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Pratt & Thomas, Attorneys & Counselors at Law  
Houston, TX

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Houston, TX

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Chapter 13 Trustee  
Corpus Christi, TX

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Western District of Texas  
Austin, TX

\*Planning Committee member

## HOW TO REGISTER

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www.utcle.org/conferences/CK22/signup

### Mail:

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School of Law  
ATTN: CLE  
PO Box 7759  
Austin, TX 78713-7759

### Fax:

512.475.6876

Questions? 512.475.6700

If you have dietary requirements or would like to request accommodations under the ADA, please contact Customer Service at 512.475.6700 or service@utcle.org at least 10 days prior to the conference.

## REGISTRATION BENEFITS

**Comprehensive Course Materials:** Access course materials in "Your Briefcase" approximately 48 hours before the live event, and enjoy unlimited access to the final, complete course materials – downloadable PDFs of papers and slides.

**Accredited eConference:** Complimentary access to the eConference – with papers, slides, and video – accredited for one year in both TX and CA are available in "Your Briefcase" 4–6 weeks after the event.

**TX MCLE Credit Reporting:** UT Law CLE can report credit on your behalf directly to the State Bar of Texas. Track the Texas MCLE credit reported on your behalf at "Your Account" after you've logged in at www.utcle.org.

## TROUBLE LOGGING IN?

A UT Law CLE account is created for conference attendees and product customers with information provided on the order form. An email address will serve as the User Name.

**Forget Your Password or Need it Reset?** Just select "Forgot Password" under "Sign In or Join" at www.utcle.org.

**Still Need Assistance?** Contact customer service at 512.475.6700 or service@utcle.org during business hours.

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CK22

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Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Registrant's Email (required) \_\_\_\_\_

Assistant's Email (optional) \_\_\_\_\_

*Invoices, confirmations, and receipts are emailed to these addresses.*

### EVENT REGISTRATION

*Includes Electronic Course Binder Download (PDF) in "Your Briefcase." Special group registration rates available. Call 512.475.6700.*

Live, In-Person Event Registration . . . . . \$575 | \$625 after July 6

Live Webcast Registration . . . . . \$575 | \$625 after July 6

YES, I would like to join you for the pro bono clinic on Friday Afternoon . . . . . Free

New this Year! Guest Meal Package . . . . . \$40

**Printed and Shipped Binder with Registration (Shipping Included)** – Available for order through Friday, July 15, 2022

*Please note that the printed binder will arrive 2–3 weeks after the scheduled webcast. Delivery to P.O. boxes is not permitted. Binders will not be distributed on-site.*

Printed and Shipped Course Binder . . . . . \$70.36 (\$65\*)

### Webcast Add-on

*Register for the in-person conference and add on the webcast format for attendance flexibility.*

Webcast Add-on . . . . . \$75

**TOTAL EVENT REGISTRATION \$ \_\_\_\_\_**

**FIRST AND SECOND YEAR ATTORNEYS MAY ATTEND FOR JUST \$150! CALL 512.475.6700 TO REGISTER.**

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#### eConference – For Texas and California MCLE Credit

*Includes Electronic Course Binder Download (PDF) and program video/audio. Available 4–6 weeks after live event. Hours may vary depending on actual event runtime.*

Individual eConference . . . . . \$625

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*Comprehensive binder with papers and slides, available for delivery 4–6 weeks after live event.*

Electronic Post-Course Download (PDF) . . . . . \$265.21 (\$245\*)

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**TOTAL POST-CONFERENCE PRODUCTS \$ \_\_\_\_\_**

### METHOD OF PAYMENT

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SCAN TO VIEW OUR  
COVID-19 PROTOCOLS

See what we're doing differently this year to address the safety concerns of our staff and attendees at in-person events.



CK22

**GALVESTON**

July 14–15, 2022

CONFERENCE LOCATION



**Moody Gardens**

Seven Hope Boulevard  
Galveston, TX

888.388.8484 (reservations)

**Special Room Rate: \$226**  
good through June 13, 2022  
(subject to availability)

**Parking:**

Complimentary surface self-parking.  
Overnight valet parking is available  
at \$22 per day.

KEY DATES

**July 6, 2022**

*Last day for early registration rates*

**July 8, 2022**

*Last day for full refund cancellation*

**July 11, 2022**

*Last day for partial refund cancellation*  
\$50 processing fee applied

**July 14, 2022 8:00 a.m., CT**

*Conference begins*

**July 15, 2022**

*Last day to order a printed and shipped course binder  
with in-person or webcast conference registration.*



UT Law CLE is committed to helping attorneys meet their annual Texas MCLE requirements. Following the event, customers will receive a free, on-demand eSupplement that will bring their total available hours to 15.00, including 3.00 hours of ethics.

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We are here to support our community while we navigate the coronavirus pandemic together. Information and updates regarding our in-person conferences and live webcasts will be posted at [www.utcle.org](http://www.utcle.org).

In addition, we continue to offer multiple educational opportunities online—both live and on-demand—by bringing practitioners together virtually. We are fortunate to serve so many of you who strive for excellence in the practice of law.

