

## 2007

## E-DISCOVERY WORKSHOP

Earn up to 7.50 Hours of Credit Including 1.00 Hour of Ethics Credit



October 24, 2007 Four Seasons Hotel Austin, Texas

Video Replay
December 7, 2007
Doubletree Hotel Downtown • Houston, Texas

#### 2007

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#### **ABOUT THE PROGRAM**

The abilities to frame a defensible litigation, and hold or shepherd an effective request for production of electronically stored information, are essential skills for 21st century litigators. Lawyers and firms who aren't adept with electronic evidence fairly invite malpractice claims, and those who know how to handle electronically stored information enjoy a huge competitive advantage.

This program is geared to lawyers, legal assistants and IT professionals seeking an in-the-trenches view of electronic data discovery. The workshop structure invites a high level of audience interaction and direction, and the faculty are seasoned e-discovery veterans ready to be questioned and challenged throughout the day to insure that the information they share is what best serves your needs.

#### WEDNESDAY MORNING, OCT. 24, 2007

Presiding Officer: Craig Ball, Austin, TX

8:00 a.m. Registration Opens

Includes continental breakfast.

8:50 a.m. Welcoming Remarks

9:00 a.m. .50 hr

#### Opening Keynote: State of the Art

Recapping notable developments in the law and marketplace of electronic discovery after federal rules changes.

Hon. Nathan L. Hecht, Austin, TX

9:30 a.m. .75 hr ethics

#### E-Discovery and Professional Responsibility

What must a lawyer know about the nuts-and-bolts of information technology to be competent to handle electronic evidence? How do you balance the duty to preserve against its cost and complexity? Are you vicariously responsible for vendor error? The presenters will address these and other emerging ethical issues.

David Chaumette, Houston, TX Hon. Nathan L. Hecht, Austin, TX Browning Marean, San Diego, CA

10:15 a.m. Break

10:30 a.m.

#### Ten Geeky Things Lawyers Need to Know

A fast-paced, visually-rich look at key concepts and technologies essential to e-discovery.

Craig Ball, Austin, TX David Chaumette, Houston, TX Browning Marean, San Diego, CA

11:15 a.m. .75 hr

#### **Litigation Readiness**

A small investment in pre-suit planning and policy pays big dividends when the complaint is served. Panelists will address, inter alia, system inventories, acceptable use and e-mail policies, electronic records management, archival systems and building buy-in at C-level.

Browning Marean, San Diego, CA Charles R. "Chuck" Ragan, San Francisco, CA Carolyn Southerland, Houston, TX

#### **Luncheon Presentation**

12:00 p.m. Pick Up Box Lunch

Included in conference registration fee.

12:15 p.m. 1.25 hrs

#### **E-Discovery Jeopardy**

Match wits and win prizes as audience members square off for our rollicking EDD version of the world's most popular game show. Be sure to answer in the form of a question!

Craig Ball, Austin, TX Browning Marean, San Diego, CA Charles R. "Chuck" Ragan, San Francisco, CA Laurie Weiss, San Antonio, TX

#### **WEDNESDAY AFTERNOON**

.75 hr

Presiding Officer: Craig Ball, Austin, TX

1:45 p.m. .75 hr including .25 hr ethics

#### **Preservation Priorities**

Some characterize design and implementation of the litigation hold as "a lawyer's most important role." Our speakers outline the key considerations for preservation of electronically stored information.

Charles R. "Chuck" Ragan, San Francisco, CA Carolyn Southerland, Houston, TX Laurie Weiss, San Antonio, TX

2:30 p.m. .75 hr

#### **Caveat Emptor**

Selecting the right e-discovery service provider and expert can spell the difference between success and disaster. The presenters discuss how to request and compare vendor proposals and exercise due diligence.

Craig Ball, Austin, TX Carolyn Southerland, Houston, TX Laurie Weiss, San Antonio, TX

3:15 p.m. Break

3:30 p.m. .75 hr

#### Preservation and Meet and Confer Exercise

In this interactive brainstorming session, attendees draw on a fact scenario to identify the steps to a productive Rule 26(f) conference.

All Faculty to Participate

• • • • Phone: 512-475-6700 Fax: 512-475-6876 Web: www.utcle.org

#### 4:15 p.m.

.75 hr

#### **Cross Border Electronic Discovery Issues**

Strict privacy and export laws play a pivotal role when the data's "over there," and not every e-discovery vendor or tool can cope with foreign language data. The presenters identify cross-border challenges and suggest practical solutions.

David Chaumette, Houston, TX Carolyn Southerland, Houston, TX Laurie Weiss, San Antonio, TX

5:00 p.m.

.50 hr

#### **Cost Containment**

EDD is expensive, but it doesn't have to be excessive. The faculty will share their methods of reining in costs through techniques like shared costs, sampling, filtering and native produc-

All Faculty to Participate

5:30 p.m.

Adjourn

#### **CONFERENCE FACULTY**

CRAIG BALL Attorney and Technologist Certified Computer Forensic Examiner Austin, TX

DAVID CHAUMETTE Shook, Hardy & Bacon, LLP Houston, TX

HON, NATHAN L. HECHT Supreme Court of Texas Austin, TX

**BROWNING MAREAN DLA Piper** San Diego, CA

CHARLES R. "CHUCK" RAGAN Redgrave Daley Ragan & Wagner LLP San Francisco, CA

CAROLYN SOUTHERLAND Huron Consulting Group Houston, TX

LAURIE WEISS Fulbright & Jaworski LLP San Antonio, TX



#### ABOUT THE ART

"untitled," acrylic 16" x 20", is by Philip Trussell. For more information, call 512-499-8357

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Mail this registration form to: The University of Texas School of Law, Attn. ED07 P.O. Box 7759, Austin, TX 78713-7759

or fax a copy to: (512) 475-6876

Online registration available at www.utcle.org

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Assistant's Email (optional)  Invoices, confirmation		ceipts are emailed to these a	ddresses.
ORKSHOP REGISTRATION			

### AUSTIN-OCTOBER 24, 2007

**Includes Box Lunch Presentation** 

Ш	Early Registration	n Fee due	by We	d., Octobe	er 17, 20	07	\$300.00
	Registration	Fee after	Wed.,	October 1	7, 2007		\$350.00

#### VIDEO REPLAY REGISTRATION HOUSTON-DECEMBER 7, 2007

**Includes Box Lunch Presentation** 

L	Early Registration	Fee	due	by We	d., No	ov. 2	28, 20	07	\$275.00
	Registration	Fee	after	Wed.,	Nov.	28,	2007		\$325.00

#### E-DISCOVERY PUBLICATIONS AND MEDIA

Allow 2-4 weeks from conference date for delivery.

Note: Conference registration includes Course Binder.	
Audio CD Set	\$125.00
eBinder on CD (PDF format)	\$150.00/\$50.00
(\$200 purchased alone, \$50 with registration or purchase of Course Binder or Audi	io CD Set or DVD Set)
DVD Set	\$200.00

Course Binder .......\$150.00

#### In-House CLE: Bring the conference in-house and learn at your convenience. Allow 2-4 weeks from conference date for delivery.

	In-House CLE for 2 includes DVD Set and 2 Course Binders \$600	.00
	Add participants (includes Course Binder) for \$150 each\$	
	TOTAL ENCLOSED\$	
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#### **AUSTIN**

October 24, 2007
WORKSHOP LOCATION



#### Four Seasons Hotel

98 San Jacinto Austin, TX 78701 512-685-8100

#### SPECIAL ROOM RATE \$215

good through September 24, 2007 (subject to availability)

Parking: Valet \$12; Self-Parking \$7 at Convention Center parking facility

#### **KEY DATES**

Registration & Cancellation

October 17, 2007–5 p.m. last day for early registration add \$50 for registrations received after this time

October 19, 2007–5 p.m. last day for full refund

October 22, 2007–5 p.m. last day for partial refunds \$50 processing fee applied

October 24, 2007–9 a.m. workshop begins

# AFTER E-DISCOVERY, STAY ON FOR THE PAGE KEETON CIVIL LITIGATION CONFERENCE

October 25-26, 2007 • Four Seasons Hotel, Austin

#### **ADVOCACY SKILLS**

Storytelling in the courtroom Effective deposition techniques Proving and keeping your fee awards

### LOSS OF RIGHTS AND JUDICIAL REMEDIES

How the profession can respond

## EMERGING OPPORTUNITIES IN LITIGATION

Corporate buyout litigation
Patent cases

#### **DEFINITIVE UPDATES**

Texas Supreme Court
Evidence, damages, procedure,
and more

#### **SPECIAL SESSIONS**

Sovereign immunity
Arbitration strategies
Making sense of business torts

#### **LUNCH PRESENTATION**

"Pro-Bono: Litigating the Guantanamo Cases"

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#### **HOUSTON**

December 7, 2007 VIDEO REPLAY LOCATION



#### Doubletree Hotel Houston Downtown

400 Dallas Street Houston, TX 77002 713-759-0202

Parking: Valet Only, Visitor: \$10, Overnight: \$22 (subject to change)

Visit **www.utcle.org** for registration and cancellation dates.

## UTCLE

THE UNIVERSITY OF TEXAS AT AUSTIN
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P.O. Box 7759 • Austin, TX 78713-7759

This program is not printed or mailed at state expense.

M C L E This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 7.50 hours, of which 1.00 credit hour will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944).

E-mail us at

utcle@law.utexas.edu

or call us at

512-475-6700 for more information 2007

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