

2004 Estate Planning, Guardianship and Elder Law Conference
August 12-13, 2004 • Moody Gardens • Galveston, TX
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Thursday Morning, Aug. 12, 2004

9:00 am 1.00 hr	Practical Aspects of Guardianships An overview of guardianship law with an emphasis on everyday practicalities and ethical issues.
10:00 am 1.00 hr	Wills and Living Trusts (Video) The advantages and disadvantages of wills and revocable trusts; common myths and traps for the unwary.
11:00 am 1.00 hr	UPIA, Smoopia: What Every Practitioner Needs to Know About Recently Enacted UPIA Statutes Texas now has its own version of the Uniform Prudent Investor Act and the Uniform Principal and Income Act. How do they affect your estate planning and elder law practice?
11:45 am 1.00 hr	The Benefits and Pitfalls of Living Trusts From Creation to Maturity The life cycle of living trusts: from creation, during the settlor's lifetime, to maturity and distribution. Special focus on risks and duties of becoming a trustee.

Thursday Afternoon, Aug. 12, 2004

12:30 pm 1.00 hr	Optional Luncheon Presentation: Medicaid - The HHS Perspective Update on Medicaid administration in Texas under HB 2292, 78th Texas Legislature, including recent changes and considerations relating to Medicaid eligibility.
1:45 pm 1.00 hr	Using Independent Facilitators to Resolve Probate Disputes The advantages of bringing neutral third parties into probate disputes, and the methods available to have temporary administrators, temporary guardians, guardians ad litem, and mediators appointed.

2:30 pm 1.00 hr	Hot Topics: How to Pass on Non-Probate Assets Without a Snag Dealing with common problems associated with planning and administering non-probate assets.
3:15 pm 1.00 hr	What Do You Do When You Get a Call and the Question Is ... A panel of seasoned practitioners responds to frequently — and sometimes infrequently — asked questions, including practice, professional, and ethical issues.
4:15 pm 1.00 hr	New Medicare Prescription Drug Benefits: Trying to Make Sense of the Programs and Provisions Included in this presentation will be the who, what, where and the when to the new prescription drug card and a primer on the soon to be Medicare Part D.