

20TH ANNUAL
**ESTATE PLANNING, GUARDIANSHIP
AND ELDER LAW CONFERENCE**

August 9–10, 2018
Moody Gardens ■ Galveston, Texas

Earn up to 15.00 Hours of Credit Including 3.25 Hours of Ethics Credit and 4.50 of Guardianship
(Approved in TX, CA, OK. Expected in LA)

TX Legal Specialization Credit Expected for Estate Planning and Probate Law and Tax Law

Earn up to 18.00 hrs of TX CPE and National Accounting CPE
(Certified Financial Planner (CFP) and TX Guardianship Certification Board (GCB) Expected)



TX NAELA MEMBERS – COME A DAY EARLY!

TEXAS NAELA SUMMER CONFERENCE

Open to TX NAELA Members ONLY

August 8, 2018
Moody Gardens ■ Galveston, Texas

Earn up to 5.25 Hours of Credit Including .75 Hour of Ethics Credit

2018

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WEDNESDAY AFTERNOON, AUG. 8, 2018

Presiding Officer:

Elisa Dillard Rainey, Rainey & Rainey,
Attorneys at Law LP, Waco, TX

10:30 a.m. Registration Opens

11:00 a.m. Board Meeting

12:00 p.m. Meet the Board:
New Members' Lunch

New to TX NAELA? Meet current members at this informal luncheon mixer.

THANK YOU TO OUR NEW MEMBERS' LUNCH SPONSOR

Moody Bank

1:15 p.m. .75 hr

Advising on Medicare, Social Security and Other Issues (Which We Should Know but for Which We Don't Get Paid)

When does SSI stop and social security retirement begin? What's a "spell of illness" and how does it affect Medicaid nursing home coverage? Is everyone who turns 65 eligible for Medicare? Stay tuned for answers to these and other questions that gild the lily of the Elder Law Attorney's expertise.

Mary Alice Jackson, Mary Alice Jackson, P.C.,
Austin, TX

2:00 p.m. .75 hr

Show Me The Money: Expanding The SPRA and the MMMNA For The CS With Higher Needs

Review the circumstances under which a Spousal Protected Resource Allowance (SPRA) can be expanded and the best practices for ensuring correct analysis and proper submission of expanded SPRA cases. Also discuss the various uses of the Minimum Monthly Maintenance Needs Allowance (MMMNA) in couple cases.

Jennifer L. Coulter, Stephanie Townsend Allala, PLLC,
El Paso, TX

2:45 p.m. Break

THANK YOU TO OUR BREAK SPONSOR

Texas Lawyers' Insurance Exchange

3:00 p.m. .75 hr

Evaluating Clients for Medical Necessity for Nursing Home Care and Preparing Clients for a Star+Plus Waiver Assessment

Advocating for clients to establish medical necessity for Medicaid services in the nursing home or in the community.

Christina Leshner, The Law Office of Christina Leshner,
PC, Houston, TX
Robert Pierce, The Law Office of Christina Leshner, PC,
Houston, TX

3:45 p.m. .50 hr

Changes to Health Care Planning

Review changes to the Advance Directives Act, including the addition of new Subchapter E, discuss the Designation of Aftercare Caregiver, and hear suggestions for making Medical Powers of Attorney more useful to our clients.

Paul Premack, CELA, The Premack Law Office,
San Antonio, TX

4:15 p.m. .75 hr

Employment Issues for Clients

An exploration of employment topics relevant to clients and their families in employing in-home caregivers, including employee versus independent contractor status, workers compensation issues, tax reporting and liability.

A. Robert Fischer, Jackson Lewis P.C., Austin, TX

WEDNESDAY EVENING

5:00 p.m. Break

Join your colleagues for drinks before the Annual Meeting begins.

5:15 p.m. Annual Meeting and
Election of Officers

TEXAS NAELA DINNER

5:45 p.m.

Included for registrants;
\$75 for non-registrant guests

THANK YOU TO OUR DINNER SPONSOR

 CADENCE
BANK

MEMBER RECOGNITION

6:00 p.m.

6:15 p.m. 1.00 hr

Technology Updates and Trends

Cyber Security and the protection of your data has become the biggest threat most companies face today. The estimated average cost of a breach in 2017 was \$3.5 million. No company is immune to a breach, but you can be prepared to limit the damage with the proper prevention, detection and response processes in place.

Craig McMichael, ScoNet, Inc., Houston, TX
Scott West, Pathfinder LL&D Insurance Group,
Houston, TX

7:15 p.m. .75 hr ethics

"Signing" Without Signing: What Estate Planners Should Know About the Federal E-Sign Act and the Texas Uniform Electronic Transactions Act

Keith Morris, Holland & Knight LLP, Houston, TX

Materials By:

William D. Pargaman, Saunders Norval Pargaman &
Atkins, LLP, Austin, TX

8:00 p.m. Adjourn

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This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 5.25 hours, of which 0.75 hours will apply to legal ethics. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944).

ELISA DILLARD RAINEY—CHAIR
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The Premack Law Office
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The Law Office of Christina
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Houston, TX

SCOTT WEST
Pathfinder LL&D Insurance Group
Houston, TX

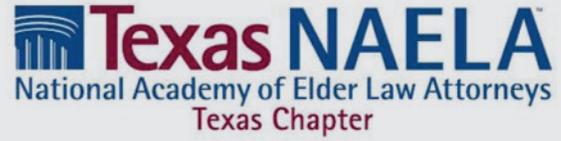
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Wright Abshire, Attorneys
Bellaire, TX

JOHN R. MCNAIR
Underwood Perkins, P.C.
Dallas, TX

NATHAN D. ZIEGLER
Nathan Ziegler & Associates
Lubbock, TX

R. HAL MOORMAN
Moorman Tate Haley Upchurch &
Yates, LLP
Brenham, TX



The National Academy of Elder Law Attorneys is a nonprofit association that assists lawyers, bar organizations and others who work with older clients and their families. Established in 1987, the Academy provides a resource of information, education, networking and assistance to those who deal with the many specialized issues involved with legal services to the elderly and disabled.

The Texas Chapter of the National Academy of Elder Law Attorneys was formed in 1995. Membership is available only to attorneys who are members of the national organization (NAELA), and are licensed in the state of Texas. Texas NAELA provides continuing legal education and advocacy to promote and protect the needs of seniors and people with disabilities in Texas.

Benefits of Membership

In addition to providing an important distinction by demonstrating your dedication to elder law and special needs planning and the communities which you serve, membership in the Texas NAELA Chapter also benefits you and your practice:

- **Discussion Lists:** By subscribing to the national and local listservs, members draw on feedback from across the state and around the country.
- **Education Programming and Networking Opportunities:** Our two yearly in-person meetings provide professional education and offer the opportunity to network with elder law colleagues from across the state as well as professionals in related fields.
- **Chapter Newsletter and Website:** In addition to chapter updates, these resources bring our members the latest in elder law and special needs planning trends and court decisions, updates on state and national legislative and regulatory changes, and practice tips on current topics of interest.
- **Membership Directory:** Our Member Directory is on our website, and is searched by consumers seeking legal counsel.
- **Public Policy:** Through our public policy initiatives, your voice is heard in local, state, and national legislative and regulatory issues.
- **Join a Committee:** There are several working committees and we encourage your participation to further enjoy the networking opportunities the Texas NAELA has to offer. Committees include: By-Laws, Communications, Enforcement, Finance, Litigation, Membership, Newsletter, Peer Review, Professional Relations, and Website.

Becoming a Member

A membership application and national and chapter dues information is available on our website: www.NAELA.org/join.

Learn more at www.TexasNAELA.com.

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TX Legal Specialization Credit Expected for Estate Planning and Probate Law and Tax Law

Earn up to 18.00 hrs of TX CPE and National Accounting CPE
(Certified Financial Planner (CFP) and TX Guardianship Certification Board (GCB) Expected)

THURSDAY MORNING, AUG. 9, 2018**Presiding Officer:**

H. Clyde Farrell, Farrell, Burdett & Johnson PLLC, Austin, TX

7:30 a.m. Registration Opens

Includes continental breakfast.

8:20 a.m. Welcoming Remarks**8:30 a.m. .75 hr**

IRA, UTMA, SNT, RMD... OMG! Special Considerations When Planning With Retirement Benefits For Minors and Incapacitated Individuals.

Hear a presentation focusing on special planning considerations when a retirement plan's desired beneficiary is a minor, is incapacitated or is likely to have some degree of future incapacity.

Katherine C. Akinc, Brink Bennett Flaherty Golden, Austin, TX

9:15 a.m. .75 hr**Medicaid-Friendly Estate Planning**

Discuss forms and strategies for preparing your clients (and sometimes their parents and children) to protect assets in case the need for long-term care arises. Forms will be provided and explained for Lady Bird Deeds, Transfer on Death Deeds, Revocable Trust as Grantor (of either type deed), and Medicaid-Friendly Contingent Trust.

H. Clyde Farrell, Farrell, Burdett & Johnson PLLC, Austin, TX

10:00 a.m. .75 hr**Durable Power of Attorney Update**

Hear highlights of the new Statutory Durable Power of Attorney statute.

Patricia F. Sitchler, The Law Office of Patricia Flora Sitchler - La Vernia, TX

10:45 a.m. Break**11:00 a.m. .75 hr****Advising Clients Nearing 65**

Turning 65 can be a watershed event in our client's lives. They face many decisions about retirement, concerning Medicare, Social Security, and estate planning. Get tips to help you prepare to advise your clients about some of these important decisions.

Pi-Yi Mayo, Mayo & Poland PLLC, Baytown, TX

11:45 a.m. .75 hr**After 65: Second Chances for Inheritance and Long-Term Care Planning**

Address planning options that become unavailable or difficult after age 65 and some of the valuable options for planning that remain available. Key planning options include planning by parents and other family, as well as the modification of wills and trusts to improve beneficial interests.

Renée C. Lovelace, The Lovelace Law Firm, P.C., Austin, TX

12:30 p.m. Pick Up Lunch

Included in registration.

THURSDAY AFTERNOON**Presiding Officer:**

Wesley E. Wright, Wright Abshire, Attorneys, Bellaire, TX

THANK YOU TO OUR LUNCHEON SPONSOR**LUNCHEON PRESENTATION****12:50 p.m. .75 hr | .25 hr ethics****Sex and Romance (50 Shades of Silver): Rights, Reservations, and Ethics**

Discuss if, when, and how to intervene in the intimate lives of clients.

Mary Alice Jackson, Mary Alice Jackson, P.C., Austin, TX

1:35 p.m. Break**1:50 p.m. .50 hr****View from the HHSC**

Hear the Texas Health and Human Services Commission (HHSC) address current issues in long-term care Medicaid eligibility.

Shari L. Nichols, Texas Health and Human Services Commission, Austin, TX

2:20 p.m. 1.00 hr | .50 hr ethics | 1.00 hr G**Alternatives to Guardianship and Supports and Services**

An examination of strategies on how to limit or obviate the need to create a guardianship.

Craig Hopper, Hopper Mikeska, PLLC, Austin, TX
Richard Lavallo, Disability Rights Texas, Austin, TX

Materials By:

Hon. Steve M. King, Tarrant County Probate Court One, Fort Worth, TX

3:20 p.m. Break**3:30 p.m. .50 hr | .50 hr G****Practical Ways for Guardians and Caregivers to Prevent Scams and Exploitation**

Hear a review of the most recurring scams targeting the elderly. Discuss legal recourses available for preventing an elderly individual from losing their entire estate to a scam.

Hon. Donald W. Dowd, Cass County Court at Law, Linden, TX

Lori Varnell, Tarrant County Criminal District Attorney's Office, Fort Worth, TX

4:00 p.m. .75 hr**10 Pesky Problems with Real Estate**

Identify the ten real estate issues that all estate planners, guardians, and elder law attorneys should be aware of and know how to solve.

Kristen Quinney Porter, Kristen Quinney Porter, LLC, New Braunfels, TX

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This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 15.00 hours, of which 3.25 credit hours will apply to legal ethics/professional responsibility credit and 4.50 hours will apply to Guardianship credit. Texas Legal Specialization Credit Expected for Estate Planning and Probate Law, and Tax Law. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and a MCLE presumptively approved provider by the Supreme Court of the State of Louisiana (#0553) and the Oklahoma Bar Association (#169).

4:45 p.m. 1.00 hr

The State of Texas Unclaimed Property Program: Come and Get It.

Highlight facts about the agency program and discuss best practices for probate attorneys to advise their clients about unclaimed property. Gain insights into the duty of executors/administrators to escheat unclaimed probated funds to the State, steps elderly clients should take to avoid property being deemed abandoned and reported to the Comptroller as unclaimed property, and the claims process for individuals both before and after death.

Bryant Clayton, Texas Comptroller of Public Accounts, Austin, TX
David L. Cruz, Texas Comptroller of Public Accounts, Austin, TX

5:45 p.m. Adjourn to Reception

THANK YOU TO OUR RECEPTION SPONSOR



RECEPTION

5:45 p.m. to 6:45 p.m.

Join us for drinks and hors d'oeuvres with program faculty and attendees.

FRIDAY MORNING, AUG. 10, 2018

Presiding Officer:

Hon. Gladys B. Burwell, Senior Statutory Probate Judge, Friendswood, TX

7:30 a.m. Conference Room Opens

Includes continental breakfast.

8:00 a.m. 1.00 hr | .50 hr ethics | 1.00 hr G

Role of the Guardian

Examine the duties and responsibilities of a guardian under Texas law and guardianship administration, from initiation to closing, including the code requirements of selling and leasing property, ethical issues, and more.

Craig Hopper, Hopper Mikeska, PLLC, Austin, TX

9:00 a.m. 1.00 hr | .50 hr ethics | 1.00 hr G

Role of the Ad Litem

An overview of the responsibilities of the attorney ad litem and guardian ad litem in guardianship proceedings with an emphasis on practical application of the statutes, conduct in uncontested and contested proceedings, and pointers on applications for fees. The materials include numerous checklists, comprehensive references, and forms.

Hon. Steve M. King, Tarrant County Probate Court One, Fort Worth, TX

10:00 a.m. Break

10:15 a.m. 1.00 hr

Heirship Determination

Discuss issues involving heirship determination with or without an administration.

Hon. Guy Herman, Travis County Probate Court #1, Austin, TX

Materials By:

Hon. Steve M. King, Tarrant County Probate Court One, Fort Worth, TX

11:15 a.m. .50 hr | .50 hr G

The Conundrums: When Guardianship Administration Turns Into Litigation

Make note of litigation matters that can arise relating to the administration and settlement of a guardianship estate including, divorce, child support, turn over, breaches of fiduciary duty, and more.

Sarah Patel Pacheco, Crain, Caton & James, P.C., Houston, TX

11:45 a.m. Pick Up Lunch

Included in registration.

FRIDAY AFTERNOON

Presiding Officer:

Marilyn G. Miller, Marilyn G Miller, Attorney at Law, Dripping Springs, TX

THANK YOU TO OUR LUNCHEON SPONSOR



LUNCHEON PRESENTATION

12:05 p.m. 1.00 hr | .25 hr ethics | .25 hr G

Ask the Experts

Hear a panel of seasoned practitioners respond to your frequently—and sometimes infrequently—asked questions including practice, professional and ethical issues in estate planning, probate, guardianship, and elder law.

Moderator:

H. Clyde Farrell, Farrell, Burdett & Johnson PLLC, Austin, TX

Panelists:

Craig Hopper, Hopper Mikeska, PLLC, Austin, TX
Pi-Yi Mayo, Mayo & Poland PLLC, Baytown, TX
Marilyn G. Miller, Marilyn G Miller, Attorney at Law, Dripping Springs, TX

1:05 p.m. Exhibitor Announcements & Break

1:35 p.m. 1.25 hrs ethics

The State of Ethics

Get an overview of disciplinary proceedings, a review of cases in which the attorney was subject to criminal proceedings, and a review of the trends in malpractice claims.

Randy Drewett, Attorney at Law, Beaumont, TX
James A. Ehler, Office of the Chief Disciplinary Counsel, State Bar of Texas, San Antonio, TX
Wesley E. Wright, Wright Abshire, Attorneys, Bellaire, TX

2:50 p.m. 1.00 hr | .25 hr G

Ask the Judges

Hear a panel of seasoned probate judges respond to your frequently—and sometimes infrequently—asked questions regarding guardianships and decedent's estates on jurisdiction and procedure, including presiding in small counties where there are no county courts at law.

Hon. Gladys B. Burwell, Senior Statutory Probate Judge, Friendswood, TX
Hon. Guy Herman, Travis County Probate Court #1, Austin, TX
Hon. Steve M. King, Tarrant County Probate Court One, Fort Worth, TX
Hon. Kimberly Ann Willett Sullivan, Probate Judge, Galveston, TX

3:50 p.m. Adjourn

UPCOMING CONFERENCES

13TH ANNUAL
ADVANCED TEXAS
ADMINISTRATIVE LAW SEMINAR
August 16–17, 2018

52ND ANNUAL
WILLIAM W. GIBSON JR.
MORTGAGE LENDING INSTITUTE
September 13–14, 2018

5TH ANNUAL
GOVERNMENT ENFORCEMENT
INSTITUTE
September 20–21, 2018

17TH ANNUAL
GAS AND POWER INSTITUTE
September 20–21, 2018

27TH ANNUAL
ADMIRALTY AND MARITIME LAW
CONFERENCE
September 21, 2018

2018 STANLEY M. JOHANSON
ESTATE PLANNING WORKSHOP
November 16, 2018

CONFERENCE FACULTY

KATHERINE C. AKINC
Brink Bennett Flaherty Golden
Austin, TX

HON. GLADYS B. BURWELL
Senior Statutory Probate Judge
Friendswood, TX

BRYANT CLAYTON
Texas Comptroller of Public Accounts
Austin, TX

DAVID L CRUZ
Texas Comptroller of Public Accounts
Austin, TX

HON. DONALD W. DOWD
Cass County Court at Law
Linden, TX

RANDY DREWETT
Attorney at Law
Beaumont, TX

JAMES A. EHLER
Office of the Chief Disciplinary
Counsel, State Bar of Texas
San Antonio, TX

H. CLYDE FARRELL
Farrell, Burdett & Johnson PLLC
Austin, TX

HON. GUY HERMAN
Travis County Probate Court #1
Austin, TX

CRAIG HOPPER
Hopper Mikeska, PLLC
Austin, TX

MARY ALICE JACKSON
Mary Alice Jackson, P.C.
Austin, TX

HON. STEVE M. KING
Tarrant County Probate Court One
Fort Worth, TX

RICHARD LAVALLO
Disability Rights Texas
Austin, TX

RENÉE C. LOVELACE
The Lovelace Law Firm, P.C.
Austin, TX

PI-YI MAYO
Mayo & Poland PLLC
Baytown, TX

MARILYN G. MILLER
Marilyn G Miller, Attorney at Law
Dripping Springs, TX

SHARI L. NICHOLS
Texas Health and Human Services
Commission
Austin, TX

SARAH PATEL PACHECO
Crain, Caton & James, P.C.
Houston, TX

KRISTEN QUINNEY PORTER
Kristen Quinney Porter, LLC
New Braunfels, TX

PATRICIA F. SITCHLER
The Law Office of Patricia
Flora Sitchler
La Vernia, TX

HON. KIMBERLY ANN WILLETT
SULLIVAN
Probate Judge
Galveston, TX

LORI VARNELL
Tarrant County Criminal District
Attorney's Office
Fort Worth, TX

WESLEY E. WRIGHT
Wright Abshire, Attorneys
Bellaire, TX

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Austin, TX

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Austin, TX

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RANDY DREWETT
Attorney at Law
Beaumont, TX

TINA R. GREEN
Capshaw Green, PLLC
Texarkana, TX

HON. GUY HERMAN
Travis County Probate Court #1
Austin, TX

MARY ALICE JACKSON
Mary Alice Jackson, P.C.
Austin, TX

HON. STEVE M. KING
Tarrant County Probate Court One
Fort Worth, TX

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PI-YI MAYO
Mayo & Poland PLLC
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MARILYN G. MILLER
Marilyn G Miller, Attorney at Law
Dripping Springs, TX

BRYN A. POLAND
Mayo & Poland PLLC
Baytown, TX

ELISA DILLARD RAINEY
Rainey & Rainey, Attorneys at Law LP
Waco, TX

PATRICIA F. SITCHLER
The Law Office of Patricia Flora
Sitchler
La Vernia, TX

NANCY SOSA
Cadence Bank
Austin, TX

WESLEY E. WRIGHT
Wright Abshire, Attorneys
Bellaire, TX

REASONS TO ATTEND

The **Estate Planning, Guardianship and Elder Law Conference** presents current developments and practical tips for estate planners and elder law attorneys, offers essential information for guardians ad litem, and provides a must-have set of materials and resources.

- Learn about Medicaid friendly estate planning, including strategies for preparing your client for long term care, and an explanation of multiple types of deeds and trusts.
- Gain insight on advising clients as they approach and surpass age 65, including insurance issues, planning for inheritance, and long-term care planning.
- Explore guardianship essentials, key issues and alternatives—for up to 4.50 hours of Guardianship credit.
- Identify common real estate issues that every estate planner, guardian or elder law attorney should know.
- Get answers to your frequently—and sometimes infrequently—asked questions at the popular *Ask the Experts* panel, and NEW this year, the *Ask the Judges* panel.
- Earn up to 3.25 hours of legal ethics credit.
- Join conference faculty and fellow colleagues at the Thursday Evening Networking Reception.

ACCREDITATION

CPE CREDIT

The University of Texas School of Law is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

Earn up to 18.00 credits in Specialized Knowledge and Applications.

Delivery Method: Group-Live
Program Level: Overview
Advance Preparation: None
Prerequisites: None

To comply with NASBA Standards, the Registry sponsor is required to maintain records of participation, dates and locations of programs, and number of CPE credits earned by participants. Attendance sign-in sheets will be available at the registration desk, and attendees claiming CPE credit must sign in to verify attendance for each segment. You will need your CPA license number to sign in. A CPE Certificate of Completion will be issued at the conclusion of the conference.

CFP CREDIT

Certified Financial Planner credit (CFP) expected.

REGISTRATION FORM

ERT18/ER18

Register:
www.utcle.org/conferences/ERT18
www.utcle.org/conferences/ER18

Mail:
The University of Texas School of Law
Attn. Registration
PO Box 7759
Austin, TX 78713-7759

Fax:
512.475.6876

Questions?
512.475.6700

*Dietary requirements or Accessibility needs?
Call 512.475.6700 or email service@utcle.org*

PLEASE PRINT CLEARLY

Bar Card# _____ TX Other State: _____ N/A

Name [Mr. / Ms.] _____

Firm _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

Registrant's Email (required) _____ Assistant's Email (optional) _____

Invoices, confirmations, and receipts are emailed to these addresses.

REGISTRATION—Select items from ONE of the columns below

Texas NAELA members who attend UT Law's Estate Planning and Elder Law Conference may attend the TX NAELA Summer Conference at no charge!
(use far right column)

WEDNESDAY ONLY

TX NAELA SUMMER CONFERENCE ONLY
(Open to TX NAELA Members ONLY)

Includes Wednesday Luncheon and Dinner

- Individual registration by August 1 \$195
- Individual registration after August 1 \$220
- Wednesday Luncheon RSVP

Wednesday Evening Dinner

- Registrant RSVP
- Add Non-Registrant Guest \$75

Printed course materials available through August 1
Conference registration includes Electronic Materials

- Printed Course Binder (no charge)

Registration Subtotal \$ _____

THURSDAY AND FRIDAY ONLY

UT LAW'S ESTATE PLANNING, GUARDIANSHIP AND ELDER LAW CONFERENCE

Includes Thursday Lunch Presentation, Evening Reception, and Friday Lunch Presentation

- Individual registration by August 1 \$575
- Individual registration after August 1 \$625

Printed course binder available for an additional fee through August 1

Conference registration includes Electronic Course Binder Download (PDF) in "Your Briefcase" at utcle.org.

- Printed Course Binder \$37.89
- Printed Course Binder for tax-exempt registrants . . . \$35

Registration Subtotal \$ _____

ALL THREE DAYS!

UT LAW ESTATE PLANNING, GUARDIANSHIP AND ELDER LAW CONFERENCE AND TX NAELA SUMMER CONFERENCE
(Open to TX NAELA Members ONLY)

Includes Wednesday Luncheon and Dinner, Thursday Lunch Presentation and Evening Reception, and Friday Lunch Presentation

- Individual registration by August 1 \$575
- Individual registration after August 1 \$625

Wednesday Luncheon RSVP

Wednesday Evening Dinner

- Registrant RSVP
- Add Non-Registrant Guest \$75

Printed course binder available for an additional fee through August 1

Conference registration includes Electronic Course Binder Download (PDF) in "Your Briefcase" at utcle.org.

- Printed Course Binder \$37.89
- Printed Course Binder for tax-exempt registrants . \$35

Registration Subtotal \$ _____

Can't make the live conference? Consider post conference options

Estate Planning, Guardianship and Elder Law Conference ONLY

eConference—For Texas MCLE Credit

Complete eConference package includes all conference materials for download from "Your Briefcase" at www.utcle.org. Available 6–8 weeks after the live conference date.

- Individual eConference \$525
- Call 512.475.6700 to register additional participants.*

Course Binder†—For Research and Self-Study

Comprehensive Binder with papers and slides from the live event. Available for delivery 4–6 weeks after conference date.

- eBinder Download (PDF) \$225
- Printed Binder \$275

†Texas customers—add 8.25% sales tax or include an Exemption Certificate. \$ _____
Sales tax will be invoiced separately on taxable orders for which payment does not include tax.

Annual eLibrary Subscription†—For Research and Self-Study

Access anytime, anywhere. Extensive resources—including audio, video, papers, and slides—from leading experts in over 30 practice areas, generated by UT Law CLE live conferences.

- Annual eLibrary Subscription \$295

†Texas customers—add 8.25% sales tax or include an Exemption Certificate. \$ _____
Sales tax will be invoiced separately on taxable orders for which payment does not include tax.

Estate Planning, Guardianship, and Elder Law Materials SUBTOTAL \$ _____



Want to join NAELA?

Visit www.TexasNAELA.com

PAYMENT INFORMATION

METHOD OF PAYMENT

- Check (make check payable to The University of Texas at Austin) VISA MasterCard American Express P.O.

Card/P.O. # _____ Exp. Date (mm/yy) _____ / _____

Authorized Signature _____

ORDER GRAND TOTAL \$ _____

Visit

www.utcle.org

Email

service@utcle.org

Call

512.475.6700Follow [@UTLawCLE](https://twitter.com/UTLawCLE)**GALVESTON****August 8, 9–10, 2018****CONFERENCE LOCATION****Moody Gardens Hotel**Seven Hope Boulevard
Galveston, Texas
888.388.8484**Special Room Rate: \$199**through July 15
(subject to availability)**Parking:**

Complimentary self-parking

KEY DATES**August 1, 2018***last day for early registration*
add \$50 for registrations
received after this time**August 3, 2018***last day for full refund cancellation***August 6, 2018***last day for partial refund cancellation*
\$50 processing fee applied**August 8, 2018, 1:15 p.m.***TX NAELA Summer Conference Begins*

*Open to Members ONLY

August 9, 2018, 8:20 a.m.*UT Elder Law Conference Begins***THANK YOU TO OUR SPONSORS****EVENT SPONSORS**

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