

**2018 Texas NAELA Summer Conference  
August 8, 2018 • Moody Gardens • Galveston, TX**

**Wednesday Afternoon, Aug. 8, 2018**

**Presiding Officer:**

**Elisa Dillard Rainey**, Rainey & Rainey, Attorneys at Law LP - Waco, TX

10:30 am	<b>Registration Opens</b>
11:00 am	<b>Board Meeting</b>
12:00 pm	<p><b>Meet the Board: Wednesday's New Members' Lunch</b></p> <p>New to TX NAELA? Meet current members at this informal luncheon mixer.</p> <p><b>Thank You to Our Lunch Sponsor Moody Bank Wealth Management and Trust</b></p>
1:15 pm 0.75 hr	<p><b>Advising on Medicare, Social Security and Other Issues (Which We Should Know but for Which We Don't Get Paid)</b></p> <p>When does SSI stop and social security retirement begin? What's a "spell of illness" and how does it affect Medicaid nursing home coverage? Is everyone who turns 65 eligible for Medicare? Stay tuned for answers to these and other questions that gild the lily of the Elder Law Attorney's expertise.</p> <p>Mary Alice Jackson, Mary Alice Jackson, P.C. - Austin, TX</p>
2:00 pm 0.75 hr	<p><b>Show Me The Money: Expanding The SPRA and the MMMNA For The CS With Higher Needs</b></p> <p>Review the circumstances under which a Spousal Protected Resource Allowance (SPRA) can be expanded and the best practices for ensuring correct analysis and proper submission of expanded SPRA cases. Also discuss the various uses of the Minimum Monthly Maintenance Needs Allowance (MMMNA) in couple cases.</p> <p>Jennifer L. Coulter, Stephanie Townsend Allala, PLLC - El Paso, TX</p>
2:45 pm	<p><b>Break</b></p> <p><i>Sponsored by Texas Lawyers' Insurance Exchange</i></p>
3:00 pm 0.75 hr	<p><b>Evaluating Clients for Medical Necessity for Nursing Home Care and Preparing Clients for a Star+Plus Waiver Assessment</b></p> <p>Advocating for clients to establish medical necessity for Medicaid services in the nursing home or in the community.</p> <p>Christina Leshner, The Law Office of Christina Leshner, PC - Houston, TX Robert Pierce, The Law Office of Christina Leshner, PC - Houston, TX</p>

3:45 pm 0.50 hr	<p><b>Changes to Health Care Planning</b></p> <p>Review changes to the Advance Directives Act, including the addition of new Subchapter E, discuss the Designation of Aftercare Caregiver, and hear suggestions for making Medical Powers of Attorney more useful to our clients.</p> <p>Paul Premack, CELA, The Premack Law Office - San Antonio, TX</p>
4:15 pm 0.75 hr	<p><b>Employment Issues for Clients</b></p> <p>An exploration of employment topics relevant to clients and their families in employing in-home caregivers, including employee versus independent contractor status, workers compensation issues, tax reporting and liability.</p> <p>Joseph G. Galagaza, Jackson Lewis P.C. - Houston, TX</p>

## Wednesday Evening, Aug. 8, 2018

5:00 pm	<p><b>Break</b></p> <p>Join your colleagues for drinks before the Annual Meeting begins.</p>
5:15 pm	<p><b>Annual Meeting and Election of Officers</b></p>
	<p><b>Wednesday Evening Dinner (included in registration)</b></p>
	<p><b>Wednesday Evening Dinner Additional Non-Registrant Guest \$75</b></p>
5:45 pm	<p><b>Texas NAELA Dinner</b></p> <p>Thank You to Our Dinner Sponsor Cadence Bank</p>
6:00 pm	<p><b>Member Recognition</b></p>
6:15 pm 1.00 hr	<p><b>Technology Updates and Trends</b></p> <p>Cyber Security and the protection of your data has become the biggest threat most companies face today. The estimated average cost of a breach in 2017 was \$3.5 million. No company is immune to a breach, but you can be prepared to limit the damage with the proper prevention, detection and response processes in place.</p> <p>Craig McMichael, ScoNet, Inc. - Houston, TX Scott West, Pathfinder LL&amp;D Insurance Group - Houston, TX</p>
7:15 pm 0.75 hr ethics	<p><b>"Signing" Without Signing: What Estate Planners Should Know About the Federal E-Sign Act and the Texas Uniform Electronic Transactions Act</b></p> <p>Keith Morris, Ostrom Morris, PLLC - Houston, TX Co-Author: William D. Pargaman, Saunders Norval Pargaman &amp; Atkins, LLP - Austin, TX</p>

