


2022 Texas NAELA Summer Conference
August 3, 2022 • Moody Gardens • Galveston, TX
August 3, 2022 • Live Webcast

Wednesday Morning, Aug. 3, 2022

Presiding Officer:

John R. McNair, J. McNair Dallas Law P.C. - Dallas, TX

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| 10:30 am In Galveston Only | Registration Opens |
| 11:00 am In Galveston Only | Board Meeting |
| 12:00 pm In Galveston Only | Meet the Board: Wednesday's New Members' Lunch New to TX NAELA? Meet current members at this informal luncheon mixer. |
| In Galveston Only | Thank You to Our Luncheon Sponsor  American National Bank & Trust |

Wednesday Afternoon, Aug. 3, 2022


Presiding Officer:

John R. McNair, J. McNair Dallas Law P.C. - Dallas, TX

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| 1:05 pm | Welcoming Remarks Commentator: John R. McNair, J. McNair Dallas Law P.C. - Dallas, TX |
| 1:15 pm 0.75 hr | Medical Necessity Tips and tricks to evaluate clients for medical necessity including issue spotting, formal third-party assessments, and the appeals process. Meredith Ann Sullivan, Farrell & Johnson PLLC - Austin, TX Catherine Vergara, CareFor - Austin, TX |

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| 2:00 pm 0.75 hr | <p>How to Craft the “Perfect” Power of Attorney: The Never-ending Search</p> <p>This presentation provides a practical guide to the pitfalls of powers of attorney and the possible solutions for various family and financial needs. Also review the best practices in ancillary documents when planning for incapacity.</p> <p>Jessica Kludt, Townsend Allala, Coulter & Kludt, PLLC - El Paso, TX Marilyn G. Miller, Marilyn G. Miller, Attorney at Law - Dripping Springs, TX Materials By: Christopher Towns Hodge, Langley & Banack - San Antonio, TX</p> |
| 2:45 pm 0.75 hr | <p>MERP: Post-Death Practical Tips</p> <p>Hear practical tips for handling Medicaid Estate Recovery Program claims after the death of a Medicaid recipient, including useful contacts, choice of probate proceedings, and unresolved issues.</p> <p>Jennifer L. Coulter, Townsend Allala, Coulter & Kludt, PLLC - El Paso, TX</p> |
| 3:30 pm | <p>15-Minute Break</p> |
| 3:45 pm 0.50 hr ethics | <p>Care Managers and Attorneys: Great Bedfellows and Ethical Issues</p> <p>Elder Law attorneys and care managers work together to solve client problems. Explore where to locate a care manager, how they can assist the elder law attorney in day-to-day practice, and what ethical issues may arise in working with a care manager.</p> <p>Christina Leshner, The Law Office of Christina Leshner, PC - Houston, TX Robert Pierce, The Law Office of Christina Leshner, PC - Houston, TX</p> |
| 4:15 pm 0.75 hr | <p>Child Support and Public Benefits</p> <p>Review special needs considerations and planning tools that must be addressed in family law matters. Hear a discussion on specific language for provisions in both the family law orders and special needs trusts to maintain eligibility for government benefits while obtaining indefinite child support for the adult child with disabilities.</p> <p>Michele Kosoy Goldberg, Attorney at Law - Bellaire, TX Materials By: Keith D. Maples, Noelke Maples St. Leger Bryant, LLP - Austin, TX</p> |
| 5:00 pm | <p>Adjourn to Business Meeting and Election of Officers</p> <p>Webcast attendees please refer to your email for the Zoom link and meeting information.</p> |

Wednesday Evening, Aug. 3, 2022

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| 5:30 pm In Galveston Only | Pick Up Dinner Thank You to Our Dinner Sponsor  |
| 5:50 pm In Galveston Only | Wednesday Evening Dinner (Included in Registration) |
| 5:50 pm In Galveston Only | Wednesday Dinner Additional Non-Registrant Guest \$75 |