

10TH ANNUAL GAS AND POWER INSTITUTE



Ronald Hudson/Veer

September 22–23, 2011
Hyatt Regency ▪ Houston, Texas

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THURSDAY MORNING, SEPT. 22, 2011

Presiding Officer:

Diana M. Liebmann, Haynes and
Boone, LLP, San Antonio, TX

8:00 a.m. Registration Opens

Includes continental breakfast.

8:35 a.m. Welcoming Remarks

8:45 a.m. .75 hr

Federal Regulatory Update

A discussion of recent federal legislative actions and regulatory initiatives affecting the natural gas and electric power industries.

William B. Conway Jr., Skadden, Arps, Slate,
Meagher & Flom LLP, Washington, DC

9:30 a.m. .75 hr

State Regulatory Update

A summary of important developments in the Texas electricity industry, with a focus on the Public Utility Commission (PUC), the Electric Reliability Council of Texas (ERCOT) and the 82nd Legislature.

Marianne Carroll, Brown McCarroll, L.L.P., Austin, TX

10:15 a.m. Break

10:30 a.m. .75 hr

Dodd-Frank Update

What are the requirements as they relate to gas and power?

Craig R. Enochs, Jackson Walker L.L.P., Houston, TX

11:15 a.m. .75 hr

Dodd-Frank Compliance Panel

This panel looks at the general impact of the CFTC rules on hedging and physical for midstream and power companies. Panelists answer questions regarding how Dodd-Frank will apply to gas and power companies, and how the ongoing rule-making will complete the process of implementation.

Moderator:

Jeffrey J. Nichols, Haynes and Boone, LLP, Houston, TX

Panelists:

Gayle M. Patton, Targa Resources, Inc., Houston, TX
Tiffany L. Silvey, Luminant Energy Company LLC,
Dallas, TX
Vaagn Zakarian, PA Consulting Group, Denver, CO

12:00 p.m. Break to Pick Up Lunch

Included in conference registration fee.

THURSDAY AFTERNOON

Presiding Officer:

Diana M. Liebmann, Haynes and
Boone, LLP, San Antonio, TX

LUNCHEON PRESENTATION

12:15 p.m. .75 hr

Trends in the U.S. Generation Mix

Dr. Michelle Michot Foss, Center for Energy
Economics, Bureau of Economic Geology,
The University of Texas, Houston, TX

1:00 p.m. Break

1:15 p.m. .50 hr

**Condemnation: Transmission Lines,
Pipelines and Shale Gas Issues**

An overview of condemnation law, including an update of the U.S. Army-Eagle Ford shale dispute and a review of pipeline and transmission line condemnation issues.

C. Michael Montgomery, Cox Smith, San Antonio, TX
James K. Spivey, Cox Smith, San Antonio, TX

1:45 p.m. .50 hr

**Status of the Nuclear Industry after Natural
Disasters in Japan**

In a post-Fukushima world, what is the role of nuclear in the power generation mix? This session includes an update on domestic nuclear development and the course being charted for a safe nuclear future.

Robert K. Temple, Babcock & Wilcox Company,
Charlotte, NC

2:15 p.m. .75 hr

Demand Response in the ERCOT Market

Many policymakers agree that demand response—allowing customers to curtail energy usage in response to high electricity prices or grid reliability events—should be part of any effective wholesale electricity market design. Indeed, some have suggested that demand response helped mitigate the ERCOT market's February 2-3, 2011, grid emergency by reducing ERCOT's involuntary rolling blackouts. Nevertheless, the Federal Energy Regulatory Commission's data suggests that the ERCOT market lags behind other wholesale electricity markets in demand response. This session explores the current role of demand response in ERCOT and the potential for future expansion.

Panelists:

Timothy Carter, Constellation NewEnergy, Inc.,
Houston, TX
Brett A. Perlman, Vector Advisors, Houston, TX
Paul Wattles, Electric Reliability Council of Texas,
Taylor, TX

3:00 p.m. Break

3:15 p.m. .50 hr

Texas Transmission Update

An overview of CREZ, Tres Amigas and other transmission projects.

Richard P. Noland, Sutherland Asbill & Brennan, LLP,
Austin, TX

3:45 p.m. .50 hr

Nodal Market Implementation Status

H.B. "Trip" Doggett, President and CEO, Electric
Reliability Council of Texas, Austin, TX

4:15 p.m. 1.00 hr ethics

The SBoT Rule Defeat: What Now?

The proposed changes to the Disciplinary Rules were defeated by an overwhelming vote of the Texas Bar membership earlier this year. What have we learned from the proposed new rules, and what should we expect going forward?

Michael J. Golden, Boulette & Golden L.L.P.,
Austin, TX

5:15 p.m. Adjourn

Presiding Officer:

Diana M. Liebmann, Haynes and Boone, LLP, San Antonio, TX

7:45 a.m. Conference Room Opens

Includes continental breakfast.

8:30 a.m. .50 hr
Air Permitting: CAA and the Relationship between TCEQ and EPA

Bryan W. Shaw, Ph.D., Chairman, Texas Commission on Environmental Quality, Austin, TX

9:00 a.m. .50 hr
Lessons Learned from the February 2011 Blackouts

Barry T. Smitherman, Commissioner, Railroad Commission of Texas, Austin, TX (Invited)

9:30 a.m. .50 hr
Sunset Review of the Public Utility Commission of Texas and the Railroad Commission of Texas

Where did my regulator go? An update on the 82nd legislative session.

John K. Arnold, Locke Lord Bissell & Liddell LLP, Houston, TX

10:00 a.m. .50 hr
Capital Formation Structuring

Recent developments in public and private financing for master limited partnerships and joint ventures.

Timothy J. Devetski, Vinson & Elkins LLP, Houston, TX
Cliff W. Vrielink, Vinson & Elkins LLP, Houston, TX

10:30 a.m. Break
10:45 a.m. .50 hr
FERC Exercise of NGA Section 5 Jurisdiction on Interstate Pipelines

A discussion of the FERC's recent action under Section 5, and prospects for legislation and for future commission proceedings.

Paul Korman, Van Ness Feldman, Washington, DC

11:15 a.m. 1.00 hr ethics
Compliance Programs: Plan Now or Pay Later

The speakers address key characteristics of a post-Dodd-Frank and post-UK Bribery Act global compliance program.

Jay G. Martin, Baker Hughes Incorporated, Houston, TX
Ryan Douglas McConnell, Haynes and Boone, LLP, Houston, TX

12:15 p.m. Adjourn
REGISTRATION FOR GP11

Mail this registration form to:

**The University of Texas School of Law, Attn. CLE—GP11
P.O. Box 7759, Austin, TX 78713-7759**

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STANDARD REGISTRATION

Includes Printed Course Binder (only) and Thursday Luncheon Presentation

☐ Early Registration Fee due by Wednesday, September 14, 2011\$435

☐ Registration Fee after Wednesday, September 14, 2011.....\$485

GREEN REGISTRATION

Includes Electronic Materials on USB Key (only) and Thursday Luncheon Presentation

☐ Early Registration Fee due by Wednesday, September 14, 2011\$430

☐ Registration Fee after Wednesday, September 14, 2011.....\$480

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Allow 3–5 weeks from the conference date for delivery.

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HOUSTON

September 22–23, 2011

CONFERENCE LOCATION



Hyatt Regency
1200 Louisiana Street
Houston, TX 77002
713-654-1234

Special Room Rate: \$165
good through August 21, 2011
(subject to availability)

Parking:

Valet parking \$15 per day, \$25 overnight;
Self-parking available in
nearby lots and garages

KEY DATES

September 14, 2011, 5 p.m.
last day for early registration
add \$50 for registrations
received after this time

September 16, 2011, 5 p.m.
last day for full refund

September 19, 2011, 5 p.m.
last day for partial refund
\$50 processing fee applied

September 22, 2011, 8:45 a.m.
Institute begins

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