10th Annual Gas and Power Institute September 22-23, 2011 • Hyatt Regency • Houston, TX

Thursday Morning, Sep. 22, 2011

Presiding Officer:

Diana M. Liebmann, Haynes and Boone, LLP - San Antonio, TX

8:00 am	Registration Opens
	Includes continental breakfast.
8:35 am	Welcoming Remarks
8:45 am 0.75 hr	Federal Regulatory Update A discussion of recent federal legislative actions and regulatory initiatives affecting the natural gas and electric power industries. William B. Conway Jr., Skadden, Arps, Slate, Meaghan & Flom LLP - Washington, DC
9:30 am 0.75 hr	State Regulatory Update A summary of important developments in the Texas electricity industry, with a focus on the Public Utility Commission (PUC), the Electric Reliability Council of Texas (ERCOT) and the 82nd Legislature. Marianne Carroll, Brown McCarroll, L.L.P Austin, TX
10:15 am	Break
10:30 am 0.75 hr	Dodd-Frank Update What are the requirements as they relate to gas and power? Craig R. Enochs, Jackson Walker L.L.P Houston, TX
11:15 am 0.75 hr	Dodd-Frank Compliance Panel This panel looks at the general impact of the CFTC rules on hedging and physical for midstream and power companies. Panelists answer questions regarding how Dodd-Frank will apply to gas and power companies, and how the ongoing rule-making will complete the process of implementation. Moderator: Jeffrey Jon Nichols, Haynes and Boone, LLP - Houston, TX Panelists: Gayle M. Patton, Targa Resources, Inc Houston, TX Panelists: Tiffany Lyn Silvey, Luminant Energy Company LLC - Dallas, TX Panelists: Vaagn Zakarian, PA Consulting Group - Denver, CO

Break to Pick Up Lunch

Included in conference registration fee.

Thursday Afternoon, Sep. 22, 2011

Presiding Officer:

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	Luncheon Presentation
12:15 pm 0.75 hr	Trends in the U.S. Generation Mix Michelle Michot Foss, Center for Energy Economics, Bureau of Economic Geology, The University of Texas - Houston, TX
1:00 pm	Break
1:15 pm 0.50 hr	Condemnation: Transmission Lines, Pipelines and Shale Gas Issues An overview of condemnation law, including an update of the U.S. Army-Eagle Ford shale dispute and a review of pipeline and transmission line condemnation issues. James Kenneth Spivey, Cox Smith Matthews Incorporated - San Antonio, TX Soledad M. Valenciano, Cox Smith Matthews Incorporated - San Antonio, TX
1:45 pm 0.50 hr	Status of the Nuclear Industry after Natural Disasters in Japan In a post-Fukushima world, what is the role of nuclear in the power generation mix? This session includes an update on domestic nuclear development and the course being charted for a safe nuclear future. Robert K. Temple, Babcock & Wilcox Company - Charlotte, NC
2:15 pm 0.75 hr	Demand Response in the ERCOT Market Many policymakers agree that demand response—allowing customers to curtail energy usage in response to high electricity prices or grid reliability events—should be part of any effective wholesale electricity market design. Indeed, some have suggested that demand response helped mitigate the ERCOT market's February 2-3, 2011, grid emergency by reducing ERCOT's involuntary rolling blackouts. Nevertheless, the Federal Energy Regulatory Commission's data suggests that the ERCOT market lags behind other wholesale electricity markets in demand response. This session explores the current role of demand response in ERCOT and the potential for future expansion. Panelists: Timothy Carter, Constellation NewEnergy, Inc Houston, TX Panelists: Brett A. Perlman, Vector Advisors - Houston, TX Panelists: Paul Wattles, ERCOT Taylor - Taylor, TX
3:00 pm	Break

3:15 pm 0.50 hr	Texas Transmission Update An overview of CREZ, Tres Amigas and other transmission projects. Richard Paul Noland, Sutherland Asbill & Brennan, LLP - Austin, TX
3:45 pm 0.50 hr	Nodal Market Implementation Status John Dumas, Electric Reliability Council of Texas - Austin, TX
4:15 pm 1.00 hr ethics	The SBoT Rule Defeat: What Now? The proposed changes to the Disciplinary Rules were defeated by an overwhelming vote of the Texas Bar membership earlier this year. What have we learned from the proposed new rules, and what should we expect going forward? Michael James Golden, Boulette & Golden L.L.P Austin, TX
5:15 pm	Adjourn

Friday Morning, Sep. 23, 2011

Presiding Officer:

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7:45 am	Conference Room Opens Incudes continental breakfast.
8:30 am 0.50 hr	Air Permitting: CAA and the Relationship between TCEQ and EPA Bryan W. Shaw, Texas Commission on Environmental Quality - Austin, TX
9:00 am 0.50 hr	Lessons Learned from the February 2011 Blackouts Barry T. Smitherman, Railroad Commission of Texas - Austin, TX
9:30 am 0.50 hr	Sunset Review of the Public Utility Commission of Texas and the Railroad Commission of Texas Where did my regulator go? An update on the 82nd legislative session. John K. Arnold, Locke Lord Bissell & Liddell LLP - Houston, TX
10:00 am 0.50 hr	Capital Formation Structuring Recent developments in public and private financing for master limited partnerships and joint ventures. Timothy J. Devetski, Vinson & Elkins LLP - Houston, TX Cliff W. Vrielink, Vinson & Elkins LLP - Houston, TX
10:30 am	Break

10:45 am 0.50 hr	FERC Exercise of NGA Section 5 Jurisdiction on Interstate Pipelines
	A discussion of the FERC's recent action under Section 5, and prospects for legislation and for future commission proceedings.
	Paul Korman, Van Ness Feldman - Washington, DC
11:15 am 1.00 hr ethics	Compliance Programs: Plan Now or Pay Later
1,00 m omico	The speakers address key characteristics of a post-Dodd-Frank and UK Bribery Act global compliance program.
	Jay G. Martin, Baker Hughes Incorporated - Houston, TX Ryan Douglas McConnell, Haynes and Boone, LLP - Houston, TX
12:15 pm	Adjourn