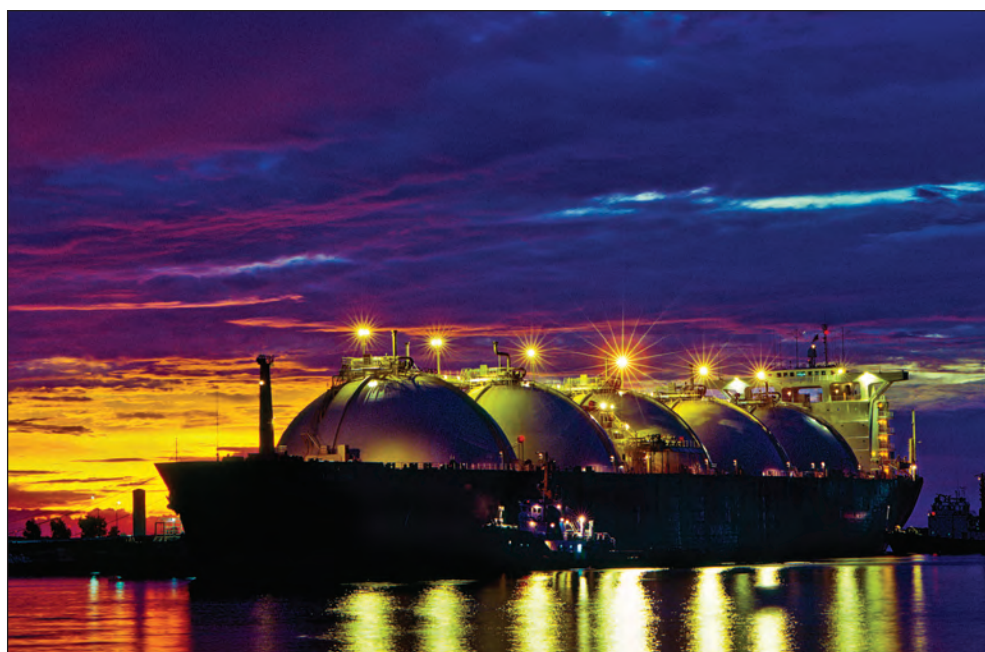


12TH ANNUAL
GAS AND POWER INSTITUTE



August 15–16, 2013
Four Seasons Hotel ▪ Houston, Texas

SPONSORS

Brown McCarroll, L.L.P.

Haynes and Boone, LLP

Jackson Walker L.L.P.

Locke Lord LLP

Reed Smith LLP

Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates

Earn up to 11.25 Hours of Credit Including 2.00 Hours of Ethics Credit
Specialization Credit Approved for Oil, Gas and Mineral Law,
Administrative Law, and Real Estate Law

12TH ANNUAL
GAS AND POWER INSTITUTE

August 15–16, 2013 • Four Seasons Hotel • Houston, Texas

Earn up to 11.25 Hours of Credit Including 2.00 Hours of Ethics Credit
Specialization Credit Approved for Oil, Gas and Mineral Law, Administrative Law, and Real Estate Law

THURSDAY MORNING, AUG. 15, 2013

Presiding Officer:
**Kathleen E. Magruder, BP Energy
Company, Houston, TX**

7:30 a.m. Registration Opens
Includes continental breakfast.

8:20 a.m. Welcoming Remarks

8:30 a.m. .75 hr

**State Regulatory and Legislative Update:
Public Utility Commission and
Railroad Commission**

Significant developments in regulatory and legislative issues confronting the state's principal energy regulatory agencies, including Sunset Review, significant legislation and critical regulatory actions of the agencies.

John K. Arnold, Winstead PC, Houston, TX

9:15 a.m. .50 hr

**Federal Gas and Power Update:
Review of Significant Legal Developments**

A summary of the federal appellate decisions, FERC rulemaking proceedings, and FERC enforcement proceedings that have significantly shaped the legal landscape over the past year.

John L. Shepherd, Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates, Washington, DC

9:45 a.m. Break

10:00 a.m. 1.00 hr ethics

**Hallmarks of a Robust Compliance Program
for Energy Companies: The Attorney's
Responsibilities in Promoting Compliance**

An outline of the legal requirements that companies must comply with, identifying the FERC/CFTC prohibited practices such as "market manipulation," with a discussion of cases in which the FERC or the CFTC explain their view of what constitutes market manipulation. Learn what the agencies would like to see as necessary elements in an effective compliance program to avoid rules violations, and what the attorney's role is in bringing about and enforcing an effective compliance plan.

Neil L. Levy, King & Spalding, Washington, DC

11:00 a.m. .75 hr

**Strategies for Buying Energy Assets
in Bankruptcy**

Review the issues and strategies for purchasers of energy assets in bankruptcy. An outline of the modern bankruptcy sale process is provided including an analysis of "going concern" sales in Chapter 11, Section 363 "free and clear" sales, acquisitions through plans of reorganization, plan support agreements, assumption and rejection of executory contracts and applicable regulatory issues.

David M. Bennett, Thompson & Knight LLP, Dallas, TX

11:45 a.m. Pick Up Lunch

Included in registration.

THURSDAY AFTERNOON

Presiding Officer:
**Michael P. Pearson, Jackson Walker L.L.P.,
Houston, TX**

KEYNOTE LUNCHEON PRESENTATION

12:00 p.m. .50 hr

**The State of Texas and Current
EPA Regulations**

An update from the TCEQ, including the 2013 Texas legislative session, issues being addressed by the agency, and relations with the EPA.

Chairman Bryan W. Shaw, Ph.D., Texas Commission on Environmental Quality, Austin, TX

12:30 p.m. Break

12:40 p.m. .75 hr

**Natural Gas Infrastructure Buildout:
Generators' Perspective**

An exploration of the changing natural gas supply regions and the resulting infrastructure buildout. Issues and concerns facing gas-fired generators including the evolving natural gas market forces, changing power market rules, and the reliability of natural gas supplies are also discussed.

Bob Hayes, Calpine Corporation, Houston, TX

1:25 p.m. .75 hr

**Natural Gas Infrastructure Buildout:
Pipelines Perspective**

A look at the issues and concerns facing pipeline operators in light of increased natural gas infrastructure buildout.

Speaker TBD

2:10 p.m. Break

2:20 p.m. .50 hr

LNG, Part I: Regulatory Issues

The United States Department of Energy has decided to authorize the export of abundant and growing supplies of natural gas to foreign markets. This presentation looks at the status of the federal review of proposed LNG export facilities, the likelihood that additional projects will be approved and the implications for the natural gas and power markets in the U.S.

Andrew D. Weissman, Haynes and Boone, LLP, Washington, DC

2:50 p.m. .50 hr

**LNG, Part II: LNG Exports at the Crossroads
of Geopolitics**

The decision by the DOE to authorize the export of natural gas supplies to foreign markets could well impact the commercial and political relationships between the United States and other countries. This presentation offers potential next steps, and addresses important issues implicated by any decision, including national security, free trade, the balance of trade, demand for LNG from U.S. allies, and related geopolitical issues.

James Moriarty, Locke Lord LLP, Washington, DC

MCLE

This course has been approved for Minimum Continuing Legal Education credit by the State Bar of Texas Committee on MCLE in the amount of 11.25 hours, of which 2.00 credit hours will apply to legal ethics/professional responsibility credit. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), and an Oklahoma Bar Association MCLE presumptively-approved provider (#169).

3:20 p.m. .75 hr

Dodd-Frank Update

Three years after Dodd-Frank was signed into law, rules and clarifying statements continue to be issued by the CFTC in an effort to put the broad aims of the Dodd-Frank Act into practice. This presentation provides an update as to what has been issued by the CFTC relating to Title VII of the Dodd-Frank Act since last fall, with a particular emphasis on rules relating to end-users.

Craig R. Enochs, Reed Smith LLP, Houston, TX

4:05 p.m. Break

4:15 p.m. .50 hr

The Energy Marketing and Trading Landscape

A discussion of the current legal and regulatory matters impacting the wholesale and retail commodity marketplace including observations, practical strategies and the challenges and opportunities presented by shale plays, a non-volatile natural gas market, retail migration and certain Dodd-Frank contractual considerations concerning contract selection, reporting duties, option analysis and special entities.

Fred B. Jacobsen, NextEra Energy Resources, LLC,
Juno Beach, FL

4:45 p.m. .75 hr

Foreign Investments

A discussion of the special practical and legal challenges of representing foreign clients who are investing in the U.S.

Timothy J. Unger, Andrews Kurth LLP, Houston, TX

5:30 p.m. Adjourn to Networking Reception

THANK YOU TO OUR
RECEPTION SPONSOR

ReedSmith

The business of relationships.™

NETWORKING RECEPTION

5:30 p.m. – 6:45 p.m.

Join us for drinks and hors d'oeuvres with program faculty and attendees.

FRIDAY MORNING, AUG. 16, 2013

Presiding Officer:

Kathleen E. Magruder, BP Energy
Company, Houston, TX

8:00 a.m. Conference Room Opens

Includes continental breakfast.

8:30 a.m. .50 hr

The Role of the Market Monitor

Given the unique features of wholesale electricity markets, and in response to past questionable and costly activity in such markets, FERC requires that all U.S. RTOs have comprehensive Market Monitoring functions to ensure that the markets administered by the ISO function efficiently and appropriately, and are free from market violations, market design flaws and market power abuses. This session provides a summary of the market monitoring functions across U.S. RTOs, highlight differences among them and challenges in effective monitoring of electricity markets, and provide insights into the market monitoring function going forward.

Paul J. Hibbard, Analysis Group, Inc., Boston, MA

9:00 a.m. .75 hr

Electric Transmission: State and Federal Issues

A power generator's success requires timely, adequate, and non-discriminatory transmission system access and usage. Regulatory bodies, often at stakeholder request, have recently initiated several transmission system reforms aiming to expand and enhance such access. This session examines those initiatives and the underlying considerations to which they are directed.

Chris Reeder, Brown McCarroll, L.L.P., Austin, TX

9:45 a.m. Break

10:00 a.m. 1.00 hr

Resource Adequacy: Will Energy Storage, Distributed Generation and Demand Response Provide a Solution?

With projected tight reserve margins in coming years, ERCOT is looking for solutions to its resource adequacy challenges. The Texas PUC has encouraged new demand response capabilities, but can customers provide enough response to make up for capacity shortfalls? Can distributed generation achieve meaningful scale in time to make a difference? Is energy storage real and is ERCOT ready to integrate storage resources? What role will these technologies play in the grid of the future?

Moderator:

Mark Bruce, Stratus Energy Group, Austin, TX

Panelists:

Suzanne L. Bertin, EnerNOC, Inc., Austin, TX
Warren Lasher, Electric Reliability Council of Texas (ERCOT), Austin, TX

11:00 a.m. 1.00 hr ethics

What Lawyers Can Learn about Ethics and Excellence from the Careers of Leon Jaworski and James A. Baker, III

Takeaway lessons from two of the most important lawyers in the past 50 years.

Talmage Boston, Winstead PC, Dallas, TX

12:00 p.m. Adjourn

“

This seminar gets better every year.

All excellent speakers and all topics are interesting—even if not applicable to my job, the information presented is still good to know.

All speakers and topics are excellent.

I like the variety of topics and the quality of speakers

The content is well-rounded and covers a wide variety of matters of interest.

Great job having such dynamic speakers. Good program with relevant topical subjects. Great job – best seminar ever!

”

CONFERENCE FACULTY

JOHN K. ARNOLD

Winstead PC

Houston, TX

MARK BRUCE

Stratus Energy Group

Austin, TX

FRED B. JACOBSEN

NextEra Energy Resources, LLC

Juno Beach, FL

CHRIS REEDER

Brown McCarroll, L.L.P.

Austin, TX

DAVID M. BENNETT

Thompson & Knight LLP

Dallas, TX

CRAIG R. ENOCHS

Reed Smith LLP

Houston, TX

WARREN LASHER

Electric Reliability Council of Texas

(ERCOT)

Austin, TX

CHAIRMAN BRYAN W. SHAW, PH.D.

Texas Commission on Environmental

Quality

Austin, TX

SUZANNE L. BERTIN

EnerNOC, Inc.

Austin, TX

BOB HAYES

Calpine Corporation

Houston, TX

NEIL L. LEVY

King & Spalding

Washington, DC

JOHN L. SHEPHERD

Skadden, Arps, Slate, Meagher &

Flom LLP & Affiliates

Washington, DC

TALMAGE BOSTON

Winstead PC

Dallas, TX

PAUL J. HIBBARD

Analysis Group, Inc.

Boston, MA

JAMES MORIARTY

Locke Lord LLP

Washington, DC

TIMOTHY J. UNGER

Andrews Kurth LLP

Houston, TX

ANDREW D. WEISSMAN

Haynes and Boone, LLP

Washington, DC

PLANNING COMMITTEE

KATHLEEN E. MAGRUDER - CHAIR

BP Energy Company

Houston, TX

ANN A. HAWKINS

Skadden, Arps, Slate, Meagher &

Flom LLP & Affiliates

Houston, TX

JOHN K. ARNOLD

Winstead PC

Houston, TX

MICHELLE E. HICKS

Constellation New Energy

Houston, TX

PAUL W. CHUNG

Targa Resources Corp.

Houston, TX

NORMA ROSNER IACOVO

Tenaska Power Services Co.

Arlington, TX

KENNETH S. CULOTTA

King & Spalding

Houston, TX

JOANNA JEFFERSON

The University of Texas School of Law

Austin, TX

SHONNIE L. DANIEL

Calpine Corporation

Houston, TX

PHILIP K. LAU

Locke Lord LLP

Houston, TX

MERIDA DE LA PEÑA

Merrill Lynch Commodities, Inc.

Houston, TX

DIANA M. LIEBMANN

Haynes and Boone, LLP

San Antonio, TX

CLARE H. DOYLE

Reliant Energy

Houston, TX

MICHAEL P. PEARSON

Jackson Walker L.L.P.

Houston, TX

ELIZABETH DREWS

Brown McCarroll, L.L.P.

Austin, TX

MARTY JO ROGERS

Dynergy Inc.

Houston, TX

ROBERT D. EICKENROHT

Locke Lord LLP

Houston, TX

SARAH B. WOLFE

Shell Trading Gas & Power

Houston, TX

REASONS TO ATTEND THE GAS AND POWER INSTITUTE

The **Gas and Power Institute** features timely topics relevant to the gas and power industry in light of the changing landscape of rules, regulation, legislation and environmental requirements, offers essential information on the latest industry and market climate, and provides a must-have set of materials and resources.

- Gain insight from TCEQ Chairman, Bryan W. Shaw, with his presentation on *The State of Texas and Current EPA Regulations*
- Learn about the issues and concerns facing both power generators and pipeline operators in light of the current natural gas infrastructure buildout
- Learn the latest information issued by the CTC relating to Title VII in *Dodd-Frank Update*
- Explore the DOE's pending decision on proposed LNG export facilities and its potential impact
- Acquire *Strategies for Buying Energy Assets in Bankruptcy*
- Review the latest state and federal regulatory, legislative, and legal developments
- Earn up to 2.00 hours of Ethics
- Interact and network with program faculty and attendees during Thursday evening's Networking Reception

HOW TO REGISTER

Register online:

www.utcle.org

Or mail your registration to:

The University of Texas
School of Law
Attn. Registration
PO Box 7759
Austin, TX 78713-7759

Or fax to:

512.475.6876

Questions? Call us at 512.475.6700

REGISTRATION BENEFITS

Before the Conference: Access course materials—downloadable PDFs of papers and slides—and speaker and attendee roster in *Your Briefcase* 48 hours before the conference.

After the Conference: Unlimited access to final, complete course materials—downloadable PDFs of papers and slides—in *Your Briefcase*.

Bonus eCourses: Complimentary 180-day access to Bonus eCourses—with papers, slides, and audio—for CLE credit you may have missed at the conference. Available in *Your Briefcase* 6-8 weeks after the conference.

TX MCLE Credit Reporting: UT Law CLE can report credit on your behalf directly to the State Bar of Texas. Track your Texas MCLE credit claimed and reported through UT Law CLE in *Your Account*.

Your Account: Create *Your Account* online at www.utcle.org. Your UT Law CLE Account is created for you as a first-time conference registrant (mail and fax registrations) with the email address you provide.

IN-HOUSE AND CONFERENCECOMPLETE MATERIALS

In-House

Bring the conference in-house. Audio presentations and written materials for learning with your colleagues—for Texas MCLE credit. We manage the accreditation process from approval to reporting. Custom packages available.

ConferenceComplete Materials

ConferenceComplete. Comprehensive Audio and Binders from live conferences—for research and self-study. Available for download and shipping.

REGISTRATION FORM

GP13

Mail this registration form to:

The University of Texas School of Law, Attn. Registration
PO Box 7759, Austin, TX 78713-7759 or fax a copy to: 512.475.6876

PLEASE PRINT CLEARLY

Bar Card# _____ ☐ TX ☐ Other State: _____ ☐ N/A

Name [Mr. / Ms.] _____

Firm _____

Address _____

City _____ State _____ Zip _____

Telephone _____ Fax _____

Registrant's Email (required) _____

Assistant's Email (optional) _____

Invoices, confirmations and receipts are emailed to these addresses.

REGISTRATION—Includes Course Materials, Thursday Luncheon Presentation and Thursday Networking Reception

For Group registration, call 512.475.6700.

1. Select Type:

- ☐ Registration by Wednesday, August 7, 2013 \$555
☐ Registration after Wednesday, August 7, 2013 \$605

2. Select Course Materials Format:

- ☐ Electronic Course Binder on USB Key ONLY
☐ Printed Course Binder ONLY

IN-HOUSE—For Texas MCLE Credit

ConferenceComplete package includes Audio CD Set plus a Printed Binder and MCLE Reporting Form for each participant. Available for delivery 3-5 weeks after conference date. Shipping included.

- ☐ In-House CLE for 2 \$850
_____ Additional participant(s) for \$275 each \$ _____

CONFERENCECOMPLETE MATERIALS[†]—For Research and Self-Study

Comprehensive Binder and Audio products from the live conference. Available for delivery 3-5 weeks after conference date. Shipping included.

- ☐ eBinder Download (PDF) \$225
☐ Printed Binder \$275
☐ Audio Download (MP3) \$175
☐ Audio CD Set \$225

[†]Texas customers—add 8.25% sales tax, or include an Exemption Certificate \$ _____

Sales tax will be invoiced separately on taxable orders for which payment does not include tax.

TOTAL \$ _____

METHOD OF PAYMENT

- ☐ Check (make check payable to The University of Texas at Austin)
☐ VISA ☐ MasterCard (sorry, no AMEX or Discover)

Card number - - -

X _____
Authorized Signature

/
Exp. Date (mm/yy)

12TH ANNUAL
GAS AND POWER INSTITUTE

August 15–16, 2013 ■ Four Seasons Hotel ■ Houston, Texas

NON-PROFIT-ORG
U.S. Postage
PAID
U T School of Law

Visit

www.utcle.org

Email

service@utcle.org

Call

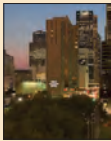
512.475.6700

for more information

HOUSTON

August 15–16, 2013

CONFERENCE LOCATION



Four Seasons Hotel
1300 Lamar Street
Houston, Texas
713.650.1300

Special Room Rate: \$230
good through July 29, 2013
(subject to availability)

Parking:

Valet parking \$10 daily and \$25 overnight

KEY DATES

August 7, 2013

last day for early registration
add \$50 for registrations
received after this time

August 9, 2013

last day for full refund

August 12, 2013

last day for partial refund
\$50 processing fee applied

August 15, 2013, 8:20 a.m.

Conference begins

Dietary requirements or Accessibility needs?
Call 512.475.6700 or email service@utcle.org

THANK YOU TO OUR SPONSORS



PRESENTED BY

The University of Texas School of Law
www.utcle.org

The Oil, Gas and Energy Resources Law Section of the State Bar of Texas
www.oilgas.org

The Energy Bar Association
www.eba-net.org