

**12<sup>th</sup> Annual Gas and Power Institute**  
**August 15-16, 2013 • Four Seasons Hotel • Houston, TX**

**Thursday Morning, Aug. 15, 2013**

**Presiding Officer:**

**Kathleen E. Magruder**, BP Energy Company - Houston, TX

7:30 am	<b>Registration Opens</b>  Includes continental breakfast.
8:20 am	<b>Welcoming Remarks</b>
8:30 am 0.75 hr	<b>State Regulatory and Legislative Update: Public Utility Commission and Railroad Commission</b>  Significant developments in regulatory and legislative issues confronting the state's principal energy regulatory agencies, including Sunset Review, significant legislation and critical regulatory actions of the agencies.  John K. Arnold, Winstead PC - Houston, TX
9:15 am 0.50 hr	<b>Federal Gas and Power Update: Review of Significant Legal Developments</b>  A summary of the federal appellate decisions, FERC rulemaking proceedings, and FERC enforcement proceedings that have significantly shaped the legal landscape over the past year.  John L. Shepherd, Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates - Washington, DC
9:45 am	<b>Break</b>
10:00 am 1.00 hr ethics	<b>Hallmarks of a Robust Compliance Program for Energy Companies: The Attorney's Responsibilities in Promoting Compliance</b>  An outline of the legal requirements that companies must comply with, identifying the FERC/CFTC prohibited practices such as "market manipulation," with a discussion of cases in which the FERC or the CFTC explain their view of what constitutes market manipulation. Learn what the agencies would like to see as necessary elements in an effective compliance program to avoid rules violations, and what the attorney's role is in bringing about and enforcing an effective compliance plan.  Neil L. Levy, King & Spalding - Washington, DC
11:00 am 0.75 hr	<b>Strategies for Buying Energy Assets in Bankruptcy</b>  Review the issues and strategies for purchasers of energy assets in bankruptcy. An outline of the modern bankruptcy sale process is provided including an analysis of "going concern" sales in Chapter 11, Section 363 "free and clear" sales, acquisitions through plans of reorganization, plan support agreements, assumption and rejection of executory contracts and applicable regulatory issues.  David M. Bennett, Thompson & Knight LLP - Dallas, TX

11:45 am	<b>Pick Up Lunch</b>  Included in registration.
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## Thursday Afternoon, Aug. 15, 2013

### Presiding Officer:

**Michael P. Pearson**, Jackson Walker L.L.P. - Houston, TX

	<b>KEYNOTE LUNCHEON PRESENTATION</b>
12:00 pm 0.50 hr	<b>The State of Texas and Current EPA Regulations</b>  An update from the TCEQ, including the 2013 Texas legislative session, issues being addressed by the agency, and relations with the EPA.  Chairman Bryan W. Shaw, Ph.D., Texas Commission on Environmental Quality - Austin, TX
12:30 pm	<b>Break</b>
12:40 pm 0.75 hr	<b>Natural Gas Infrastructure Buildout: Generators' Perspective</b>  An exploration of the changing natural gas supply regions and the resulting infrastructure buildout. Issues and concerns facing gas-fired generators including the evolving natural gas market forces, changing power market rules and the reliability of natural gas supplies are discussed.  Bob Hayes, Calpine Corporation - Houston, TX
1:25 pm 0.75 hr	<b>Natural Gas Infrastructure Buildout: Pipelines Perspective</b>  A look at the issues and concerns facing pipeline operators in light of increased natural gas infrastructure buildout.  Leslie Kalmbach, Centerpoint Energy - Shreveport, LA
2:10 pm	<b>Break</b>
2:20 pm 0.50 hr	<b>LNG Part I: Regulatory Issues</b>  The United States Department of Energy has decided to authorize the export of abundant and growing supplies of natural gas to foreign markets. This presentation looks at the status of the federal review of proposed LNG export facilities, the likelihood that additional projects will be approved and the implications for the natural gas and power markets in the U.S.  Andrew D. Weissman, Haynes and Boone, LLP - Washington, DC

2:50 pm 0.50 hr	<p><b>LNG Part II: LNG Exports at the Crossroads of Geopolitics</b></p> <p>The decision by the DOE to authorize the export of natural gas supplies to foreign markets could well impact the commercial and political relationships between the United States and other countries. This presentation offers potential next steps, and addresses important issues implicated by any decision, including national security, free trade, the balance of trade, demand for LNG from U.S. allies and related geopolitical issues.</p> <p>James Moriarty, Locke Lord LLP - Washington, DC</p>
3:20 pm 0.75 hr	<p><b>Dodd-Frank Update</b></p> <p>Three years after Dodd-Frank was signed into law, rules and clarifying statements continue to be issued by the CFTC in an effort to put the broad aims of the Dodd-Frank Act into practice. This presentation provides an update as to what has been issued by the CFTC relating to Title VII of the Dodd-Frank Act since last fall, with a particular emphasis on rules relating to end-users.</p> <p>Craig R. Enochs, Reed Smith LLP - Houston, TX</p>
4:05 pm	<p><b>Break</b></p>
4:15 pm 0.50 hr	<p><b>The Energy Marketing and Trading Landscape</b></p> <p>A discussion of the current legal and regulatory matters impacting the wholesale and retail commodity marketplace including observations, practical strategies and the challenges and opportunities presented by shale plays, a non-volatile natural gas market, retail migration and certain Dodd-Frank contractual considerations concerning contract selection, reporting duties, option analysis and special entities.</p> <p>Fred B. Jacobsen, NextEra Energy Resources, LLC - Juno Beach, FL</p>
4:45 pm 0.75 hr	<p><b>Foreign Investments</b></p> <p>A discussion of the special practical and legal challenges of representing foreign clients who are investing in the U.S.</p> <p>Timothy J. Unger, Andrews Kurth LLP - Houston, TX</p>
5:30 pm	<p><b>Adjourn to Networking Reception</b></p> <p>Sponsored by <a href="#">Reed Smith LLP</a></p> <p>Join us for drinks and hors d'oeuvres with program faculty and attendees.</p>

## Friday Morning, Aug. 16, 2013

### Presiding Officer:

**Kathleen E. Magruder**, BP Energy Company - Houston, TX

8:00 am	<p><b>Conference Room Opens</b></p> <p>Includes continental breakfast.</p>
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8:30 am 0.50 hr	<p><b>The Role of the Market Monitor</b></p> <p>Given the unique features of wholesale electricity markets, and in response to past questionable and costly activity in such markets, FERC requires that all U.S. RTOs have comprehensive Market Monitoring functions to ensure that the markets administered by the ISO function efficiently and appropriately, and are free from market violations, market design flaws and market power abuses. This session provides a summary of the market monitoring functions across U.S. RTOs, highlight differences among them and challenges in effective monitoring of electricity markets, and provide insights into the market monitoring function going forward.</p> <p>Paul J. Hibbard, Analysis Group, Inc. - Boston, MA</p>
9:00 am 0.75 hr	<p><b>Electric Transmission: State and Federal Issues</b></p> <p>A power generator's success requires timely, adequate, and non-discriminatory transmission system access and usage. Regulatory bodies, often at stakeholder request, have recently initiated several transmission system reforms aiming to expand and enhance such access. This session examines those initiatives and the underlying considerations to which they are directed.</p> <p>Chris Reeder, Husch Blackwell, LLP - Austin, TX</p>
9:45 am	<b>Break</b>
10:00 am 1.00 hr	<p><b>Resource Adequacy: Will Energy Storage, Distributed Generation and Demand Response Provide a Solution?</b></p> <p>With projected tight reserve margins in coming years, ERCOT is looking for solutions to its resource adequacy challenges. The Texas PUC has encouraged new demand response capabilities, but can customers provide enough response to make up for capacity shortfalls? Can distributed generation achieve meaningful scale in time to make a difference? Is energy storage real and is ERCOT ready to integrate storage resources? What role will these technologies play in the grid of the future?</p> <p>Moderator: Mark Bruce, Stratus Energy Group - Austin, TX Panelists: Suzanne L. Bertin, EnerNOC, Inc. - Austin, TX Warren Lasher, Electric Reliability Council of Texas (ERCOT) - Austin, TX</p>
11:00 am 1.00 hr ethics	<p><b>What Lawyers Can Learn about Ethics and Excellence from the Careers of Leon Jaworski and James A. Baker, III</b></p> <p>Takeaway lessons from two of the most important lawyers in the past 50 years.</p> <p>Tom Van Arsdel, Winstead PC - Houston, TX Materials By: Talmage Boston, Winstead PC - Dallas, TX</p>
12:00 pm	<b>Adjourn</b>