

59th Annual William W. Gibson, Jr. Mortgage Lending Institute
September 11-12, 2025 • AT&T Conference Center • Austin, TX
September 11-12, 2025 • Live Webcast

Thursday Morning, Sep. 11, 2025

	<i>This agenda is still in development. Updates to topics and speakers will be posted as available.</i>
8:00 am In Austin Only	Registration Opens Includes continental breakfast.
8:30 am	Welcoming Remarks
8:40 am 0.75 hr 0.25 hr ethics	Case Law Update - Part I Discuss recent and significant Texas cases from the last year, with particular attention paid to cases involving new legal concepts or which materially alter or extend current jurisprudence. Amanda R. Grainger, Winstead PC - Dallas, TX J. Richard White, Winstead PC - Dallas, TX
9:25 am 0.50 hr	2025 Legislative Update: Time to Make the Donuts Hear information regarding new state laws from the 89 th Texas State Legislature that have an effect on Texas Real Estate and the potential impacts on the Mortgage Industry. Mark D. Sonnier, MDS Law, PLLC - Houston, TX
9:55 am 0.50 hr	Update on New Texas Title Insurance Forms & Rules Charles McLay Craig, Stewart Title Guaranty Company - Austin, TX
10:25 am	15-Minute Break
10:40 am 1.50 hrs 0.50 hr ethics	HFCs and PFCs: Navigating Legislative Changes, Lending Structures, and Best Practices in Texas Gain insight into the evolving landscape of the Housing Finance Corporation (HFC) program in Texas, including the impact of recent legislative changes. Also explore best practices for structuring deals involving HFCs, Public Facility Corporations (PFCs), and housing authorities, with a focus on the unique challenges and opportunities these present for both borrowers and lenders. Address common issues in borrower-lender relationships, risk assessment and mitigation strategies for lenders, and hear practical guidance on exit strategies, as well as perspectives on how these issues present and are perceived by the public sector participants in these transactions. Karl Baker, Jackson Walker LLP - San Antonio, TX Summer Greathouse, Bracewell - San Antonio, TX Reed A. Standly, Standly Law Group - Dallas, TX

12:10 pm
In Austin Only

Pick Up Lunch (in Austin)

Thursday Afternoon, Sep. 11, 2025

LUNCHEON PRESENTATION

12:30 pm
0.50 hr

What are Renewable Energy Lenders Looking For?

1:00 pm

15-Minute Break

1:15 pm
0.50 hr

Is There Recourse for That?

Niles W. Holmes, Niles Holmes, P.C. - Dallas, TX

1:45 pm
1.00 hr
0.25 hr ethics

Receiverships with Commercial Mortgages: Considerations and Tips

As easy as foreclosure is (or is supposed to be), a creditor may not want to own or directly control a commercial property. Discuss the when, why, what, and how of pursuing a commercial receivership in Texas, including best practices.

Jared Slade, Alston & Bird LLP - Dallas, TX
Thomas M. Whelan, Thalheimer, Cipione, Whelan & Morgan, PLLC - Dallas, TX

2:45 pm

10-Minute Break

2:55 pm
0.75 hr

Working with Special Servicers

3:40 pm
0.75 hr

Identifying and Managing Environmental Risks - A Practical Guide

This session provides a practical overview of environmental due diligence and risk management strategies, focusing on the essentials like Phase I Environmental Site Assessments and the potential role of insurance. Learn best practices for hiring consultants, navigating reliance letters, and addressing common issues that arise during the Phase I process. Also, explore the role and limitations of environmental insurance in managing identified risks.

Mary S. Mendoza, Haynes Boone, LLP - Austin, TX
Andrew Van Osselaer, Haynes Boone, LLP - Austin, TX

4:25 pm
0.75 hr
0.25 hr ethics

The ART Market in a Hard Insurance Market

Thomas M. Whelan, Thalheimer, Cipione, Whelan & Morgan, PLLC - Dallas, TX

5:10 pm
0.50 hr

Hot Topics in Mortgage Lending

5:40 pm

Adjourn

Friday Morning, Sep. 12, 2025

8:00 am In Austin Only	Conference Room Opens Includes continental breakfast.
8:30 am 0.75 hr 0.25 hr ethics	Case Law Update - Part II Discuss recent and significant Texas cases from the last year, with particular attention paid to cases involving new legal concepts or which materially alter or extend current jurisprudence. Amanda R. Grainger, Winstead PC - Dallas, TX J. Richard White, Winstead PC - Dallas, TX
9:15 am 1.00 hr 0.50 hr ethics	C-Pace Updates
10:15 am	15-Minute Break
10:30 am 1.00 hr 0.25 hr ethics	7 Deadly Sins of Pre-Deal Documents (LOI, MOU, Term Sheets, etc.) OR Enforcing Unenforceability D. Hull Youngblood Jr., Of Counsel, Davis Cedillo & Mendoza, Inc. - San Antonio, TX
11:30 am 1.00 hr 0.25 hr ethics	Structuring an Equity Investment in Real Estate
12:30 pm 0.50 hr ethics	Don't Forget the Basics / Don't Forget to Check Your Boxes Before You Close
1:00 pm	Adjourn