

2021 Nonprofit Organizations Fundamentals

January 19, 2021 • Live Webcast

Tuesday Morning, Jan. 19, 2021

Presiding Officer:

Andrea L. March, Texas Rio Grande Legal Aid - Austin, TX

8:50 am	Welcoming Remarks
9:00 am 1.00 hr	Understanding the 501(c) and Governmental Entity Universe An overview of the various types of tax-exempt organizations from 501(c)(3) public charities and private foundations to governmental organizations and beyond. Meghan R. Biss, Caplin & Drysdale, Chartered - Washington, DC
10:00 am	15-Minute Break
10:15 am 1.00 hr	Applying for Tax Exemption Discuss the basics of applying for recognition of tax-exempt status from the IRS (focusing on 501(c)(3) status but touching on others as well). Address the procedures and forms to follow, as well as offering tips on what to include in the application. Justin J. Lowe, Ernst & Young LLP - Washington, DC Madeline Obler, Office of General Counsel, United States Conference of Catholic Bishops - Washington, DC
11:15 am	15-Minute Break
11:30 am 1.00 hr	IRS Audits An IRS audit won't happen to my organization, you say—until it does. Audit preparedness should be at the center of any good compliance regime for a Section 501(c)(3) public charity or private foundation, whether you're audited this year or in 2030. Review the basics of an IRS audit and gain practical advice on preparing for, understanding, managing, and ultimately surviving the audit process. Christina N. Cahill, Polsinelli PC - New York, NY Kurt Coburn, Blazek & Vetterling - Houston, TX
12:30 pm	Adjourn