# 46<sup>TH</sup> ANNUAL ERNEST E. SMITH OIL, GAS AND MINERAL LAW



FUNDAMENTALS March 26, 2020 INSTITUTE March 27, 2020

Royal Sonesta Hotel Houston, Texas

# Both Available via Live Webcast

Fundamentals—Earn up to 7.25 Hours of Credit Including 0.75 Hours of Ethics Credit
Institute—Earn up to 7.75 Hours of Credit Including 1.25 Hours of Ethics Credit
MCLE Credit Approved in TX, CA, LA, OH, OK, & PA; Expected in KS & ND (Hours Vary by State)
TX Legal Specialization Credit Approved for Administrative Law, Real Estate Law, and Oil, Gas and Mineral Law
Professional Accreditation Approved for American Association of Professional Landmen (AAPL) - CPL, RPL, and RL Designations; Expected for TX Appraiser (ACE)

TX Accounting CPE Credit Available

www.utcle.org = 512.475.6700

## 2020 FUNDAMENTALS OF OIL, GAS AND MINERAL LAW

## March 26, 2020 - Royal Sonesta Hotel Houston - Houston, Texas

Earn up to 7.25 Hours of Credit Including 0.75 Hours of Ethics Credit

MCLE Credit Approved in TX, CA, LA, OH, OK, & PA; Expected in KS & ND (Hours Vary by State)

#### THURSDAY MORNING, MARCH 26, 2020

**Presiding Officer:** Ronnie Blackwell, Exxon Mobil Corporation, Spring, TX

7:30 a.m.	Registration Opens
Includes continental	breakfast.

#### 8:30 a.m. Welcoming Remarks

8:40 a.m.

#### **Railroad Commission Regulation and Practice** Update

Address the recent changes in regulation of the oil and gas, and pipeline industries in Texas, with emphasis on issues regarding permitting of producing wells, the transfer of inactive wells, saltwater disposal well permitting, good faith claim to title disputes, natural gas flaring exceptions, and pipeline regulations.

Glenn E. Johnson, Kelly Hart & Hallman LLP, Austin, TX

#### 9:25 a.m.

#### You Have an Oil Well, Now What?

Eddie Chiles once said, "If you don't have an oil well, get one." But what comes next? Is that revenue check correct? Are production volumes properly allocated? Bashed by an offset well? A review of issues encountered during the life of an oil or gas well.

Michael L. Wiggins, William M. Cobb & Associates, Inc., Dallas, TX

#### 10:10 a.m. Break

10:25 a.m.

#### Emerging and Re-emerging Issues in the Use of the Surface for Oil and Gas Operations

Explore the nature and extent of the implied easement to use the surface, and a framework for analyzing the accommodation doctrine. Also hear a survey of emerging and re-emerging issues involving conflicting uses of the surface estate, including saltwater disposal operations, hunting operations, and subsurface easements.

Austin W. Brister, McGinnis Lochridge, Houston, TX

#### 11:10 a.m.

The Uses and Abuses of the Division Order

Neither a contract nor a conveyance, a shield but not a sword.

Michael D. Jones, Jones Gill Porter Crawford & Crawford LLP, Houston, TX

11:40 a.m. Pick Up Lunch Included in registration.

#### THURSDAY AFTERNOON

**Presiding Officer:** Ronnie Blackwell, Exxon Mobil Corporation, Spring, TX

> THANK YOU TO OUR LUNCHEON SPONSOR

**BakerHostetler** 

#### LUNCHEON PRESENTATION

12:00 p.m.

.75 hr

.75 hr

.75 hr

50 hr

.75 hr ethics

.75 hr

.50 hr

#### Communication with Opposing Counsel and I andowners

Common law rules, the fields of tort and contract, as well as rules of professional ethics, govern a lawyer's or landman's negotiations on behalf of a client. By remaining mindful of these rules, including how the rules differ depending on whether you are negotiating with opposing counsel or a landowner, you can stay out of trouble and better serve your client.

Keith B. Hall, Louisiana State University Paul M. Hebert Law Center, Baton Rouge, LA

#### 12:45 p.m. Break

#### 1:00 p.m.

#### **Post-Production Royalty Disputes**

With the ubiquity of custom oil and gas leases with complex royalty clauses, this presentation will discuss common post-production disputes that arise under these clauses and Texas courts' recent attempts to resolve those disputes.

Ricardo E. Morales, Person, Whitworth, Borchers & Morales, L.L.P., Laredo, TX

#### 1:45 p.m.

### Introduction of Co-Tenancy Accounting

An overview of the rights and obligations of mineral cotenants with regard to one another where there is no agreement between them, with particular focus on how a developing cotenant must account to an unleased or uncommitted mineral cotenant who does not participate in the cost of operating.

William B. Burford, Kelly Hart & Hallman LLP, Midland, TX

#### .50 hr

#### Midstream 101: A Primer on Understanding Midstream Contracts and Identifying Key Issues

Explore midstream transactions and the contracts commonly utilized in the industry to gather, transport, and process oil and gas. Work through commercial and regulatory considerations and key issues when drafting midstream contracts.

Jesse S. Lotay, Jackson Walker LLP, Houston, TX Co-Author:

Yenmi Tang, Jackson Walker, LLP, Houston, TX

#### 2:45 p.m. Break

#### 3:00 p.m.

2:15 p.m.

.75 hr

#### JOA Negotiation: Operator and Non-Operator Perspectives

Review key provisions of the American Association of Petroleum Landmen 610 Model Form Operating Agreement from both the operator's and nonoperator's perspectives.

Scott Lansdown, XTO Energy Inc., Spring,, TX Jeff Weems, Staff Weems LLP, Houston, TX

3:45 p.m.

#### It Ain't Over Till It's Over: Maintaining a Lease During the Secondary Term Under a Variety of Lease Provisions

An overview of how a lease is perpetuated during the secondary term under a variety of lease provisions, such as continuous operations, shut-in, dry-hole, reworking, pooling, continuous development, force majeure, paying quantities, and other common savings clauses.

Paul B. Westbrook, Harris, Finley & Bogle, P.C., Fort Worth, TX

#### 4:30 p.m.

.50 hr

#### **Marketing Contracts**

A quick primer on practices for marketing crude oil and natural gas.

Thomasine Lowry Pantazis, ConocoPhillips Company, Houston, TX

5:00 p.m. Adjourn

.75 hr

# 

# OIL, GAS AND MINERAL LAW INSTITUTE

# March 27, 2020 = Royal Sonesta Hotel = Houston, Texas

Earn up to 7.75 Hours of Credit Including 1.25 Hours of Ethics Credit

MCLE Credit Approved in TX, CA, NM, OH, OK & PA; Expected in KS, LA, & ND (Hours Vary by State)

#### FRIDAY MORNING, MARCH 27, 2020

Presiding Officer:

Gregory C. Cox, EOG Resources, Inc., Houston, TX

7:15 a.m.	Registration Opens
Includes continenta	breakfast.

#### 8:05 a.m. Welcoming Remarks

8:15 a.m.

.75 hr ethics

#### Data Security Incident Response and Attorneys' Obligations

Effective response to cybersecurity incidents is critical to managing and minimizing regulatory and litigation risks, while protecting your clients and your reputation. Explore developments in incident response, and hear practical guidance from multiple perspectives for managing risk while satisfying legal obligations when the inevitable breach occurs.

William R. Daugherty, Baker & Hostetler LLP, Houston, TX Andy Sawyer, Locke Lord LLP, Dallas, TX

#### 9:00 a.m.

#### Case Law Update: Part One

Owen L. Anderson, The University of Texas School of Law, Austin, TX

9:30 a.m.

.75 hr | .50 hr ethics

.50 hr

#### The Limits to Certainty in Title Examination; Bright Lines and Sharp Corners vs. Holistic and Harmonizing, and Those Pesky Fact Questions

Identify the factual matters that affect or determine ownership but cannot be addressed by an examination of record title, and the presumptions regarding these facts that allow title examiners to render opinions. Analyze the effect on title examination of recent cases that reject "bright lines and sharp corners," magic words, mechanical rules and historic canons of construction in favor of a holistic and harmonizing approach to better discern the intent of the parties as expressed in the four corners of the conveyance.

Terry I. Cross, McClure & Cross LLP, Dallas, TX

Break

#### 10:15 a.m.

### 10:30 a.m. Flaring Issues

A survey of current gas flaring regulations, practices, and concerns in Texas.

Kelli Tieken Kenney, McElroy, Sullivan, Miller & Weber, LLP, Austin, TX

#### 11:00 a.m.

#### **MSA Negotiations**

A mock negotiation of a master service agreement with particular attention paid to the insurance and indemnity provisions to ensure an effective risk allocation program.

John Gaitskill Almy, Liskow & Lewis, Houston, TX William W. Pugh III, Liskow & Lewis, Houston, TX

11:45 a.m. Pick Up Lunch

# FRIDAY AFTERNOON

Included in registration.

Presiding Officer: Gregory C. Cox, EOG Resources, Inc., Houston, TX

# THANK YOU TO OUR LUNCHEON SPONSOR

DOUGLASS McCONNICO

#### LUNCHEON PRESENTATION

#### 12:05 p.m.

Recent Developments in Oil & Gas M&A

Discussion of the latest developments in M&A transactions in the oil and gas industry, including an analysis of the current market, deal term trends and transaction structures, cases studies on recent deals and shareholder activism in the M&A context.

Marcel Hewamudalige, Evercore Partners Inc., Houston, TX

Sean T. Wheeler, Kirkland Ellis LLP, Houston, TX  $\,$ 

12:35 p.m. Break

## 12:50 p.m.

#### Case Law Update: Part Two

Owen L. Anderson, The University of Texas School of Law - Austin, TX

#### 1:20 p.m.

.50 hr

.75 hr

#### .75 hr

50 hr

.50 hr

#### Raiders of the Lost Ark (of the Covenant Running With the Land), And Other Hot Bankruptcy Issues

Hear a discussion of hot issues and recent developments, including covenants running with the land.

Matthew Dudley Cavenaugh, Jackson Walker LLP, Houston, TX

Elizabeth Freeman, Jackson Walker LLP, Houston, TX

#### 2:05 p.m.

#### Outlook for Energy: A Perspective to 2040

The Outlook for Energy is ExxonMobil's global view of energy demand and supply through 2040. It also highlights the dual challenge of providing affordable energy to support prosperity while reducing environmental impacts - including the risks of climate change. ExxonMobil uses the Outlook to help inform its long-term business strategies and investment plans. Energy is fundamental to modern life, and as the world's population approaches 9 billion people in 2040, we are challenged to improve living standards everywhere. Understanding the factors that drive the world's energy needs – and likely choices to meet those needs – is the mission of the Outlook. By sharing the Outlook with the public, ExxonMobil hopes to broaden that understanding. Energy matters to everyone, and we all play a role in shaping its future.

Douglas B. Neagli, ExxonMobil Risk Management, Dallas, TX

Break

<u>2:35 p.m.</u>

.50 hr

### 2:45 p.m.

#### Relinquishment Act Lands, Leasing, and Development

Discuss the unique legal issues that arise in conjunction with leasing and horizontal development of Relinquishment Act lands, with a focus on the Delaware Basin.

D. Davin McGinnis, Scott Douglass & McConnico LLP, Austin, TX

#### Co-Author:

Ross Sutherland, Scott Douglass & McConnico LLP, Austin, TX

#### 3:15 p.m.

# Split Estate Issues (Mineral, Wind, Solar and Water)

Explore competing uses, common conflicts, and potential solutions.

Robert Matthew Park, Uhl, Fitzsimons, Jewett, Burton, Wolff & Rangel PLLC, San Antonio, TX

#### 3:45 p.m.

#### Working Interest Disputes under AAPL 2015 Form 610 JOA

Discuss whether the AAPL 2015 Form 610 JOA would result different outcomes in prior working interest dispute cases by identifying key areas where disputes have arisen in the past between working interest owners, comparing the JOA provisions from prior cases to the language in the 2015 Form, and explaining whether the result would be the same or different had the parties used the 2015 form. Also, learn about various disputes that can arise between working interest owners.

Michael C. Sanders, Sanders McGarvey, Houston, TX

4:30 p.m.

# The Sand Paper: The Anatomy of Acquiring, Divesting, and Leasing Sand

Sand has become the new gold in parts of Texas. Discuss the fundamental issues a lawyer must address when structuring an acquisition, a divestiture, or a lease of sand in Texas.

Reagan Marble, Jackson Walker LLP, San Antonio, TX

5:00 p.m.

Adjourn

## FUNDAMENTALS AND INSTITUTE FACULTY AND PLANNING COMMITTEE

GREGORY C. COX—INSTITUE DIRECTOR EOG Resources, Inc. Houston, TX

.50 hr

.50 hr

.75 hr

.50 hr

RONNIE DALE BLACKWELL— FUNDAMENTALS DIRECTOR Exxon Mobil Corporation Spring, TX

JOHN GAITSKILL ALMY Liskow & Lewis Houston, TX

OWEN L. ANDERSON The University of Texas School of Law Austin, TX

JONATHAN D. BAUGHMAN\* McGinnis Lochridge Houston, TX

KEVIN M. BEITER\* McGinnis Lochridge Austin, TX

AUSTIN W. BRISTER McGinnis Lochridge Houston, TX

WILLIAM B. BURFORD Kelly Hart & Hallman LLP Midland, TX

J. BYRON (TRACE) BURTON III\* Uhl, Fitzsimons, Jewett, Burton, Wolff & Rangel, PLLC San Antonio, TX

MATTHEW DUDLEY CAVENAUGH Jackson Walker LLP Houston, TX

TERRY I. CROSS McClure & Cross LLP Dallas, TX

WILLIAM R. DAUGHERTY Baker & Hostetler LLP Houston, TX

BRANDON DURRETT\* Dykema Cox Smith San Antonio, TX

MONIKA U. EHRMAN\* The University of Oklahoma College of Law Norman, OK

W. JOHN ENGLISH JR.\* Baker & Hostetler LLP Houston, TX

ELIZABETH FREEMAN Jackson Walker LLP Houston, TX JORGE I. GUTIERREZ\* Reed Smith LLP Dallas, TX

KEITH B. HALL Louisiana State University Paul M. Hebert Law Center Baton Rouge, LA

MARCEL HEWAMUDALIGE Evercore Partners Inc. Houston, TX

NORMA ROSNER IACOVO\* Tenaska Power Services Co. Arlington, TX

GLENN E. JOHNSON Kelly Hart & Hallman LLP Austin, TX

MICHAEL D. JONES\* Jones Gill Porter Crawford and Crawford LLP Houston, TX

KELLI TIEKEN KENNEY McElroy, Sullivan, Miller & Weber, LLP Austin, TX

SCOTT LANSDOWN XTO Energy Inc. Spring, TX

JESSE S. LOTAY Jackson Walker LLP Houston, TX

REAGAN MARBLE Jackson Walker LLP San Antonio, TX

CARROLL G. MARTIN\* Scott Douglass & McConnico LLP Austin, TX

MICHAEL E. MCELROY\* McElroy, Sullivan, Miller & Weber, LLP Austin, TX

D. DAVIN MCGINNIS Scott Douglass & McConnico LLP Austin, TX

RICARDO E. MORALES\* Person, Whitworth, Borchers & Morales, L.L.P. Laredo, TX

DOUGLAS B. NEAGLI ExxonMobil Risk Management Dallas, TX

THOMASINE LOWRY PANTAZIS ConocoPhillips Company Houston, TX ROBERT MATTHEW PARK Uhl, Fitzsimons, Jewett, Burton, Wolff & Rangel PLLC San Antonio, TX

DAVID MICHAEL PATTON\* Locke Lord LLP Houston, TX

MICHAEL P. PEARSON\* Jackson Walker LLP Houston, TX

WILLIAM W. PUGH III\* Liskow & Lewis Houston, TX

RACHEL REESE\* R. Reese & Associates Houston, TX

APRIL ROGERS\* The University of Texas School of Law Austin, TX

MICHAEL C. SANDERS Sanders McGarvey Houston, TX

ANDY SAWYER Locke Lord LLP Dallas, TX

ERNEST E. SMITH\* The University of Texas School of Law Austin, TX

GEORGE A. SNELL III\* Snell Law Firm Amarillo, TX

ROSS SUTHERLAND Scott Douglass & McConnico LLP Austin, TX

YENMI TANG Jackson Walker, LLP Houston, TX

JEFF WEEMS\* Staff Weems LLP Houston, TX

PAUL B. WESTBROOK Harris, Finley & Bogle, P.C. Fort Worth, TX

SEAN T. WHEELER Kirkland Ellis LLP Houston, TX

MICHAEL L. WIGGINS William M. Cobb & Associates, Inc. Dallas, TX

\*Planning Committee member

### **REGISTRATION FORM**

Register:	PLEASE PRINT CLEARLY		OP20/OG20
www.utcle.org/conferences/OP20/signup www.utcle.org/conferences/OG20/signup	Bar Card#	TX D Other State: N/A	
Mail: The University of Texas School of Law ATTN: Registration PO Box 7759 Austin, TX 78713-7759	Name [ Mr. / Ms. ]		
<b>Fax:</b> 512.475.6876	Address		
<b>Questions?</b> 512.475.6700	City	State Zip	
If you have dietary requirements or would like to request accommodations under the	Telephone	Fax	
ADA, please contact Customer Service at 512.475.6700 or service@utcle.org at least 10	Registrant's Email (required)	Assistant's Email (optional)	
business days prior to the conference.	Invoices, confirmations and receipts are emailed to these addresses.		

### CONFERENCE REGISTRATION

#### LIVE EVENT REGISTRATION

Special group registration rates available. Call 512.475.6700		
Fundamentals Registration Includes Electronic Course Materials and Luncheon Presentation	Institute Registration Includes Electronic Course Materials, Luncheon Presentation, and e-supplement sessions.	
🗋 Individual registration by Wednesday, March 18	Individual registration by Wednesday, March 18	
🔲 Individual registration after Wednesday, March 18	🔲 Individual registration after Wednesday, March 18	
Fundamentals Printed Binder – Available Through Wednesday, March 18 Conference registration includes Electronic Course Binder Download (PDF) in "Your Briefcase".	Institute Printed Binder – Available Through Wednesday, March 18 Conference registration includes Electronic Course Binder Download (PDF) in "Your Briefcase".	
Printed Course Binder	Printed Course Binder	
FUNDAMENTALS WEBCAST REGISTRATION Includes Electronic Course Binder Download (PDF) in "Your Briefcase"	INSTITUTE WEBCAST REGISTRATION Includes Electronic Course Binder Download (PDF) in "Your Briefcase"	
Select Webcast Date	Select Webcast Date	
🔲 LIVE: Thursday, March 26, 2020	🗋 LIVE: Friday, March 27, 2020	
Fundamentals Registration Total	Institute Registration Total\$	
	REGISTRATION SUBTOTAL \$	
SAVE \$50 WHEN YOU REGISTER FOR BOTH THE FUNDAMENTALS	AND THE INSTITUTE (LIVE, IN-PERSON CONFERENCE ONLY)\$50 \$	

#### POST-CONFERENCE PRODUCTS

Fundamentals eConference – For Texas and California MCLE Credit         Includes Electronic Course Binder Download (PDF) and program video/audio. Available 4–6         weeks after live event. Hours may vary depending on actual event runtime.         Image: Fundamentals eConference         \$325	Institute eConference – For Texas and California MCLE Credi Includes Electronic Course Binder Download (PDF) and program vi weeks after live event. Hours may vary depending on actual event r Institute eConference	deo/audio. Available 4–6 runtime.
Fundamentals Post-Course Binder – For Research and Self-Study Comprehensive binder with papers and slides, available for delivery 4–6 weeks after live event.	Institute Post-Course Binder – For Research and Self-Study Comprehensive binder with papers and slides, available for deliver	y 4–6 weeks after live event.
🔲 Electronic Post-Course Download (PDF)	🔲 Electronic Post-Course Download (PDF)	\$135.31 (\$125*)
Printed Post-Course Binder	Printed Post-Course Binder.	\$189.44 (\$175*)
Fundamentals Post-Conference Products Subtotal\$	Institute Post-Conference Products Subtotal	\$
Annual eLibrary Subscription – For Research and Self-Study Extensive resources including audio, video, papers, and slides from UT Law CLE programs. eLibrary 12-Month Subscription		
TOTAL POST-CONFERENCE PRODUCTS		\$
ORDER GRAND TOTAL		\$
METHOD OF PAYMENT  Check (make check payable to The University of Texas at Austin)  VISA Master	Card 🗖 American Express 📮 P.O.	
Card/P.O. #	·	n/yy)/

Authorized Signature

\* Tax-exempt rate for, e.g., government employees and nonprofits. Include a Texas Sales and Use Tax Exemption Certificate with order.



The University of Texas at Austin THE UNIVERSITY OF TEXAS SCHOOL OF LAW PO Box 7759 • Austin, TX 78713-7759

This program is not printed or mailed at state expense.

Visit
www.utcle.org
Email
service@utcle.org
Call
512.475.6700
f Facebook
UT Law CLE
in LinkedIn
UT-Law-CLE
🎔 Twitter
@UTLawCLE

# 46<sup>TH</sup> ANNUAL ERNEST E. SMITH OIL, GAS AND MINERAL LAW

March 26–27, 2020 ■ Royal Sonesta Hotel ■ Houston, Texas

NON-PROFIT-ORG U.S. Postage PAID U T School of Law

OP20/OG20

### EVENT SPONSORS

THANK YOU TO OUR SPONSORS

Baker & Hostetler LLP

Scott Douglass & McConnico LLP

#### **SPONSORS**

Jackson Walker LLP

Locke Lord LLP

McElroy, Sullivan, Miller & Weber, LLP

McGinnis Lochridge

#### FUNDAMENTALS ACCREDITATION

The University of Texas School of Law is a State Bar of Texas Accredited Sponsor (#13). The Fundamentals and Fundamentals Live Webcast have been approved for MCLE credit by the State Bar of Texas Committee on MCLE in the amount of 7.25 hours, including 0.75 hours of Ethics. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), a presumptively-approved provider registered with the Supreme Court of Louisiana Committee on MCLE (#0553) and the Oklahoma Bar Association MCLE Commission (#169). Texas Legal Specialization Credit Approved by the TBLS for Administrative Law, Real Estate Law, and Oil, Gas and Mineral Law. American Association of Professional Landmen (AAPL) Credit for CPL, RPL, and RL Designations approved. The University of Texas School of Law is a registered CPE sponsor with the TSBPA (Sponsor #250).

#### INSTITUTE ACCREDITATION

The University of Texas School of Law is a State Bar of Texas Accredited Sponsor (#13). The Institute and Institute Live Webcast have been approved for MCLE credit by the State Bar of Texas Committee on MCLE in the amount of 7.75 hours, including 1.25 hours of Ethics. The University of Texas School of Law is a State Bar of California approved MCLE provider (#1944), a presumptively-approved provider registered with the Supreme Court of Louisiana Committee on MCLE (#0553) and the Oklahoma Bar Association MCLE Commission (#169). Texas Legal Specialization Credit Approved by the TBLS for Administrative Law, Real Estate Law, and Oil, Gas and Mineral Law. American Association of Professional Landmen (AAPL) Credit for CPL, RPL, and RL Designations expected. The University of Texas School of Law is a registered CPE sponsor with the TSBPA (Sponsor #250).

## HOUSTON

March 26-27, 2020

#### **CONFERENCE LOCATION**



Royal Sonesta Hotel Houston 2222 West Loop South Houston, TX 77027-3502 713.627.7600

Special Room Rate: \$172 good through March 3, 2020 reference "UT Law Oil, Gas and Mineral Law" (Subject to Availability)

Parking: Self-Parking \$10 daily; \$16 overnight Valet \$16 daily; \$25 overnight (Subject to Change)

#### **KEY DATES**

March 18, 2020 Last day to order a printed binder

March 18, 2020 Last day for early registration Add \$50 for registrations received after this time

March 20, 2020 Last day for full refund cancellation

March 23, 2020 Last day for partial refund cancellation \$50 processing fee applied

March 26, 2020, 8:30 a.m., C.S.T. Fundamentals and webcast begin

March 27, 2020, 8:05 a.m., C.S.T. Institute and webcast begin