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November 16-17, 2006 USPTO - Main Auditorium Alexandria, VA

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ADVANCED PATENT LAW INSTITUTE

November 16-17, 2006 • USPTO - Main Auditorium • Alexandria, VA

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THURSDAY MORNING, NOV. 16, 2006

Presiding Officer: Stephen G. Kunin Oblon, Spivak, McClelland, Maier & Nuestadt Alexandria. VA

8:00 a.m.

Registration Opens

Includes continental breakfast.

8:50 a.m. Welcoming Remarks

Stephen G. Kunin, Oblon, Spivak, McClelland, Maier & Nuestadt, Alexandria, VA

Jay P. Lucas, United States Patent and Trademark Office, Alexandria, VA

9:00 a.m. .50 hr

Patent Quality Initiatives at the USPTO

The presentation will focus on the objectives of the Community Patent Review project for third party submission of prior art references to patent examiners under Rule 1.99. A pilot for the project is expected to begin in 2007.

Jack B. Harvey, United States Patent and Trademark Office, Alexandria, VA

Manny W. Schecter, IBM Corporation Armonk, NY

9:30 a.m. .50 hr

Patent Process Reform at the USPTO

This session includes a discussion of some of the USPTO's efforts to reform patent process through initiatives such as the "patent suite of products," accelerated examination of patent applications, and peer review of published patent applications.

Jay P. Lucas, United States Patent and Trademark Office, Alexandria, VA

10:00 a.m. .50 h

E-Filing and E-Commerce at the USPTO

An overview of the USPTO's e-filing system, as well as other e-commerce initiatives.

James E. Beyer, Dinsmore & Shohl LLP Dayton, OH

Jay P. Lucas, United States Patent and Trademark Office, Alexandria, VA

William Stryjewski, United States Patent and Trademark Office, Alexandria, VA

10:30 a.m. Break

10:45 a.m.

.50 hr ethics

Opinions, Willfulness, Scope of Privilege, Waiver

A discussion of key practical and ethical issues arising from drafting exculpatory patent opinions and special problems involving waiver of privilege, including implications of *Knorr Bremse*.

Steven P. Weihrouch, Oblon, Spivak, McClelland, Maier & Neustadt, P.C. Alexandria, VA

11:15 a.m. .75 hr

Current Developments in Claim Construction

The Federal Circuit is one year post *Phillips v AWH*. Where does the court appear to be on claim construction (including single embodiment, power of the specification, and FH effects), and what the trial courts are doing at the "first instance"/real-world level will be the focus of this session.

Kenneth R. Adamo, Jones Day, Dallas, TX

12:00 p.m.

Lunch on Your Own

THURSDAY AFTERNOON

Presiding Officer: Jay P. Lucas United States Patent and Trademark Office Alexandria. VA

1:15 p.m.

.75 hr

Patentable Subject Matter and Examination Guidelines

This topic will focus primarily on the current USPTO guidelines for the examination of business method and e-commerce patents, in light of recent Federal Circuit rulings.

Edward J. Kessler, Sterne, Kessler, Goldstein & Fox, P.L.L.C., Washington, DC

2:00 p.m.

.75 hr

Obviousness

A discussion of the current state of obviousness law, including the pending KSR Int'l Co. v. Teleflex, Inc. case before the Supreme Court and recent developments at the United States Patent and Trademark Office.

Christopher A. Cotropia, University of Richmond School of Law, Richmond, VA

Hon. Michael R. Fleming, United States Patent and Trademark Office, Alexandria, VA 2:45 p.m.

.75 hr

Standard-Setting and Pooling

An overview of the IP, antitrust and other legal implications of establishing and participating in standard-setting organizations, including a review of the recent decision by the Federal Trade Commission in the *Rambus* case.

Adam C. Hemlock, Weil, Gotshal & Manges LLP, New York, NY

3:30 p.m.

Break

3:45 p.m.

.50 hr

Strategies for Operating Under the New Continuing Application and Claim Rules

The USPTO has proposed new rules that will severely restrict the patent applicant's ability to file continuing applications or requests for continued examination, and limit the number of examined claims without the submission of an examination support document. These proposed rules will have a profound effect on patent prosecution. The panelists will discuss the key features of the proposed rules and provide suggestions for how to best practice under these proposed rules, should the USPTO issue them as final without substantial revision.

Stephen G. Kunin, Oblon, Spivak, McClelland, Maier & Nuestadt, Alexandria, VA Charles E. Van Horn, Finnegan, Henderson, Farabow, Garrett & Dunner, L.L.P., Washington, DC

REEXAMINATION LITIGATION STRATEGIES AND PROCESSES

4:15 p.m.

.75 hr

Inside the USPTO's Central Reexamination Unit

A discussion of the new Central Reexamination Unit's internal structure and operations, how the Unit deals with requesters and patent owners, and their experience and results to date.

How to Make Reexamination Filings Examiner-Friendly

USPTO and practitioner perspectives on format, organization, exhibits and presentation of arguments that may be considered in reexamination.

Moderator: David L. McCombs Haynes and Boone, LLP, Dallas, TX

Trayries and boorie, EEF, Dallas, TX

Robert A. Clarke, United States Patent and Trademark Office, Alexandria, VA

Lissi Mojica Marquis, United States Patent and Trademark Office, Alexandria, VA

David M. O'Dell, Haynes and Boone, LLP Richardson, TX

5:00 p.m.

.50 hr

10:30 a.m.

.75 hr

1:45 p.m. .75 hr

The Strategic Use of Reexams during the Course of Litigation

A discussion of pre-litigation issues, *ex parte* vs. *inter partes* filings, motions to stay pending reexamination, post verdict considerations, and case study reviews of recent high profile matters.

David J. Healey, Weil, Gotshal & Manges LLP Houston, TX

David L. McCombs, Haynes and Boone, LLP Dallas, TX

5:30 p.m.

Adjourn

FRIDAY MORNING, NOV. 17, 2006

Presiding Officer: John F. Witherspoon, Law Office of John Witherspoon, Washington, D.C.

7:30 a.m. Conference Room Opens

Includes continental breakfast.

8:30 a.m. .75 hr

Designing Products and Processes to Avoid Infringement

The Federal Circuit has been shrinking the literal scope of patents, as well as the protection provided by the doctrine of equivalents. As a result, with careful planning, patent infringement can be avoided with near certainty. Learn a systematic, step-by-step approach for designing products and processes that avoid infringement.

Dale S. Lazar, DLA Piper Rudnick Gray Cary Reston, VA

9:15 a.m. .50 hr

Indirect Infringement

A discussion of indirect infringement and its effect on participants of today's business climate. This session will explore the differing legal standards for establishing active inducement and provide some specific suggestions when litigating a claim on indirect infringement.

H. Keeto Sabharwal, Blank Rome LLP Washington, DC

9:45 a.m. .50 hr

Responding to Patent Infringement Claims on Essential Patents

A discussion of the counterclaims available to a defendant accused of infringing a patent that has been declared essential in a standard-setting context.

Hilda C. Galvan, Jones Day, Dallas, TX

10:15 a.m. Break

Remedies and Injunctions

A practical discussion of current issues relating to remedies in patent infringement actions, including the changing landscape of injunctive relief in view of the U.S. Supreme Court's decision in eBay Inc. v. MercExchange LLC, and recent district court decisions applying eBay.

Christopher J. Renk, Banner & Witcoff, Ltd. Chicago, IL

11:15 a.m. .50 hr

Fundamentals and Trends in Section 337 Investigations at the ITC: A Practitioner's Perspective

Joshua Lathrop, Navigant Consulting, Inc. New York, NY

Bert C. Reiser, Howrey, LLP, Washington, DC

LUNCHEON PRESENTATION

11:45 a.m. Pick Up Box Lunch

12:15 p.m. .75 hr

View from the Federal Circuit

A discussion of effective advocacy before the U.S. Court of Appeals for the Federal Circuit.

Hon. Richard Linn, U.S. Court of Appeals for the Federal Circuit, Washington, DC

Comments and Questions:

Hon. Roderick R. McKelvie, Covington & Burling LLP, Washington, DC

Richard L. Rainey, Covington & Burling LLP Washington, DC

FRIDAY AFTERNOON

Presiding Officer: Hon. Roderick R. McKelvie Covington & Burling Washington, DC

1:15 p.m. .50 hr

Options at the District Court

A leading district court judge discusses effective litigation strategies.

Hon. Liam O'Grady, United States District Court for the Eastern District of Virginia, Alexandria, VA

Comments and Questions:

Hon. Roderick R. McKelvie Covington & Burling LLP, Washington, DC

Richard L. Rainey, Covington & Burling LLP, Washington, DC

Patent Suits Against the Government in the Court of Federal Claims: A Practitioner's Perspective

This discussion focuses on suits against the United States pursuant to 28 U.S.C. §1498 for unauthorized manufacture or use of a patented invention. It notes both similarities and differences between practices in the Court of Federal Claims for these suits and in district courts for patent infringement cases.

John Fargo, U.S. Department of Justice Washington, DC

David Schlitz, Baker Botts LLP, Washington, DC Hon. Loren A. Smith, United States Court of Federal Claims, Washington, DC

2:30 p.m. Break

2:45 p.m.

1.00 hr ethics

Ethical Considerations in Rendering Patent Opinions

The presentation examines the ethics, art and philosophy of rendering patent opinions, including ethical requirements which compel a balanced, complete and suitably qualified opinion. Also discussed is the impact of the *Knorr-Bremse* case on the ethics of opinion practice.

Samuel C. Miller III, Buchanan Ingersoll & Rooney PC, Alexandria, VA

3:45 p.m.

.75 hr including .25 hr ethics

Electronic Discovery Landmines to Avoid

The new electronic discovery rules take effect December 1, 2006: this session covers key issues under the new rules and key case law developments of interest to all practitioners.

Alan D. Albright, Fish and Richardson P.C. Austin, TX

4:30 p.m. Adjourn

About the Conference

Join USPTO senior staff, leading practitioners, academics and members of the federal judiciary from a variety of courts and forums in the Washington DC area, for two days at the USPTO. The Advanced Patent Law Institute provides unique insights into claim construction; standard-setting and pooling; avoiding patent infringement; remedies and injunctions; the search process; patent reform and USPTO patent quality initiatives. The conference is jointly sponsored by George Mason University School of Law and The University of Texas School of Law.

Top Reasons to Attend APLI at the USPTO

The Venue—Inside the USPTO in Alexandria. VA

See the beautiful new USPTO campus and collections, with presentations in the Main Auditorium of the Madison building in Alexandria. Easy access via Metro with great shopping and restaurants in Old Town Alexandria.

New Initiatives and Reform at the USPTO

Get the insider's perspective on patent quality initiatives, patent process reform, plus e-filing and e-commerce at the USPTO.

Opportunities to Hear and Speak with Senior USPTO Officials and Staff

Senior USPTO staff, from examinations, appeals, review, and more will be presenting and in attendance at this major conference.

How to Make Reexamination Filings Examiner-Friendly

A two-part discussion by USPTO staff and practitioners explores (1) the new Central Reexamination Unit's internal structure and operations and (2) format, organization, exhibits and presentation of arguments that may be considered in reexamination.

The Intersection of Antitrust and Patents

Standard-setting, economics, patent pooling, strategies, and practical solutions for tough issues—it's all here, presented by leading academics and practitioners.



USPTO Campus • Alexandria, VA

CONFERENCE FACULTY

KENNETH R. ADAMO Jones Day Dallas, TX

ALAN D. ALBRIGHT Fish and Richardson P.C. Austin, TX

JAMES E. BEYER Partner Dinsmore & Shohl LLP Dayton, OH

ROBERT A. CLARKE
Deputy Director of the Office of
Patent Legal Administration
United States Patent and
Trademark Office
Alexandria, VA

CHRISTOPHER A. COTROPIA Associate Professor of Law Intellectual Property Institute University of Richmond School of Law Richmond, VA

JOHN FARGO

Director, Intellectual Property Staff Commercial Litigation Branch, Civil Division Department of Justice Washington, DC

HON. MICHAEL R. FLEMING United States Patent and Trademark Office Board of Patent Appeals and Interferences Alexandria, VA

HILDA C. GALVAN Partner Jones Day Dallas, TX

JACK B. HARVEY United States Patent and Trademark Office Alexandria, VA

DAVID J. HEALEY Partner Weil, Gotshal & Manges LLP Houston, TX

ADAM C. HEMLOCK Partner Weil, Gotshal & Manges LLP New York, NY EDWARD J. KESSLER Of Counsel

Sterne, Kessler, Goldstein & Fox, P.L.L.C. Washington, DC

STEPHEN G. KUNIN

Special counsel Oblon, Spivak, McClelland, Maier & Neustadt Alexandria, VA

JOSHUA LATHROP Director Navigant Consulting, Inc. New York, NY

DALE S. LAZAR
Partner
DLA Piper Rudnick Gray Cary
Reston, VA

HON. RICHARD LINN
U.S. Court of Appeals for the
Federal Circuit
Washington, DC

JAY P. LUCAS

Deputy Commissioner for Patent Examination Policy United States Patent and Trademark Office Alexandria, VA

LISSI MOJICA MARQUIS Director of the Central Reexamination Unit United States Patent and Trademark Office Alexandria, VA

DAVID L. MCCOMBS Haynes and Boone, LLP Dallas, TX

HON. RODERICK R. MCKELVIE Partner Covington & Burling Washington, DC

SAMUEL C. MILLER III Special Counsel Buchanan Ingersoll & Rooney PC Alexandria, VA

DAVID M. O'DELL Haynes and Boone, LLP Richardson, TX

HON. LIAM O'GRADY Magistrate Judge United States District Court for the Eastern District of Virginia Alexandria, VA RICHARD L. RAINEY Partner Covington & Burling Washington, DC

BERT C. REISER Partner Howrey, LLP Washington, DC

CHRISTOPHER J. RENK Banner & Witcoff, Ltd. Chicago, IL

H. KEETO SABHARWAL Partner—Intellectual Property Blank Rome LLP Washington, DC

MANNY W. SCHECTER Associate General Counsel, Intellectual Property Law IBM Corporation Armonk, NY

DAVID SCHLITZ Partner, Intellectual Property Baker Botts LLP Washington, DC

HON. LOREN A. SMITH Senior Judge United States Court of Federal Claims Washington, DC

WILLIAM STRYJEWSKI Patent Program Liaison, Office of Patent Automation United States Patent and Trademark Office Alexandria, VA

CHARLES E. VAN HORN Partner Finnegan, Henderson, Farabow, Garrett & Dunner, L.L.P. Washinaton, D.C.

STEVEN P. WEIHROUCH Partner Oblon, Spivak, McClelland, Maier & Neustadt, P.C. Alexandria, VA

PLANNING COMMITTEE

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HILDA C. GALVAN Jones Day Dallas, TX

ADAM C. HEMLOCK Weil, Gotshal & Manges LLP New York, NY

EDWARD J. KESSLER Sterne, Kessler, Goldstein & Fox, P.L.L.C. Washington, DC

JOSHUA LATHROP Navigant Consulting, Inc. New York, NY

JAY P. LUCAS United States Patent and Trademark Office Alexandria, VA DAVID L. MCCOMBS Haynes and Boone, LLP Dallas, TX

CHRISTOPHER J. RENK Banner & Witcoff, Ltd. Chicago, IL

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November 16-17, 2006 **CONFERENCE LOCATION**



USPTO—Main Auditorium

Concourse Level of the Madison Building (Main Building on the USPTO Campus) 600 Dulany Street Alexandria, VA 22313-1450

Please visit

www.uspto.gov/main/visiting.htm for directions and information about public transportation.

Nearby accommodations:

Embassy Suites Hotel Alexandria (Old Town)

1900 Diagonal Road Alexandria, VA 22314 703-684-5900

SPECIAL RATE \$229 (subject to availability) good through October 16, 2006. Parking: \$16 overnight (subject to change)

KEY DATES

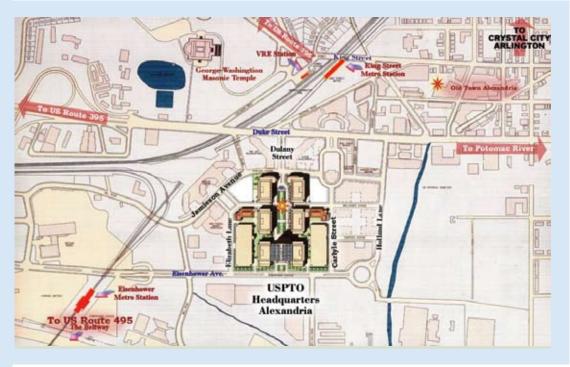
Registration & Cancellation

November 8, 2006—5 p.m. last day for early registration add \$50 for registrations received after this time

November 10, 2006-5 p.m. last day for full refund

November 13, 2006-5 p.m. last day for partial refunds \$50 processing fee applied

November 16, 2006—9 a.m. conference begins



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October 25-27, 2006

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For registration information, visit www.utcle.org.

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