

2016 Securities and Business Law Primer: Drafting Governing Documents for LLCs

February 10, 2016 • Cityplace Conference Center • Dallas, TX

Wednesday Afternoon, Feb. 10, 2016

Presiding Officer:

Carol Bavousett Mattick, CBM PLLC - San Antonio, TX

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| 12:00 pm | Registration Opens Includes light refreshments. |
| 12:55 pm | Welcoming Remarks |
| 1:00 pm 1.00 hr 0.25 hr ethics | Corporate Concepts in LLC Agreements An introduction to the basics of LLC agreements, including common pitfalls and how to avoid them. Learn from hard-won experience about unintended consequences of sample provisions and the consequences of failing to draft precisely. Allen Sparkman, Sparkman + Foote LLP - Houston, TX |
| 2:00 pm 0.75 hr | Interactive Group Work Led by conference faculty, attendees work in small groups to discuss and develop drafting recommendations for a variety of scenarios, such as the use of an LLC as a financing vehicle, an LLC with one or more promoted interests, and an LLC with a founding and operating member. During this time, faculty circulate to answer questions and offer suggestions. Commentators: J. William Callison, Faegre Baker Daniels LLP - Denver, CO Elizabeth S. Miller, Baylor Law School - Waco, TX Allen Sparkman, Sparkman + Foote LLP - Houston, TX |
| 2:45 pm | Break |
| 3:00 pm 1.50 hrs 0.50 hr ethics | Interactive Group Work, <i>continued</i> Continue group work on LLC scenarios, led by conference faculty. Commentators: J. William Callison, Faegre Baker Daniels LLP - Denver, CO Elizabeth S. Miller, Baylor Law School - Waco, TX Allen Sparkman, Sparkman + Foote LLP - Houston, TX |

4:30 pm
0.75 hr
0.25 hr ethics

What Did You Learn? Pros, Cons, and Unintended Consequences

Discuss the pros and cons of approaches developed by attendees during the small group exercise, and explore possible unintended consequences of those approaches.

Moderator:

Allen Sparkman, Sparkman + Foote LLP - Houston, TX

Panelists:

J. William Callison, Faegre Baker Daniels LLP - Denver, CO

Elizabeth S. Miller, Baylor Law School - Waco, TX

5:15 pm

Adjourn