

EVENT



Duke Energy Corporation | duke-energy.com/renewables

Duke Energy Renewables is a leader in developing innovative wind and solar energy solutions for customers throughout the United States. The company's wind and solar farms help utilities, electric cooperatives and municipalities deliver affordable, reliable and clean energy to their customers. By the end of 2012, Duke Energy Renewables will own over 1,700 MW of operating wind and solar projects, enough to power over half-million homes.



Orrick, Herrington & Sutcliffe LLP | orrick.com

Since our beginning in San Francisco in 1863, Orrick, Herrington & Sutcliffe LLP has dedicated itself to two interdependent goals—serving our clients and building an enduring institution. Today, we have more than 1,100 lawyers in 25 offices worldwide working together to pursue these objectives. Orrick's energy practice comprises nearly 100 lawyers located across the United States, Europe, Africa and Asia, representing energy clients under U.S., English, European Union, French, German, Hong Kong, Italian, Japanese and Russian law. We are particularly noted for our leading practices in energy project development and finance, governmental energy funding, public private partnerships, and venture capital and emerging company representation in the clean tech and renewable energy sectors worldwide. Orrick represents as broad a group of energy industry leaders as any law firm in the world.



Stahl, Bernal & Davies, Llp | sbaustinlaw.com

For over a decade, Stahl, Bernal & Davies, LLP has been serving clients in the wind and renewable energy industry. Our renewable project background includes assisting wind energy companies in all aspects of the development, finance, acquisition and sale of wind energy projects in Texas, Illinois, Pennsylvania, Oklahoma, Indiana, Oregon, Colorado, North Carolina and Kansas totaling over 3,800 MW. The firm is also experienced in representing clients in the development and finance of solar, geothermal and energy storage projects in Texas and Arizona. Our lawyers are highly experienced in the preparation of wind, solar and geothermal energy leases and easement agreements, option and purchase agreements, crossing agreements, access, transmission, collection system and non-obstruction easements. We analyze and resolve the myriad of legal, title and survey issues arising in the development of energy projects and help clients plan for future challenges to their operations. We work closely and collaboratively with counsel for project lenders and tax equity investors in coordinating the range of real estate instruments, governmental approvals, surveys, title policies, and legal opinion letters necessary to close deals. In addition to our transactional work we also provide counsel to wind and other generators regarding the regulatory framework of the Texas Public Utility Commission, Texas tax issues, and permitting issues (i.e. environmental, conditional use, etc.) involved in the construction and development of wind farms and other renewable energy projects.

GENERAL



Baker Botts L. L. P. | bakerbotts.com

Baker Botts is a globally respected law firm with offices around the world. Since 1840, we have provided the highest ethical and professional standards combined with our reach and depth of understanding of the law to help us deliver better and more innovative solutions for our clients. Our in-depth knowledge of the energy business, deep experience in development of sophisticated energy projects, and considerable experience with wind, biomass and solar projects combine to create a team of lawyers capable of guiding clients through the political, economic and legal risks associated with developing alternative energy technologies into viable commercial projects. Deeper Understanding. Better Solutions.



Brown McCarroll | brownmccarroll.com

Brown McCarroll, L.L.P. was founded in 1938 and is a multi-disciplinary law firm with offices located in Austin, Dallas and Houston. Brown McCarroll has hands-on experience in all types and stages of renewable and clean energy development. This includes energy efficiency innovations in power generation (biomass, wind, solar, geothermal and coal-derived clean fuels), and practical applications involving air emissions compliance and interconnection to the electric power grid. Our broad industry experience reflects the regulatory, tax and economic knowledge to help make clean and renewable energy projects a reality throughout Texas, and to play leading roles in shaping the ongoing evolution of regulatory policy in this vital area.



Haynes and Boone, LLP | haynesboone.com

Haynes and Boone, LLP is an international corporate law firm with offices in Texas, New York, California, Washington, D.C., Mexico City and Moscow, providing a full spectrum of legal services. With more than 525 attorneys, Haynes and Boone is ranked among the largest law firms in the nation by *The National Law Journal* and has been named a "Top Corporate Law Firm in America" (*Corporate Board Member Magazine*, 2001-2012).



Skadden, Arps, Slate, Meagher & Flom | skadden.com

Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates has one of the world's leading practices focused on project finance and development transactions. Skadden has extensive experience in the renewable energy sector, including advising on the development, acquisition and financing of domestic and international wind, solar, geothermal and biomass projects. We also advise clients on investments in solar energy technologies and intellectual property matters. In 2011, Skadden's Energy and Infrastructure Projects Group closed over \$10 billion in solar transactions and received the *Chambers* Award for Excellence for "Projects: Power (including Renewables) Team of the Year."

Vinson & Elkins LLP

Vinson & Elkins LLP | velaw.com

Recognized as the "World's Leading Energy Law Firm," by *Euromoney* (2012), Vinson & Elkins assists clients involved in all facets of the energy and natural resources industry. V&E's lawyers offer smart legal counsel and top-tier service to corporate clients. With 16 offices across the globe, V&E's resources mobilize rapidly and efficiently to provide strategic counsel on complex transactional, regulatory and dispute resolution matters.



Stahl, Bernal & Davies, Llp | sbaustinlaw.com/

Stahl, Bernal & Davies, LLP has been serving clients in the wind industry since 2000. We have assisted clients in the development, finance, acquisition and sale of wind energy projects in multiple states totaling over 3,000 MW. Our lawyers are highly experienced in the preparation of wind energy leases, option agreements, and access, transmission, collection system, and non-obstruction easements. We analyze and resolve the myriad of legal, title and survey issues arising in the development of wind energy projects and help clients plan for future challenges to their operations. We work closely and collaboratively with counsel for project lenders and tax equity investors in coordinating the range of real estate instruments, governmental approvals, surveys, title policies, and legal opinion letters necessary to close deals. www.sbaustinlaw.com