

2025 Renewable Energy Law Essentials
February 3, 2025 • AT&T Conference Center • Austin, TX
February 3, 2025 • Live Webcast

Monday Afternoon, Feb. 3, 2025

Presiding Officer:

Maria Faconti, K&L Gates LLP - Austin, TX

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| 12:30 pm In Austin Only | <p>Registration Opens</p> <p>Includes complimentary refreshments.</p> |
| 1:00 pm | <p>Welcoming Remarks</p> |
| 1:10 pm 0.50 hr | <p>Overview of Renewable Project Development and Finance</p> <p>An overview of (a) key development contracts, and (b) the process of raising capital to develop, construct, and operate renewable energy projects.</p> <p>Eyitemi "Temi" Tagoe, Morgan, Lewis & Bockius LLP - Boston, MA</p> |
| 1:40 pm 0.75 hr | <p>Planning and Efficiency Issues with Large Volume Real Estate Transactions</p> <p>Discuss ways to organize and streamline the process of engaging a title insurer on projects with long ramp-up periods and large volume of commitments, reviewing and resolving title issues, and preparing your project for construction and financing. Hear about the strategic use of tracking spreadsheets, online platforms and technologies for distribution and real-time access to large volumes of data and suggestions about the best timing for the creation of comprehensive reports and proformas.</p> <p>Kaitlyn E. DeYoung, K&L Gates LLP - Kansas City, MO Jacob Schipaanboord, First American Title Company - Salt Lake City, UT</p> |
| 2:25 pm 0.75 hr | <p>Empowering the Grid: Title Considerations in Renewable Energy Deals</p> <p>Explore the unique title challenges in renewable energy transactions. As the demand for clean energy continues to rise, understanding the intricacies of title work in this sector is crucial. Gain valuable insights into navigating title issues in renewable projects and how they differ from the traditional commercial and residential title insurance projects.</p> <p>Dawn M. Anderson, Stewart Title Guaranty Company - Houston, TX</p> |
| 3:10 pm | <p>15-Minute Break</p> |
| 3:25 pm 0.50 hr | <p>The "ALTA Survey": Definitions and Why It's Important</p> <p>A discussion on the various survey aspects related to project transactions and how collaboration among survey, title, legal, and development is integral throughout the evolution of the project development process.</p> <p>Sarah Petner, Invenergy - Denver, CO John F. Watson, Surveying And Mapping, LLC (SAM) - Midland, TX</p> |

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| <p>3:55 pm 0.75 hr</p> | <p>M&A: Introduction to MIPA (Membership Interest Purchase Agreement)</p> <p>Overview of key differences between early and later stage development deals, conditions to closing, and areas that can and cannot be negotiated.</p> <p>Matthew Mooney, Balanced Rock Power - Denver, CO John L. "Jake" Spilman Jr., McGuireWoods LLP - Richmond, VA</p> |
| <p>4:40 pm 1.00 hr</p> | <p>Finance: Introduction to Structure of Construction Financing & Role of Key Parties</p> <p>Discuss the basics of construction finance, loan agreements and their key provisions, conditions to closing, and schedules and exhibits. Explore the role of commercial parties, counsel, and consultants and other third parties in the loan agreement negotiation process.</p> <p>Charles T. Baker, Amis, Patel & Brewer, LLP - Washington, DC</p> |
| <p>5:40 pm 0.50 hr</p> | <p>Finance: Introduction to Structures for Tax Equity Investments in Renewable Energy Transactions</p> <p>The Inflation Reduction Act has led to an uptick in tax equity investments in renewable energy transactions. Look at how these investments are structured and why, including a look at key transactions documents and new emerging hybrid structures that take advantage of tax credit transfers.</p> <p>Durham C. McCormick Jr., McGuireWoods LLP - Houston, TX</p> |
| <p>6:10 pm</p> | <p>Adjourn</p> |