

Power and Oil & Gas Market Update

FILSINGER ENERGY
P A R T N E R S

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Agenda



Overview of the Power Markets

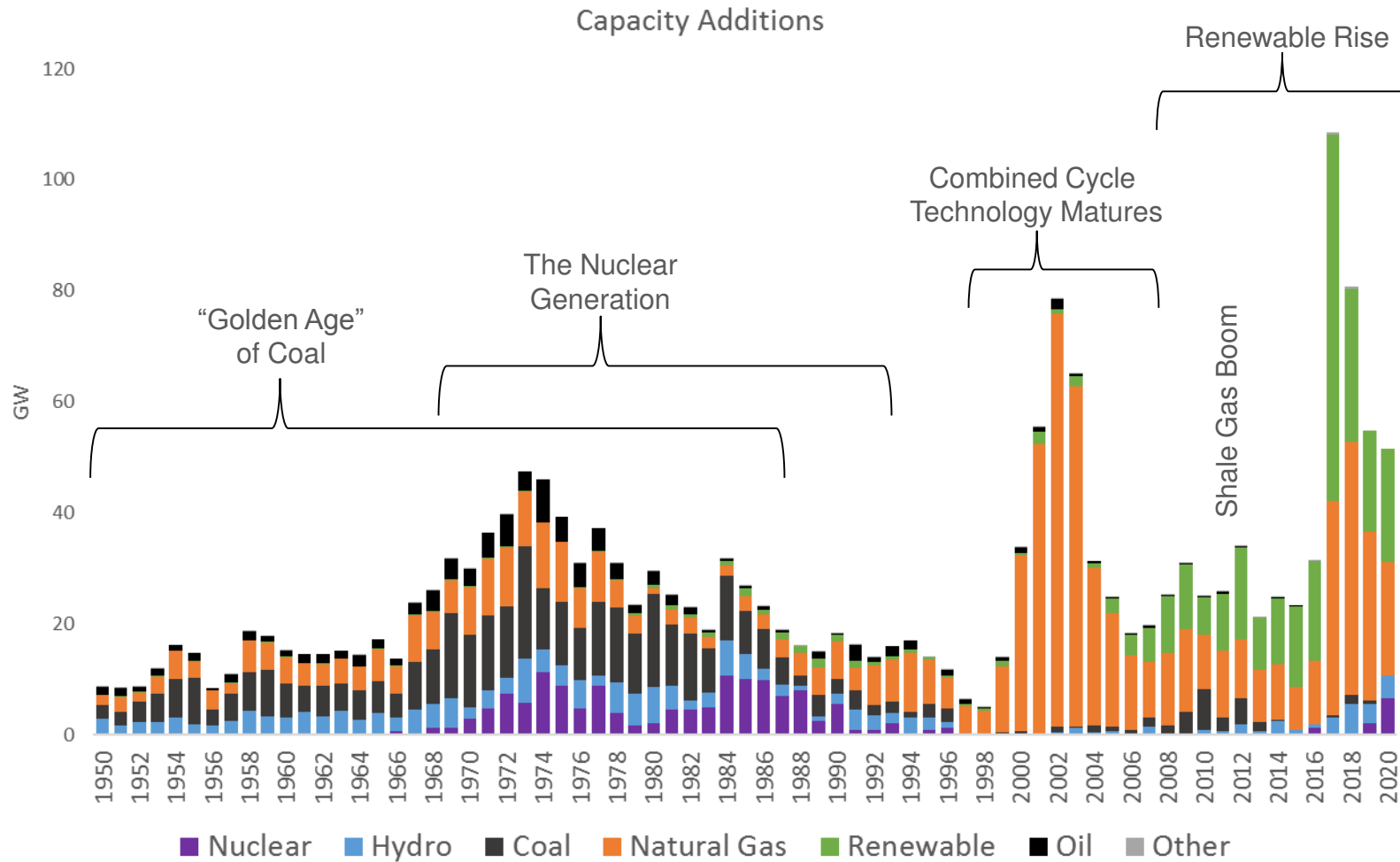
Commodity Views

Impacts on Power Prices

Where Do We Go From Here?



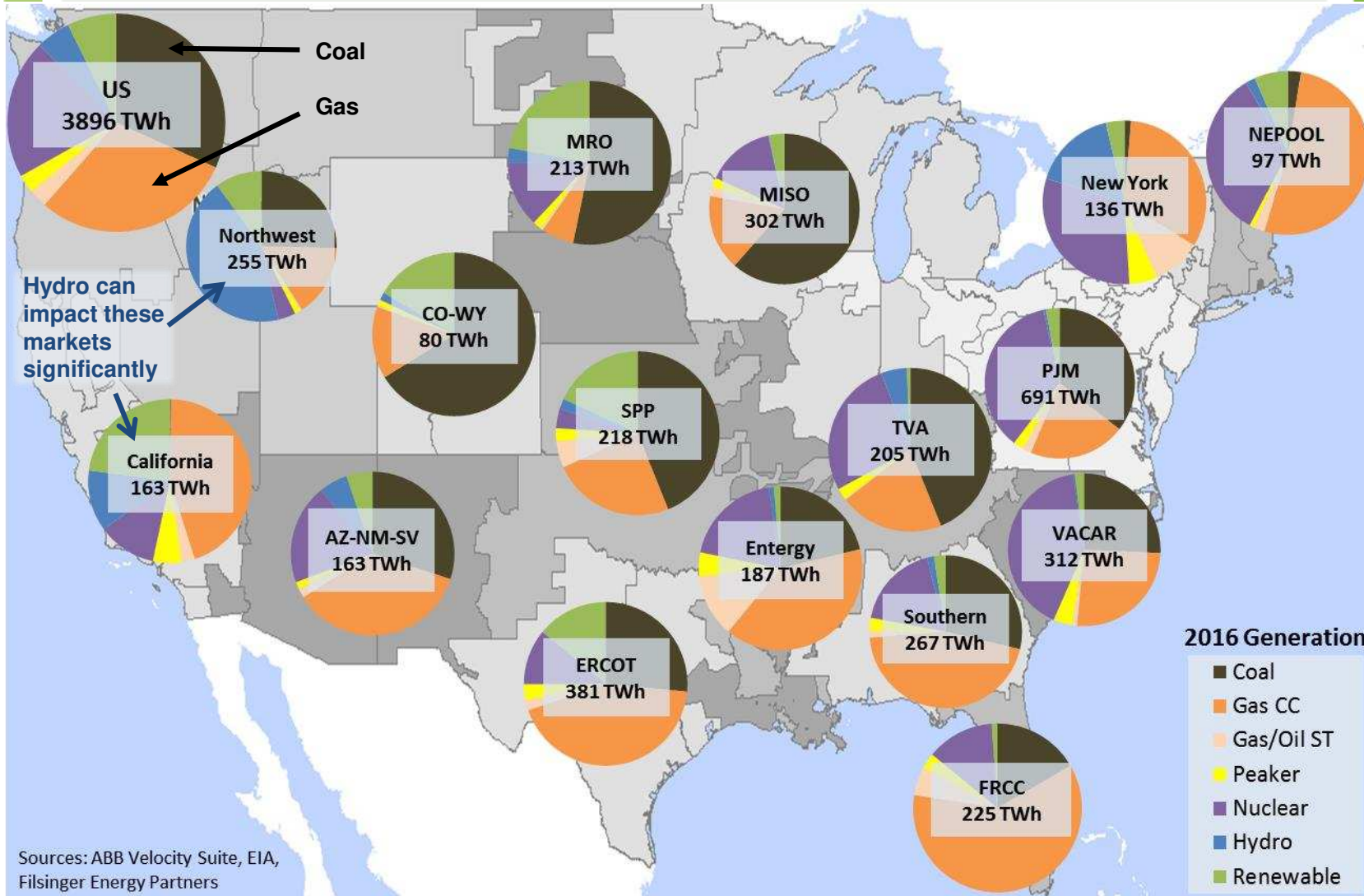
Generation has shifted over time



2017+ includes proposed and pending plant development



Energy from coal has dropped in recent years



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16th Annual Gas and Power Institute session

"Overview of the U.S. Power Markets and the Impacts of Market Structures"