

Primer Outline

1. Introduction
2. Energy, Geology and Geophysics: Conventional (Potter)
3. Petroleum Engineering: Conventional (Troutman)
4. Unconventional Hydrocarbon Resources (Potter & Troutman)
5. Host Country Instruments (HCl's) (Wagner) (LUNCH)
6. International Energy Project Economics (Troutman)
7. Co-Venture Formation and Agreements (Wagner)
8. Co-Venture Economics. The Power of Leverage (Troutman)
9. Co-Venture Operations (Wagner)
10. Summary and Q&A (Troutman, Potter and Wagner)

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Co-Venture Formation & Agreements Outline

Preliminary Agreements

- Confidentiality Agreement (CA)
- Joint Study/Bid Agreement (if Applicable) (JBA)
- Letter of Intent (if applicable) (LOI) or MOU

Co-Venture Formation Agreements

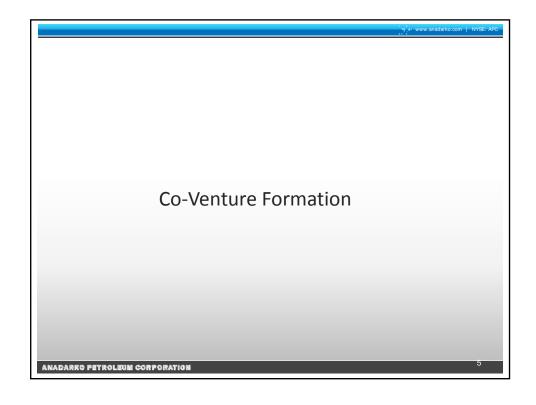
- Participation/Farmout/Farmin Agreement (PA)
- Sale/Purchase Agreement (SPA)
- Swap Agreement or Cross Participation Agreement

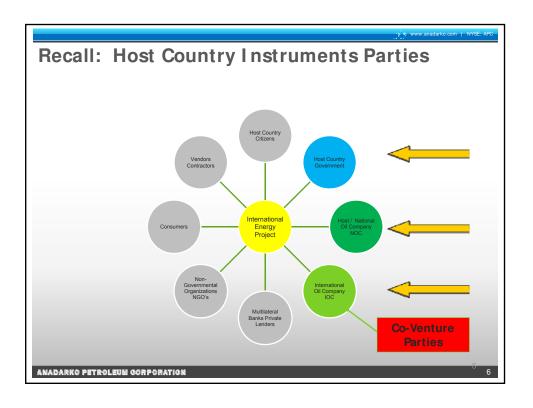
Co-Venture Operating Agreements

- Joint Operating Agreement (JOA)
- Unitization and Unit Operating Agreement (UUOA)
- Other Co or Joint Venture Arrangements

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Title search: Co-Venture Formation and Agreements

Also available as part of the eCourse

Answer Bar: Navigating an International Energy Project

First appeared as part of the conference materials for the 2015 Primer: The Law, Science and Finance of International Energy Projects session "Co-Venture Formation and Agreements"