Practice Tips for Special Needs Trust Attorneys

UNIVERSITY OF TEXAS SCHOOLOF LAW 14TH ANNUAL SPECIAL NEEDS TRUSTS CONFERENCE FEBRUARY 16, 2018

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Read the POMS

▶ Take the time to read carefully.

- SI 01120.199: Early Termination Provisions and Trusts
- SI 01120.200: Trusts General, Including Trusts Established Prior to Established with the Assets of Third Parties and Trusts Not Subject 1613(e) of the Social Security Act

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- ► SI01120.201: Trusts e stablished with the assets of an individual on or <u>1/1/00</u>
- SI01120.202: Development and Documentation of Trusts Established on or After 01/01/00
- ▶ SI01120.203: Exceptions to Counting Trusts Established on or after 1/1/00
- ▶ SI01120.204: <u>No tic e s fo r Trusts Esta b lishe d on or a fter 1/1/00</u>
- SI01120.225: Pooled Trusts Management Provisions SI01120.227: Null and Void Clauses in Trust Documents

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Title search: Practice Tips for Special Needs Trust Attorneys

Also available as part of the eCourse <u>Answer Bar: Considering a Special Needs Trust</u>

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