Master Class: Anatomy of a Grant Agreement

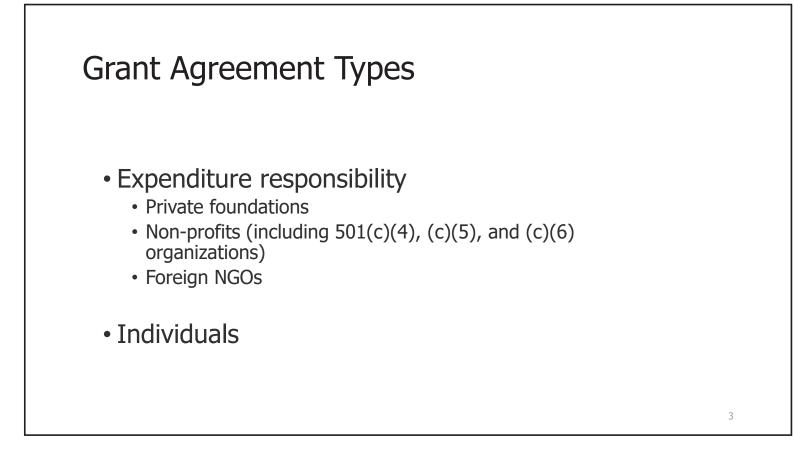
January 17, 2019

Norah L. Jones, Quarles & Brady LLP, Chicago, IL Kristy Bernard Tsadick, The Hewlett Foundation, Menlo Park, CA

Grant Agreement Types

• Public charity

- Public charity equivalent with an equivalency determination
- Fiscal sponsors
- Most supporting organizations
- Some government agencies/instrumentalities



Public Charity Grant Agreement

 Written grant agreement not required by law, <u>but</u> strongly recommended





- "Good to have" provisions
 - Public recognition/promotion
 - Anti-terrorism/sanctions
 - Confirmation of discretion and control
 - $\circ\,\text{No}$ earmarking
 - $_{\odot}\,\text{Special}$ language for fiscal sponsors
 - Venue, governing law

5

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: Anatomy of a Grant Agreement

Also available as part of the eCourse <u>"Master Class" for Nonprofit Organizations: Anatomy of a Grant Agreement</u>

First appeared as part of the conference materials for the 36th Annual Nonprofit Organizations Institute session "Anatomy of a Grant Agreement"