

A NEW WAY TO SAVE
Helping Individuals with Disabilities
Secure More Financial Stability

UT Law CLE Changes and Trends Affecting Special Needs Trusts



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Today's Agenda

- History of the ABLE Act
- ABLE Program Basics
- Texas ABLE Program Highlights
- Helpful Resources
- Q & A



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Before We Begin

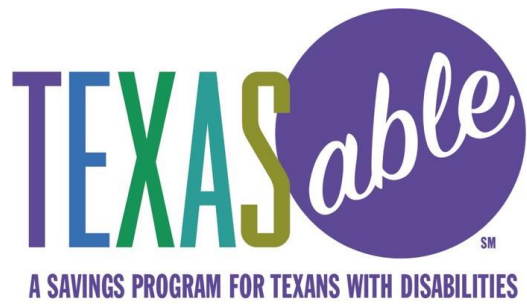
This presentation provides limited highlights of the Texas ABLE® Program.
We cannot provide legal, tax, financial, benefit or investment advice, or advice regarding penalty avoidance under applicable tax law.

Contact your attorney or other advisor regarding your specific legal, tax, financial, benefit, or investment situation.

Refer to [Program Disclosure Statement and Participation Agreement.](#)



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History of the ABLE Act



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Title search: Texas ABLE

Also available as part of the eCourse

[Hot Topics in Special Needs Trusts: Pooled Trusts, ABLE Programs, and more](#)

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"SNT Practitioner and ABLE Programs: Working Together"