

# *Top health industry issues of 2019: The New Health Economy comes of age*

UT Health Law Conference  
March 28, 2019

**pwc**

## *What is the New Health Economy?*



### *New Health Economy*

Altered funds flow



New care delivery models



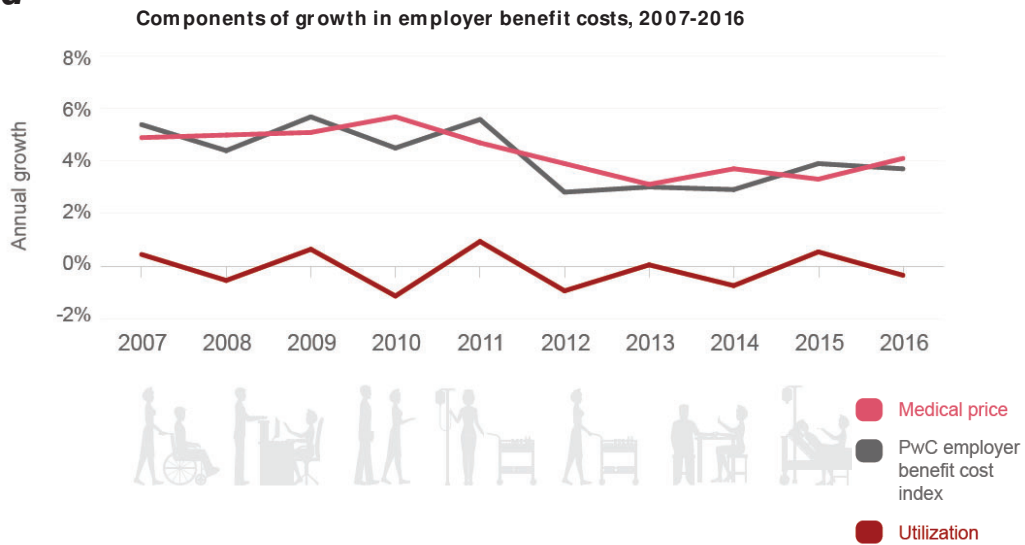
Realignment of existing players



Disruption by new entrants



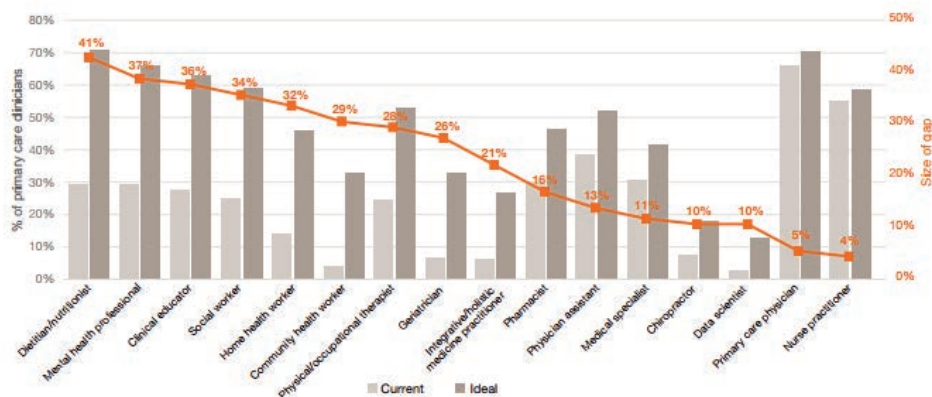
## The big picture - price continues to be the major driver of medical cost trend



Source: PwC Health Research Institute analysis of Bureau of Labor and Statistics data

## Clinicians desire broader care teams

Affordability aside, which of the following professionals are on your primary care team today/would be on your ideal primary care team? Please select all that apply.



Source: HRI 2015 Clinician Survey

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## Title search: Top Health Industry Issues of 2019: New Health Economy Comes of Age

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First appeared as part of the conference materials for the

31<sup>st</sup> Annual Health Law Conference session

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