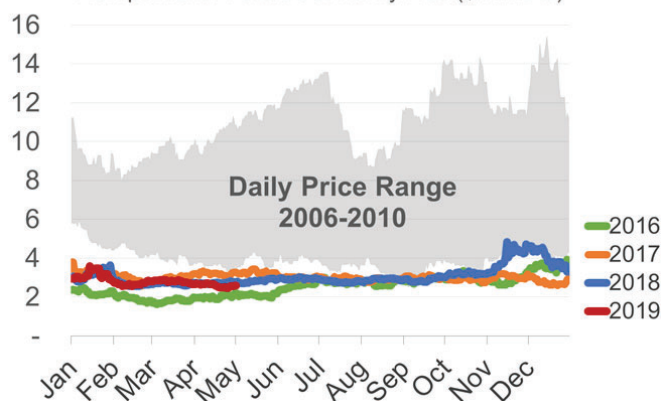


# ENERGY OPPORTUNITY: THOUGHTFUL PATHWAY TO EMISSIONS REDUCTIONS

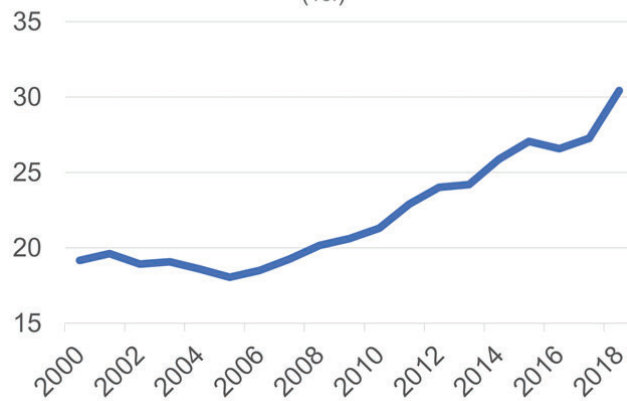
1

**Abundant natural gas supplies & expanding infrastructure has led to low & stable prices**

Daily Natural Gas Prices  
Prompt-Month Futures at Henry Hub (\$/MMBtu)



US Dry Natural Gas Production  
(Tcf)



Affordable

Clean

Reliable

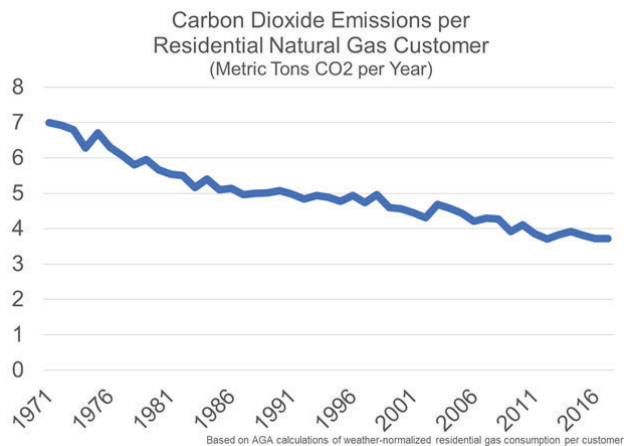
Resilient

Abundant

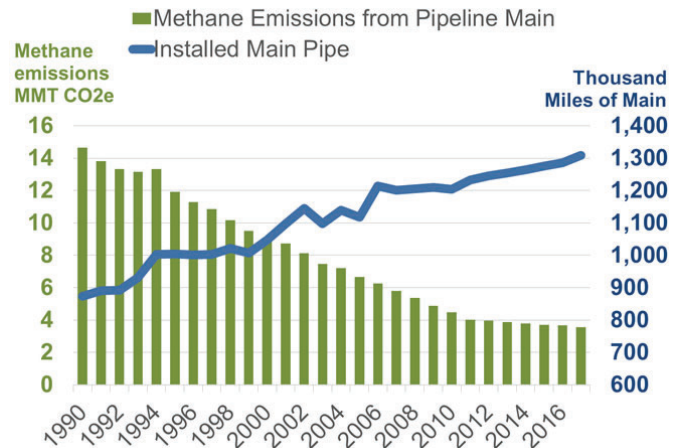
2

# Natural gas utilities and its customers have made significant progress reducing emissions

## Declining Customer CO2 Emissions



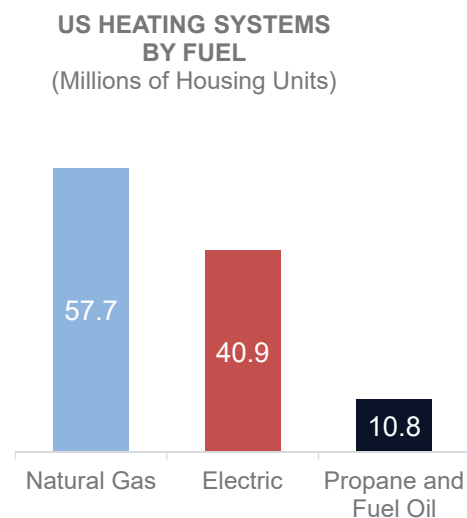
## Reductions of Methane



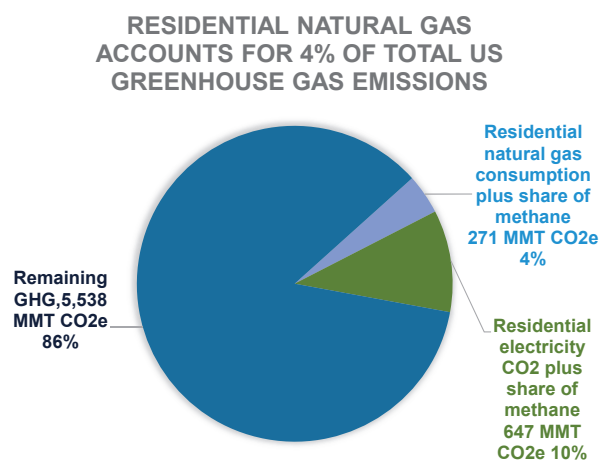
3

## A Closer Look at the Residential Market

### Natural gas is the primary source for heating in homes



### Residential natural gas use accounts for only 4% of U.S. greenhouse gas emissions.



4

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## Title search: Energy Opportunity: Thoughtful Pathway to Emissions Reductions

Also available as part of the eCourse

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First appeared as part of the conference materials for the

18<sup>th</sup> Annual Gas and Power Institute session

"Climate Change Developments—Municipalities and City Regulations"