

UT Law CLE 15th Annual Mergers and Acquisitions Institute

New Kids on the Block: State-of-the-Art New(ish) M&A Clauses That You Need to Know

Moderator:

Rita-Anne O'Neill, Sullivan & Cromwell LLP, Los Angeles, CA

Panelists:

Samantha Hale Crispin, Baker Botts L.L.P., Dallas, TX

Robert R. Kibby, Munsch Hardt Kopf & Harr, P.C., Dallas, TX

Robert B. Little, Gibson, Dunn & Crutcher LLP, Dallas, TX

Michael G. O'Bryan, Morrison & Foerster LLP, San Francisco, CA

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Dallas, Texas**

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Agenda

- **Privacy**
- **Purchase Price Adjustments**
- **Privilege in M&A Transactions**
- **Rep & Warranty Insurance**
- **CFIUS**
- **Payout Provisions for
Complicated Capital Structures**
- **#MeToo**
- **Fraud**

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Privacy

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Privacy – What's New

- Changing Law and Expanding Regulatory Regimes
 - GDPR
 - CCPA (effective 2020)
- Top of Mind:
 - UK proposes fines against Marriott following Starwood acquisition
 - Yahoo price cut in sale to Verizon
- Risks and needs are context and business specific

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M&A Clauses That You Need to Know

Also available as part of the eCourse

[New\(ish\) M&A Clauses; plus Key Issues and Provisions for the Next Year's Buyer's Market](#)

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