UT Law CLE 15th Annual Mergers and Acquisitions Institute

## New Kids on the Block: State-of-the-Art New(ish) M&A Clauses That You Need to Know

Moderator:

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Panelists:

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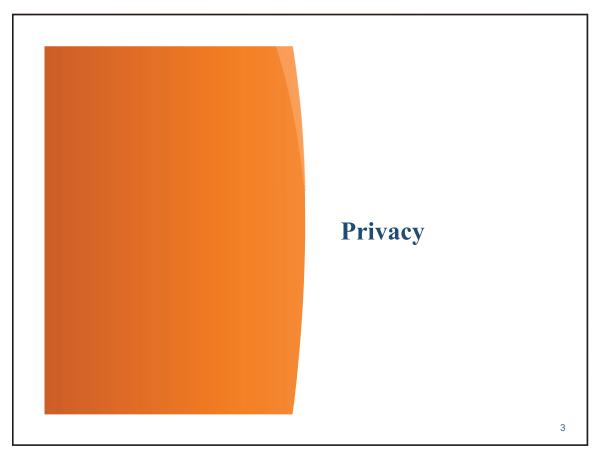
> October 10, 2019 Dallas, Texas

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## Agenda

- > Privacy
- > Purchase Price Adjustments
- > Privilege in M&A Transactions
- > Rep & Warranty Insurance
- > CFIUS
- Payout Provisions for Complicated Capital Structures
- > #MeToo
- > Fraud

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## Privacy – What's New

- Changing Law and Expanding Regulatory Regimes
  - GDPR
  - CCPA (effective 2020)
- Top of Mind:
  - UK proposes fines against Marriott following Starwood acquisition
  - Yahoo price cut in sale to Verizon
- Risks and needs are context and business specific

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Also available as part of the eCourse

New(ish) M&A Clauses; plus Key Issues and Provisions for the Next Year's
Buyer's Market

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