Emerging Trends in the Special Needs Trust Industry • Stephen W. Dale Esq. LL.M Dale Law Firm www.dalelawfirm.com • Trustee - Golden State Pooled Trust Www.gspt.org Pacheco, California steve@dalefirm.com

Emerging Trends in SNTs

- Imagine that you an attorney and you draft a special needs trust for your clients that have a 17-year-old child named Kathy who has a significant disability. You get terrible news a week later that the parents dies in a tragic accident. Although her disability is significant, she is otherwise healthy and expected to live until she is 87 years old. What challenges will Kathy's trustee need to address over the next 70 years including current and future laws and regulations, ABLE Accounts, support systems and government aid.
- Stephen W. Dale, The Dale Law Firm, PC -Pacheco, CA

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Emerging Trends in the Special Needs Trust Industry



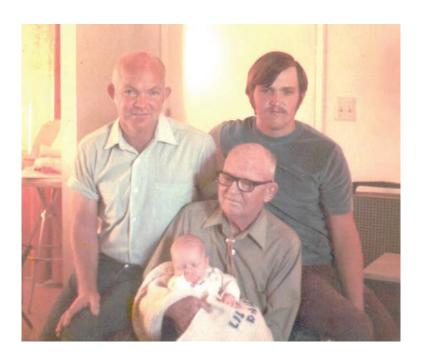
- Where did special needs trust planning come from?
- What are the challenges we face today?
- What challenges will we likely face in the future?

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Where did special needs trust planning come from?



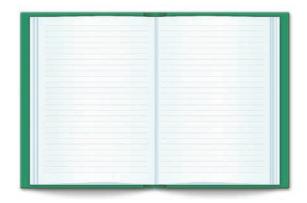
TELLING MY STORY



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Getting Persons with Disabilities What They Need









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Also available as part of the eCourse Answer Bar: Considering a Special Needs Trust

First appeared as part of the conference materials for the $16^{\rm th}$ Annual Changes and Trends Affecting Special Needs Trusts session "Emerging Trends in SNTs"