

39TH ANNUAL JAY L. WESTBROOK BANKRUPTCY CONFERENCE

Free Fall Chapter 11 Cases:

Lessons Learned and What to Expect?

KIRKLAND & ELLIS

LATHAM & WATKINS LLP

MOELIS & COMPANY

Vinson&Elkins

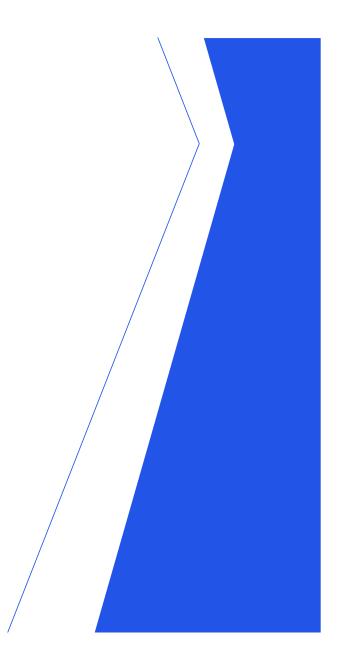
Contents

- 1 Introduction and Market Trends
- 2 Types of Chapter 11 Filings
- 3 Planning for a Free Fall Chapter 11
- 4 How To Exit a Free Fall Chapter 11 Case

Appendix 1 Additional Chapter 11 Issues

Appendix 2 Sale Process Issues

Introduction and Market Trends







Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: Free Fall Chapter 11 Cases: Lessons Learned and What to Expect?

Also available as part of the eCourse 2020 Jay L. Westbrook Bankruptcy eConference

First appeared as part of the conference materials for the 39th Annual Jay L. Westbrook Bankruptcy Conference session "Dumpster Fires 101 - Free Fall Bankruptcy Filings"