ReedSmith

The business of relationships."

Update on the Dodd-Frank Act

12th Annual Gas and Power Institute August 15-16, 2013

Topics for Discussion

- 1. Rules/Orders
 - CICI Number Requirement
 - Clearing Requirement Under CEA 2(h)
 - Clearing Exemption for Swaps Between Certain Affiliates
 - Exempt ISO/RTO Transactions
 - Exemption for Transactions for Swaps Between FPA § 201(f) Entities
 - Anti-Disruptive Trading Practices Authority Interpretive Guidance and Policy Statement

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2. No-Action Letters

- No-Action Letter No. 12-17, Guarantors as ECPs
- No-Action Letter No. 12-06, 12-41, and 13-08, No Action Relief for Trade Options
- No-Action Letter No. 13-09, No Action Relief for Relief for Inter-Affiliate Swaps
- No-Action Letter No. 13-10, No Action Relief for Relief with Respect to the Compliance Date of 4-10-13 for reporting obligations under Parts 43, 45 and 46
- No-Action Letters No. 12-36, 13-24, and 13-30, No Action Relief from the Clearing Requirement for Swaps Entered into by Cooperatives

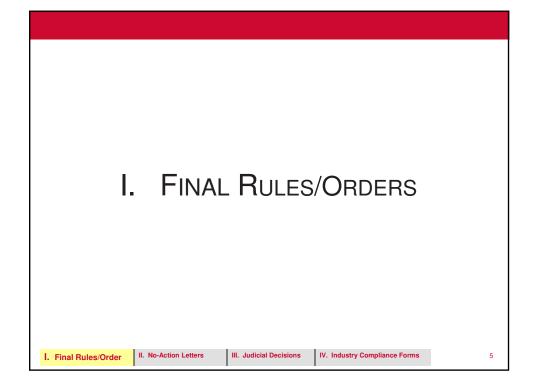
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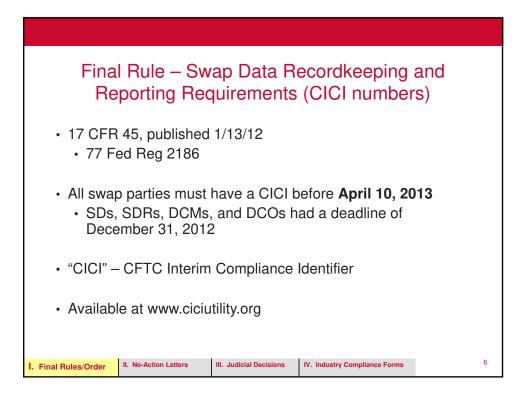
3. Judicial Decisions

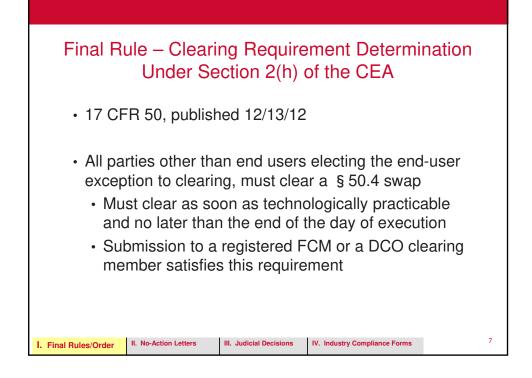
- ISDA/SIFMA v. U.S. CFTC
- American Petroleum Institute, et al. v. Securities and Exchange Commission

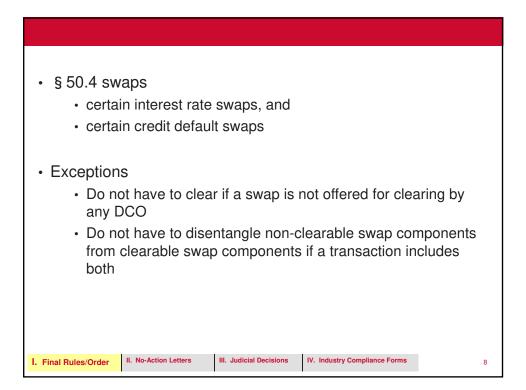
4. Industry Compliance Forms

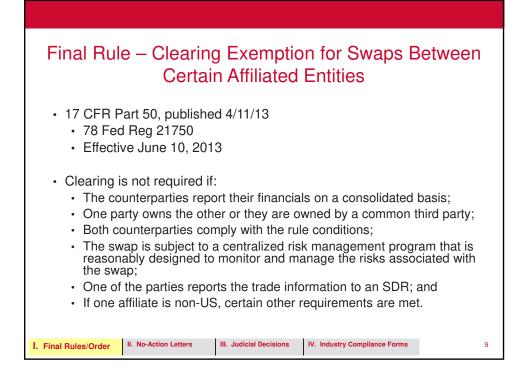
- ISDA Keepwell and Exclusionary Provisions
- ISDA October Protocol / IECA Amendment
- · ISDA March Protocol / IECA Amendment
- · IECA End User to End User Representations and Reporting Agreement
- IECA Annual Information Filing

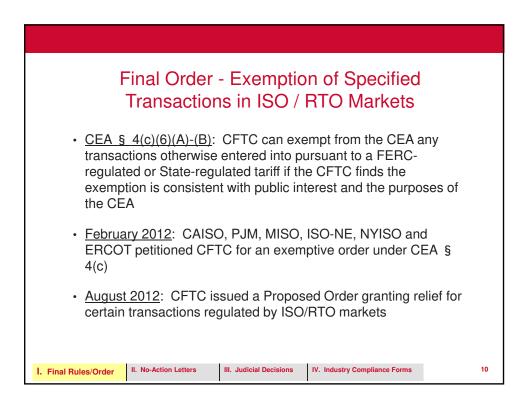












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