

**Presented:**

2015 Securities Regulation Primer:  
The Nuts and Bolts of a Private Placement

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Dallas, TX

## **Trying to Keep Track: Form D and Blue Sky Laws**

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## FORM D

## U.S. Securities and Exchange Commission

Washington, DC 20549

Notice of Exempt  
Offering of Securities

(See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

OMB APPROVAL

OMB Number: 3235-0076

Expires: September 30, 2016

Estimated average burden  
hours per response: 4.00

## Item 1. Issuer's Identity

Name of Issuer

Jurisdiction of Incorporation/Organization

Year of Incorporation/Organization  
(Select one)

☐ Over Five Years Ago    ☐ Within Last Five Years (specify year)     ☐ Yet to Be Formed

Previous Name(s)

☐ None

Entity Type (Select one)

- ☐ Corporation  
☐ Limited Partnership  
☐ Limited Liability Company  
☐ General Partnership  
☐ Business Trust  
☐ Other (Specify)

(If more than one issuer is filing this notice, check this box ☐ and identify additional issuer(s) by attaching Items 1 and 2 Continuation Page(s).)

## Item 2. Principal Place of Business and Contact Information

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

Phone No.

## Item 3. Related Persons

Last Name

First Name

Middle Name

Street Address 1

Street Address 2

City

State/Province/Country

ZIP/Postal Code

Relationship(s): ☐ Executive Officer ☐ Director ☐ Promoter

Clarification of Response (if necessary)

(Identify additional related persons by checking this box ☐ and attaching Item 3 Continuation Page(s).)

## Item 4. Industry Group (Select one)

- ☐ **Agriculture**  
☐ **Banking and Financial Services**  
☐ Commercial Banking  
☐ Insurance  
☐ Investing  
☐ Investment Banking  
☐ Pooled Investment Fund

If selecting this industry group, also select one fund type below and answer the question below:

- ☐ Hedge Fund  
☐ Private Equity Fund  
☐ Venture Capital Fund  
☐ Other Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940? ☐ Yes ☐ No

- ☐ Other Banking & Financial Services

- ☐ **Business Services**  
☐ **Energy**  
☐ Electric Utilities  
☐ Energy Conservation  
☐ Coal Mining  
☐ Environmental Services  
☐ Oil & Gas  
☐ Other Energy

- ☐ **Health Care**  
☐ Biotechnology  
☐ Health Insurance  
☐ Hospitals & Physicians  
☐ Pharmaceuticals  
☐ Other Health Care

- ☐ **Manufacturing**  
☐ **Real Estate**  
☐ Commercial

- ☐ Construction  
☐ REITS & Finance  
☐ Residential  
☐ Other Real Estate  
☐ **Retailing**  
☐ **Restaurants**  
☐ **Technology**  
☐ Computers  
☐ Telecommunications  
☐ Other Technology  
☐ **Travel**  
☐ Airlines & Airports  
☐ Lodging & Conventions  
☐ Tourism & Travel Services  
☐ Other Travel  
☐ **Other**

**Item 5. Issuer Size (Select one)****Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)**

- ☐ No Revenues
- ☐ \$1 - \$1,000,000
- ☐ \$1,000,001 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

**OR****Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)**

- ☐ No Aggregate Net Asset Value
- ☐ \$1 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$50,000,000
- ☐ \$50,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

**Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply)**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Investment Company Act Section 3(c) |   |
| <input type="checkbox"/> Rule 504(b)(1)(i)                       | <input type="checkbox"/> Section 3(c)(1)                     | <input type="checkbox"/> Section 3(c)(9)  |
| <input type="checkbox"/> Rule 504(b)(1)(ii)                      | <input type="checkbox"/> Section 3(c)(2)                     | <input type="checkbox"/> Section 3(c)(10) |
| <input type="checkbox"/> Rule 504(b)(1)(iii)                     | <input type="checkbox"/> Section 3(c)(3)                     | <input type="checkbox"/> Section 3(c)(11) |
| <input type="checkbox"/> Rule 505                                | <input type="checkbox"/> Section 3(c)(4)                     | <input type="checkbox"/> Section 3(c)(12) |
| <input type="checkbox"/> Rule 506(b)                             | <input type="checkbox"/> Section 3(c)(5)                     | <input type="checkbox"/> Section 3(c)(13) |
| <input type="checkbox"/> Rule 506(c)                             | <input type="checkbox"/> Section 3(c)(6)                     | <input type="checkbox"/> Section 3(c)(14) |
| <input type="checkbox"/> Securities Act Section 4(a)(5)          | <input type="checkbox"/> Section 3(c)(7)                     |   |

**Item 7. Type of Filing**

☐ New Notice **OR** ☐ Amendment

Date of First Sale in this Offering:  **OR** ☐ First Sale Yet to Occur

**Item 8. Duration of Offering**

Does the issuer intend this offering to last more than one year? ☐ Yes ☐ No

**Item 9. Type(s) of Securities Offered (Select all that apply)**

- |  |   |
|--|---|
| <input type="checkbox"/> Equity  | <input type="checkbox"/> Pooled Investment Fund Interests |
| <input type="checkbox"/> Debt  | <input type="checkbox"/> Tenant-in-Common Securities      |
| <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security                                  | <input type="checkbox"/> Mineral Property Securities      |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe)                 |
- 

**Item 10. Business Combination Transaction**

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☐ No

Clarification of Response (if necessary)

Also available as part of the eCourse

[Securities Law Overview; plus Form D and Blue Sky Laws](#)

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2015 Securities Regulation Primer: The Nuts and Bolts of a *Private* Private Placement  
session

"Trying to Keep Track: Form D and Blue Sky Laws"