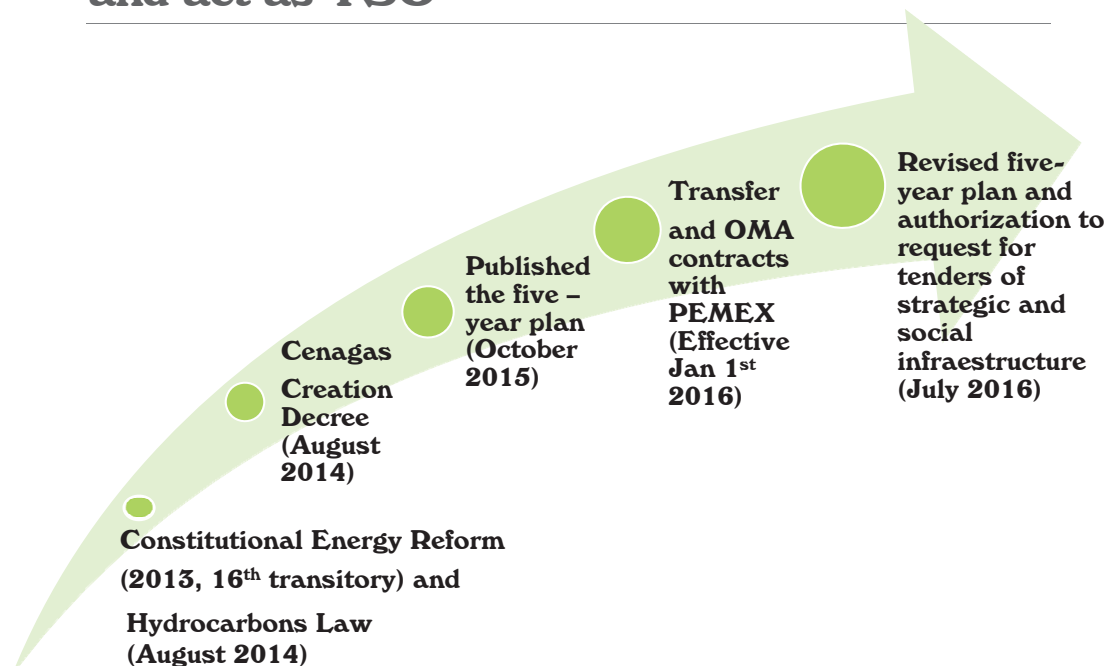


Mexico's Expansion of the Natural Gas Transmission System

September 2016

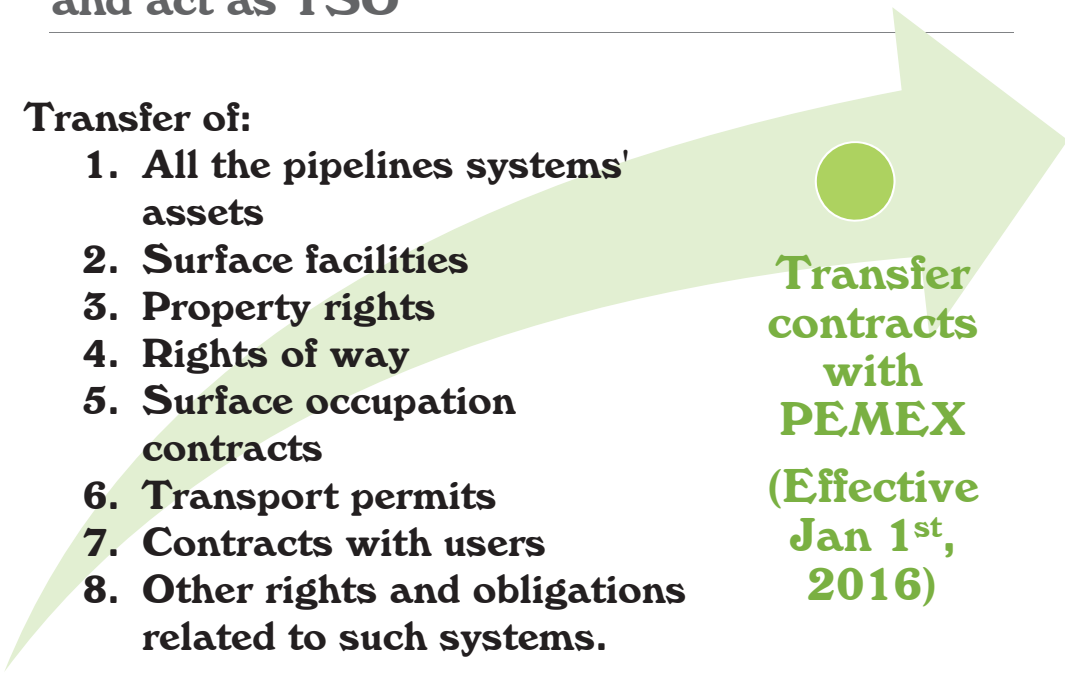
A new SOE to transport gas and act as TSO



A new SOE to transport gas and act as TSO

Transfer of:

1. All the pipelines systems' assets
2. Surface facilities
3. Property rights
4. Rights of way
5. Surface occupation contracts
6. Transport permits
7. Contracts with users
8. Other rights and obligations related to such systems.



Transfer contracts with PEMEX
(Effective Jan 1st, 2016)

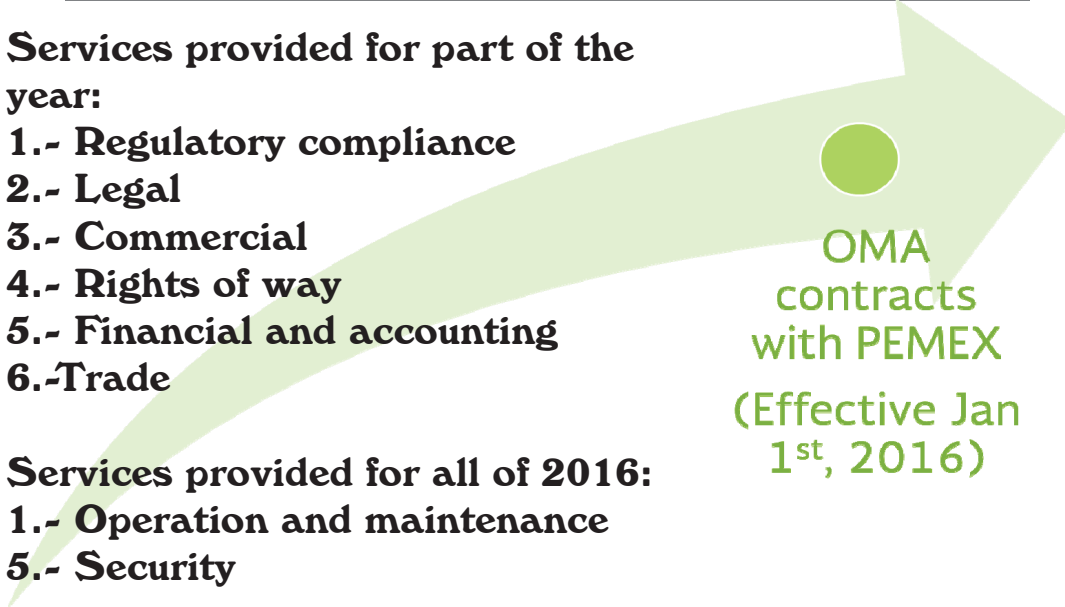
A new SOE to transport gas and act as TSO

Services provided for part of the year:

- 1.- Regulatory compliance
- 2.- Legal
- 3.- Commercial
- 4.- Rights of way
- 5.- Financial and accounting
- 6.-Trade

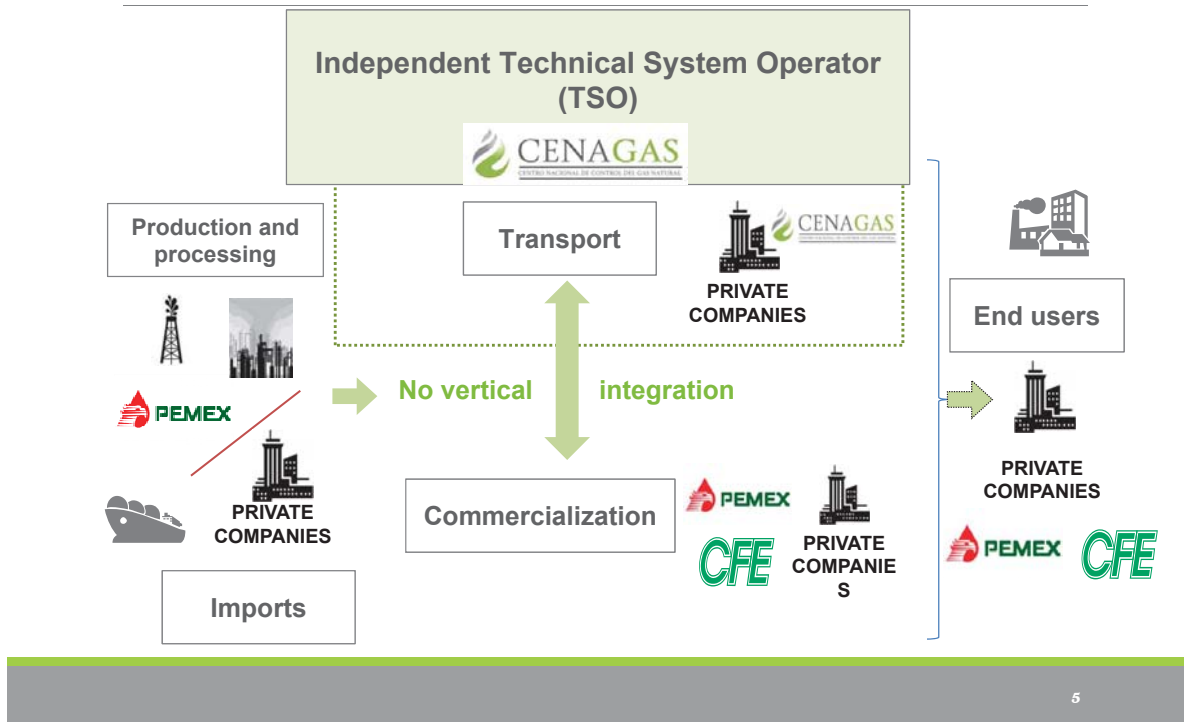
Services provided for all of 2016:

- 1.- Operation and maintenance
- 5.- Security



OMA contracts with PEMEX
(Effective Jan 1st, 2016)

New market model



5

Objectives:

Gas security

1. Better planning
2. Bidding projects transparently
3. A system's approach to day to day operations.

Efficiency

1. Reliable
2. Low Cost
3. Safe

Designing a future state operating model and standards in all O&M aspects.



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"Opportunities and Challenges of Implementing Gas & Power Projects in Mexico"