



Building Transmission in a Post-CREZ World

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Austin, Texas

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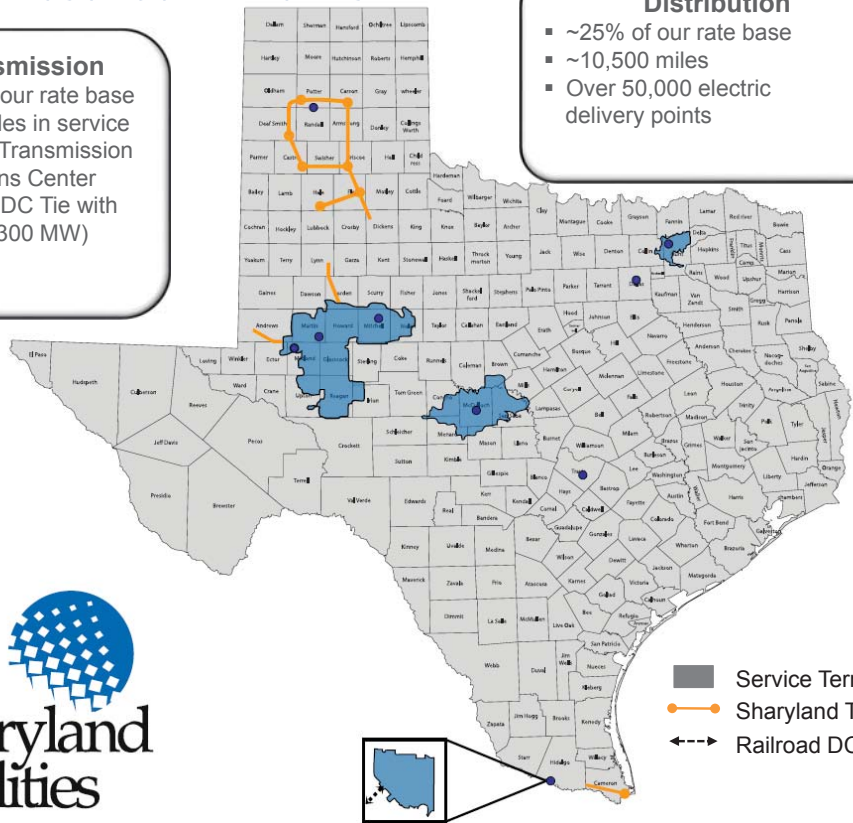
About Sharyland Utilities

- Texas-based public electric utility operating in the Electric Reliability Council of Texas (ERCOT)
- Transmission and Distribution Service Provider regulated by the Public Utility Commission of Texas (PUCT)
- Committed to providing quality customer service, affordable rates, safe and reliability electric delivery, and increased investment
- Reputation as an agile and innovative utility
- Serves ~50,000 customers in 29 counties throughout Texas
- Privately-owned by Hunter L. Hunt and other members of the family of Ray L. Hunt; managed by Hunter L. Hunt

Our Presence in Texas

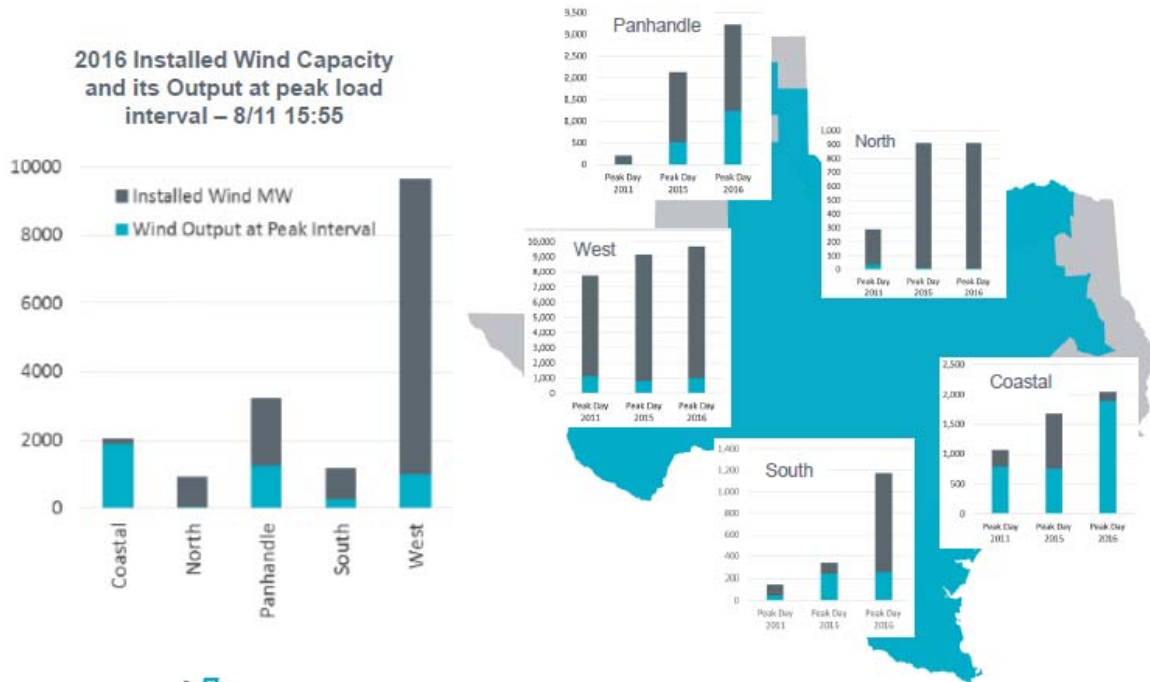
- Transmission**
- ~75% of our rate base
 - ~ 720 miles in service
 - Amarillo Transmission Operations Center
 - Railroad DC Tie with Mexico (300 MW)

- Distribution**
- ~25% of our rate base
 - ~10,500 miles
 - Over 50,000 electric delivery points



- Service Territory
- Sharyland Transmission
- Railroad DC Tie

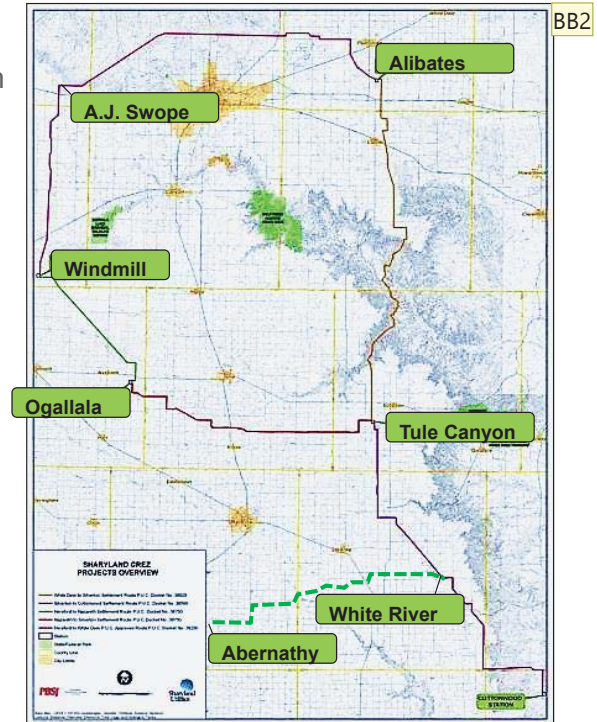
Wind Production Across Texas at the Time of the Peak



4 Source: ERCOT

Competitive Renewable Energy Zone (CREZ) Update

- Original Sharyland CREZ Designation
 - ~300 miles of facilities in Texas Panhandle and South Plains, consisting of:
 - Five 345kV transmission lines
 - Four collection stations
 - Completed in 2013
- A.J. Swope Station added in 2014
- White River and Abernathy Stations added in 2016
- PUCT approved CCN for second circuit around Amarillo under CREZ Order (PURA §39.904(g))
 - Under construction
 - To be completed Q2, 2018



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Slide 5

BB2 Bill Bojorquez, 12/22/2015

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First appeared as part of the conference materials for the
2017 Renewable Energy Law session

"Building Transmission for Texas Renewable Energy in a Post-CREZ World"