

Renewable Energy Industry:

Overview of Select Industry and Restructuring Issues



February 1, 2017



UT Renewable Energy Law Conference

Discussion Topics



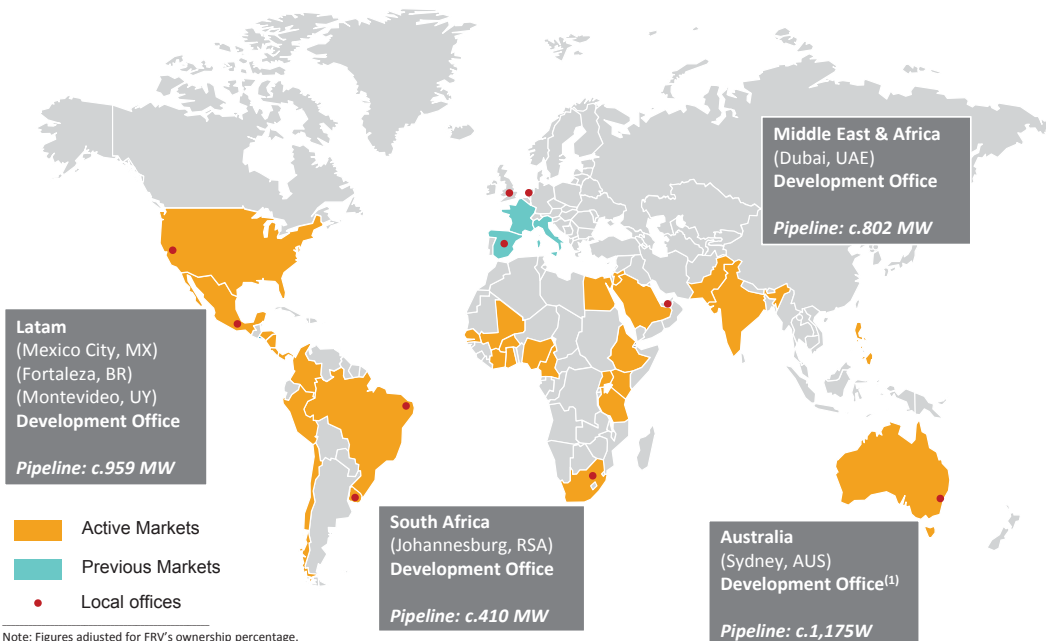
- Overview of FRV
- Recent Bankruptcies in the Solar Industry
- The Basics of Chapter 11
- Select Issues Renewable Energy Companies May Encounter During Chapter 11
 - Fiduciary Duties and D&O Protections
 - Pre-Filing Considerations
 - Assumption, Assignment, and Rejection of Contracts
 - Section 363 Sales
 - Yieldco Structure

Overview of FRV

FRV Overview

International Focus

WORLDWIDE, HIGH QUALITY AND ROBUST PROJECT PORTFOLIO IN ATTRACTIVE MARKETS



Core Business Activities



■ FRV controls directly or through contracts □ FRV outsources to outstanding partners

<ul style="list-style-type: none"> ▶ Bankable technology solutions ▶ No exclusivity or commercial/ownership ties 	<ul style="list-style-type: none"> ▶ From market analysis, site selection/acquisition to due diligence, technical assessment, negotiation of key contracts (transmission, EPC, PPA) and financing arrangements 	<ul style="list-style-type: none"> ▶ Experienced and creditworthy suppliers ▶ Experience with variety of module, equipment manufacturers and technologies 	<ul style="list-style-type: none"> ▶ Relationship with leading EPC contractors ▶ Outsourced to provide comfort to financial institutions 	<ul style="list-style-type: none"> ▶ Project finance expertise ▶ In-house team to reduce project costs 	<ul style="list-style-type: none"> ▶ Sale to cash-yield investors at commissioning 	<ul style="list-style-type: none"> ▶ In-house Monitoring & Asset Management and O&M contracting ▶ FRV becomes the O&M provider after guarantee with EPC contractor expires, improving economics of the project
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Recent Bankruptcies in the Renewable Energy Industry

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2017 Renewable Energy Law session
"Bankruptcy Issues in Renewable Energy"