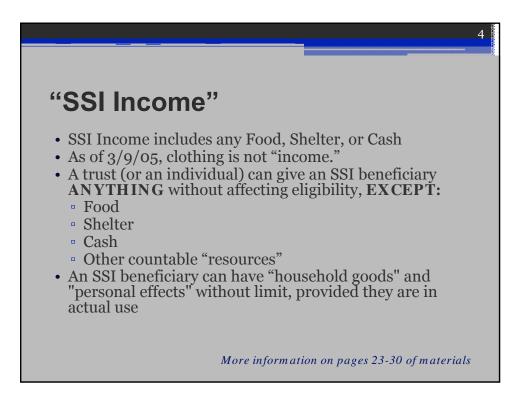




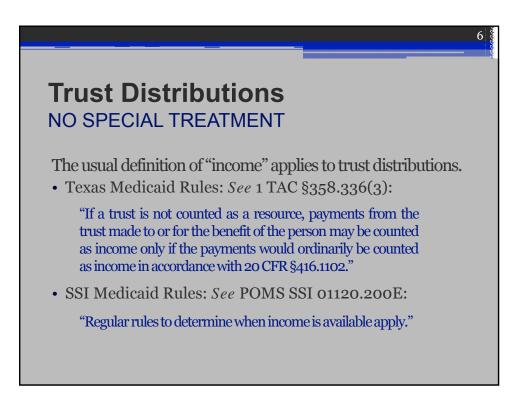
SSI Eligibility Requirements

- Categorical: Disability, 65+, Blindness
- Alienage: Ineligible except certain groups such as:
 - Citizens & aliens entering before 8/22/96
 - Aslyees and refugees
 - Veteran or on active duty in the armed services
- Income Limits:
 \$735/mo. individual, \$1,103/mo. couple; first \$20 exempt
- Resources Limits:
 - \$2,000 individual, \$3,000 couple; residence & other exemptions
- Who? No/ little work history

See pages 19-25



SSI Distribution Strategies	
Special Needs Only	Provides only "special needs" (i.e. anything but cash, food or shelter) No reduction in benefits
Presumed Maximum Value	Provide food and shelter but no cash SSI is reduced by \$245/month regardless of actual cost of food & shelter
Business Arrangement	Sell food & shelter at fair market value No reduction of benefits
Rent Subsidy	Provide shelter only for \$265/month No reduction of benefits
More information on pages 24-26 of materials	



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Title search: Protecting and Maximizing Public Benefits 2017

Also available as part of the eCourse 2017 Special Needs Trusts eConference

First appeared as part of the conference materials for the 13th Annual Changes and Trends Affecting Special Needs Trusts session "Maximizing Public Benefits"