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EMERGING VALUATION ISSUES IN BANKRUPTCY AND BE

MARCH 1-3, 2017

FOUR SEASONS LAS VEGAS · LAS VEGAS



Determining Valuation and the Fulcrum Security Amic Market Volatility: When the "In The Money" Mark Moves

Jack Butler

Chief Executive Officer
Birch Lake Holdings, LP

Panel Moderator

Sharon Levine

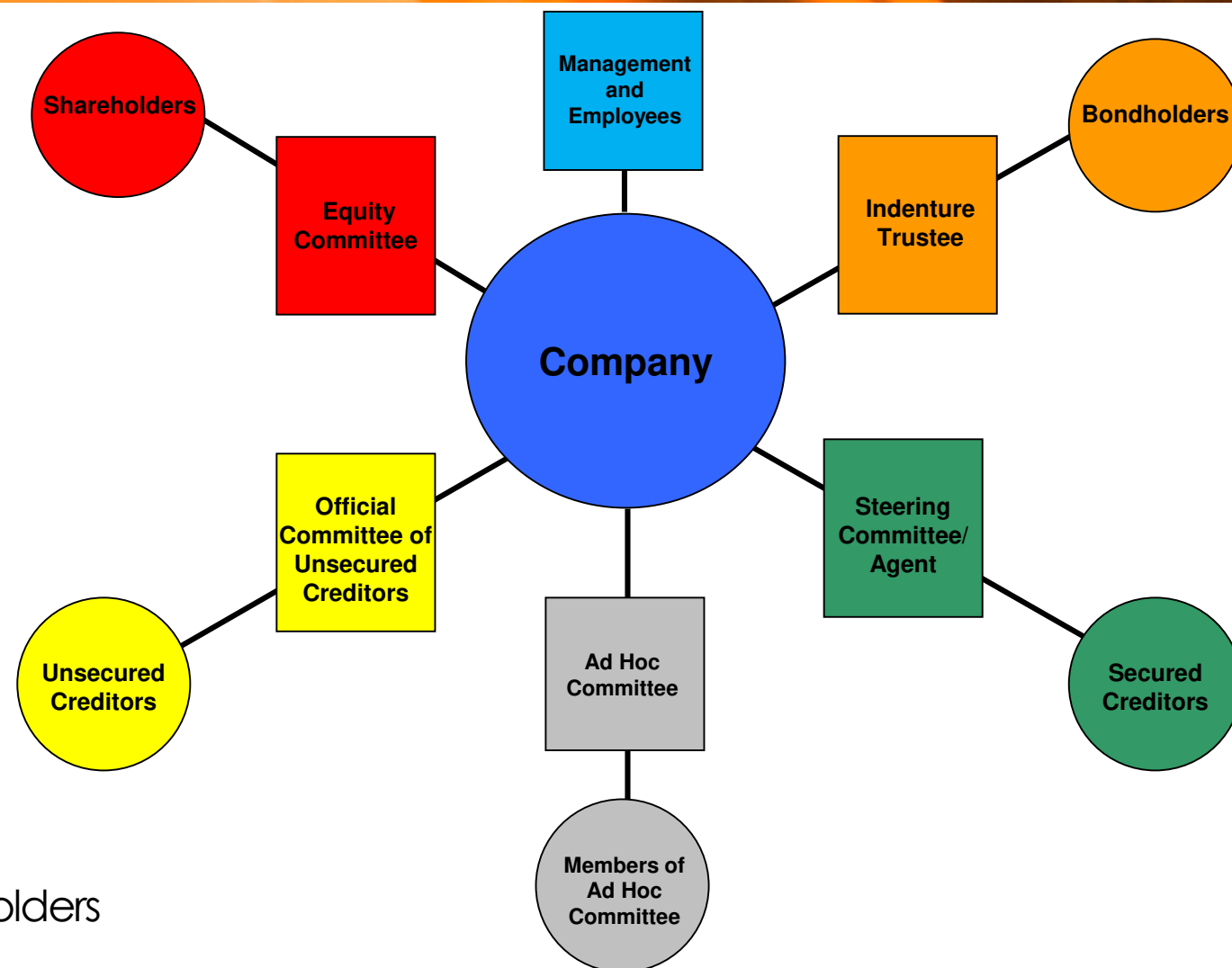
Partner
Saul Ewing LP

Adam Dunayer

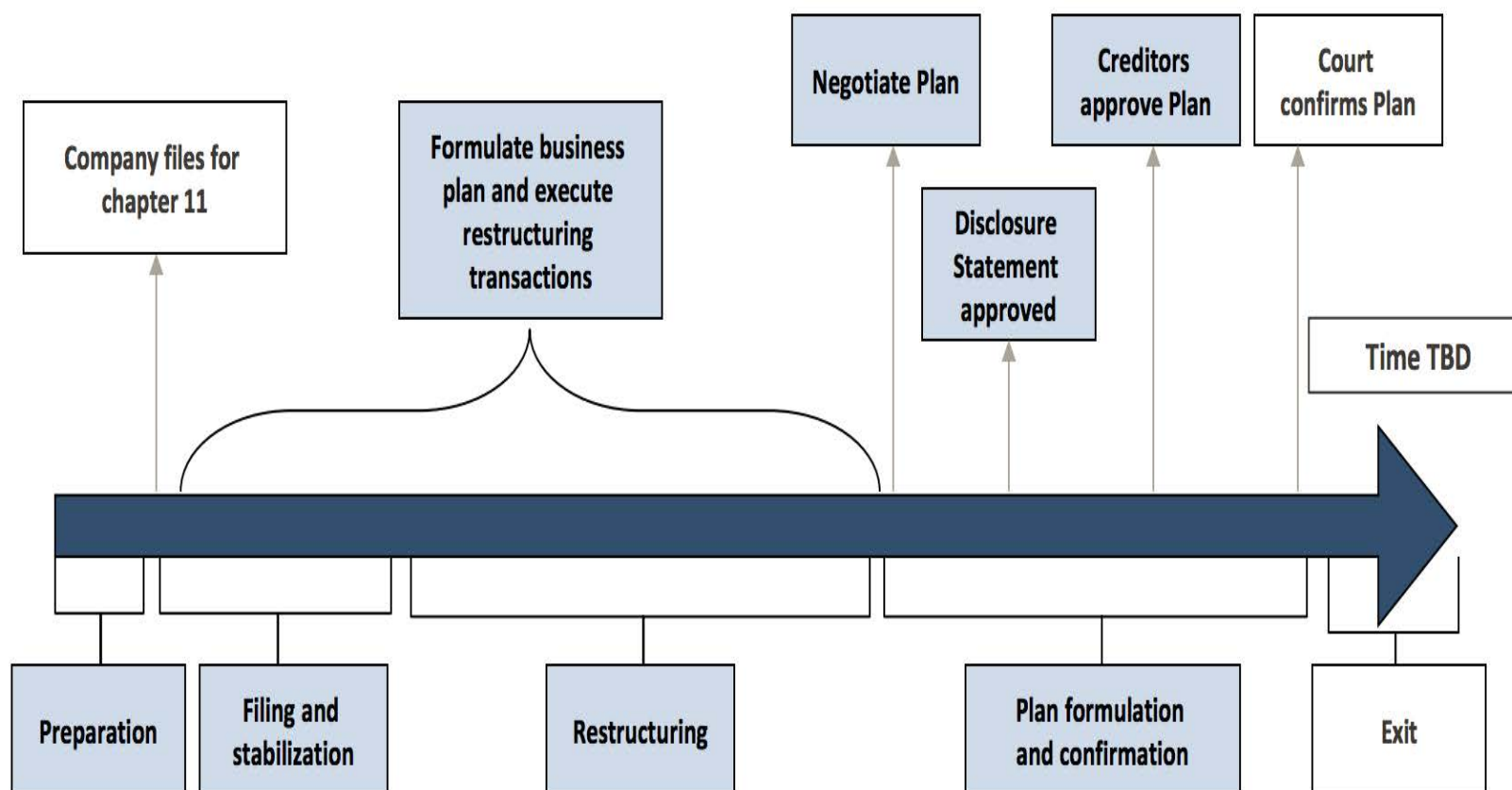
Managing Director
Houlihan Lokey, Inc.

Jim Seery

Partner
River Birch Capital LLC



Restructuring Stakeholders



Valuation Milestones in Chapter 11

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First appeared as part of the conference materials for the
2017 VALCON session

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