Hot Topics in Valuation

- *Friday, March 3rd, 2017 → 9:45 – 10:45*
- **The valuation of bankrupt and financially distressed firms is impacted by many factors including court decisions, changing business models, and macro-economic factors. This panel examines recent developments in these three areas and discusses how they will impact valuation engagements, particularly those performed in the context of litigation or contested matters in the future.**
- **Israel Shaked, Moderator**
  The Michel-Shaked Group and Boston University; Boston, MA
- **Keith Lowey**
  Verdolino & Lowey, P.C; Foxboro, MA
- **David Smith**
  Griffin Hamersky LLP; New York, NY
- **Michael Vitti**
  Duff & Phelps, LLC; Morristown, NJ

Valuation Assumptions: Case Studies of Failed Tests of Reasonableness

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VALCON 2017

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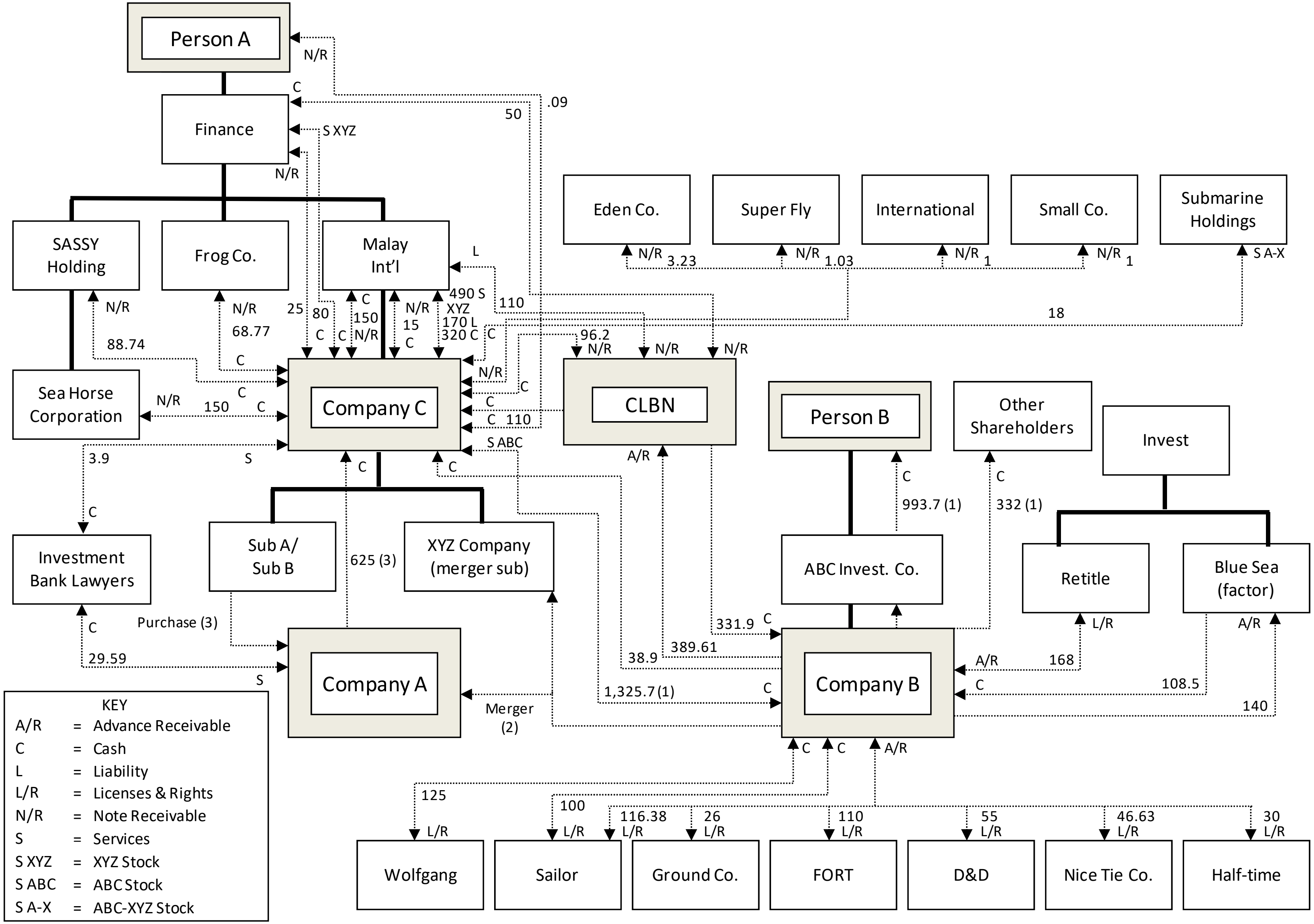
Transaction Charts Looking Like Electric Circuits

Example of an ‘Electric Circuit’ Acquisition



KEY

A/R	=	Advance Receivable
C	=	Cash
L	=	Liability
L/R	=	Licenses & Rights
N/R	=	Note Receivable
S	=	Services
S XYZ	=	XYZ Stock
S ABC	=	ABC Stock
S A-X	=	ABC-XYZ Stock

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