

# Directing a University Tax Department

*Higher Education Taxation Institute  
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**Moderator:** Benjamin A. Davidson, UNC-Chapel Hill

**Panelists:** Julia J. Buick, Johns Hopkins University  
Bob Lammey, Ernst & Young LLP  
Joel Levenson, University of Central Florida



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## How Is Your Department Structured?



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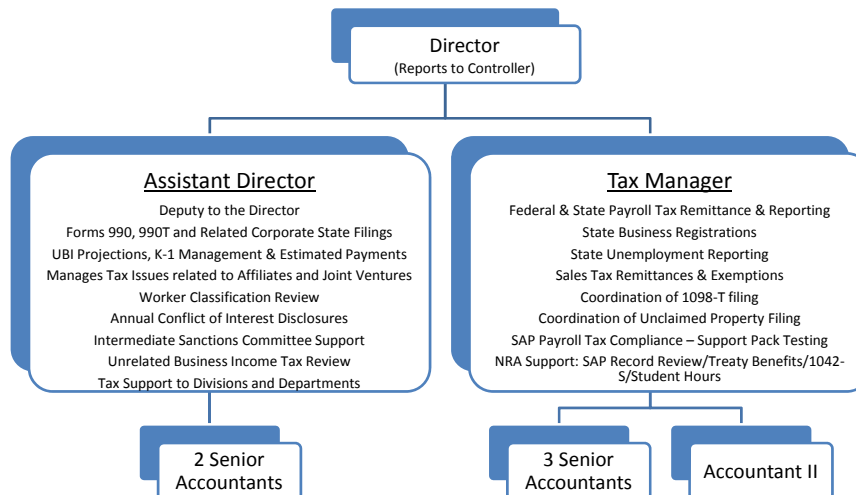
## University of Central Florida

- UCF Tax Department Staffing
  - Tax Coordinator (100% tax)
  - Assistant Controller (Shares tax and property responsibilities)
  - Associate Controller (Shares tax, disbursement & property responsibilities)
  - Four additional levels of reporting until Vice President & CFO
- UCF Tax Department Responsibilities
  - Transactional Tax Returns (Florida sales tax, etc.)
  - Unrelated Business Income Tax returns (990-T)
  - NRA Withholding (1042) Click to edit Master text styles
- UCF Tax Department Advisory Roles
  - Exempt Debt issuances / compliance
  - Payroll
  - Excise



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## Johns Hopkins University



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Also available as part of the eCourse

[Directing a University Tax Department](#)

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5<sup>th</sup> Annual Higher Education Taxation Institute session

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