



OOPS! FIXING ERRORS IN PLEADINGS, SCHEDULES, PLANS, PRIOR TESTIMONY, PROPOSED ORDERS, AND ENTERED ORDERS

INTRODUCTION – TIPS TO AVOID MISTAKES

- Best practice is multiple face to face interviews with debtor
 - Additional asset searches, national pacer search
 - Other practical safeguards
 - “Woodshed” client before 341 meeting and any court hearings to prevent errors in testimony
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10 QUESTIONS TO REDUCE ERRORS IN SCHEDULES

- Did you list everyone in the world you owe money too, including family members, friends, business vendors?
 - Other than your homestead, do you own any other interest in real estate anywhere in the world, burial plot, or timeshare? Has any family member transferred title to your name, but they still live on it?
 - Has anyone ever died and left you anything whether you are using it or not? (bank account, house, royalties, retirement)
 - Is anyone holding any assets for you that we have not already discussed?
 - Are you the beneficiary or trustee of any trust or life insurance policy?
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10 QUESTIONS TO REDUCE ERRORS IN SCHEDULES

- Did we list all the property that both you and your wife, who is not filing, own? If not, what does she own that we do not have listed.
 - Are you involved in any lawsuit currently?
 - Could you sue someone or a business for any reason, like car accident, for job loss, medical issue?
 - Are you self-employed or have any ownership interest in any business over last four years?
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[2017 Consumer Bankruptcy eConference](#)

First appeared as part of the conference materials for the
13th Annual Consumer Bankruptcy Practice session

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