Permitting and Registration in Mexico's Deregulated Power Market

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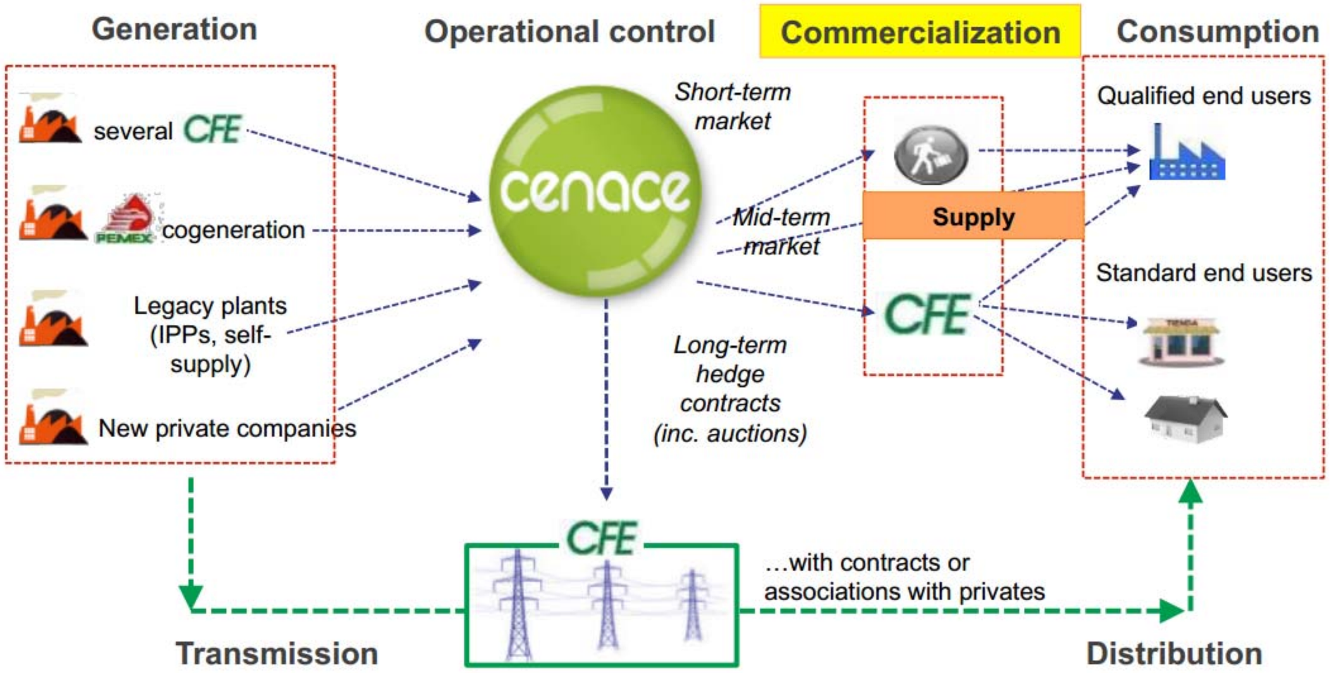
Mexico’s Unbundled Power Market



Why Mexico?

SCALE

- 13th largest global economy
- Population - 120MM
- CFE Revenue above $24B

HEADROOM POTENTIAL

- Average MX Industrial Rate: $121/MWh
- Average US rate of $68/MWh
- Investment requirements could exceed $120B through 2027

U.S. POWER MARKETS

- Depressed NG prices
- Mature retail markets
- Continual decrease in renewable build cost
- CPP, other regulatory changes – opportunity uncertain

Title search: Permitting and Registration in Mexico's Deregulated Power Market

Also available as part of the eCourse
Mexico Power Market Permitting and Legal Reform Update

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