

Power and Oil & Gas Market Update

FILSINGER ENERGY
P A R T N E R S

October 2017

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Agenda



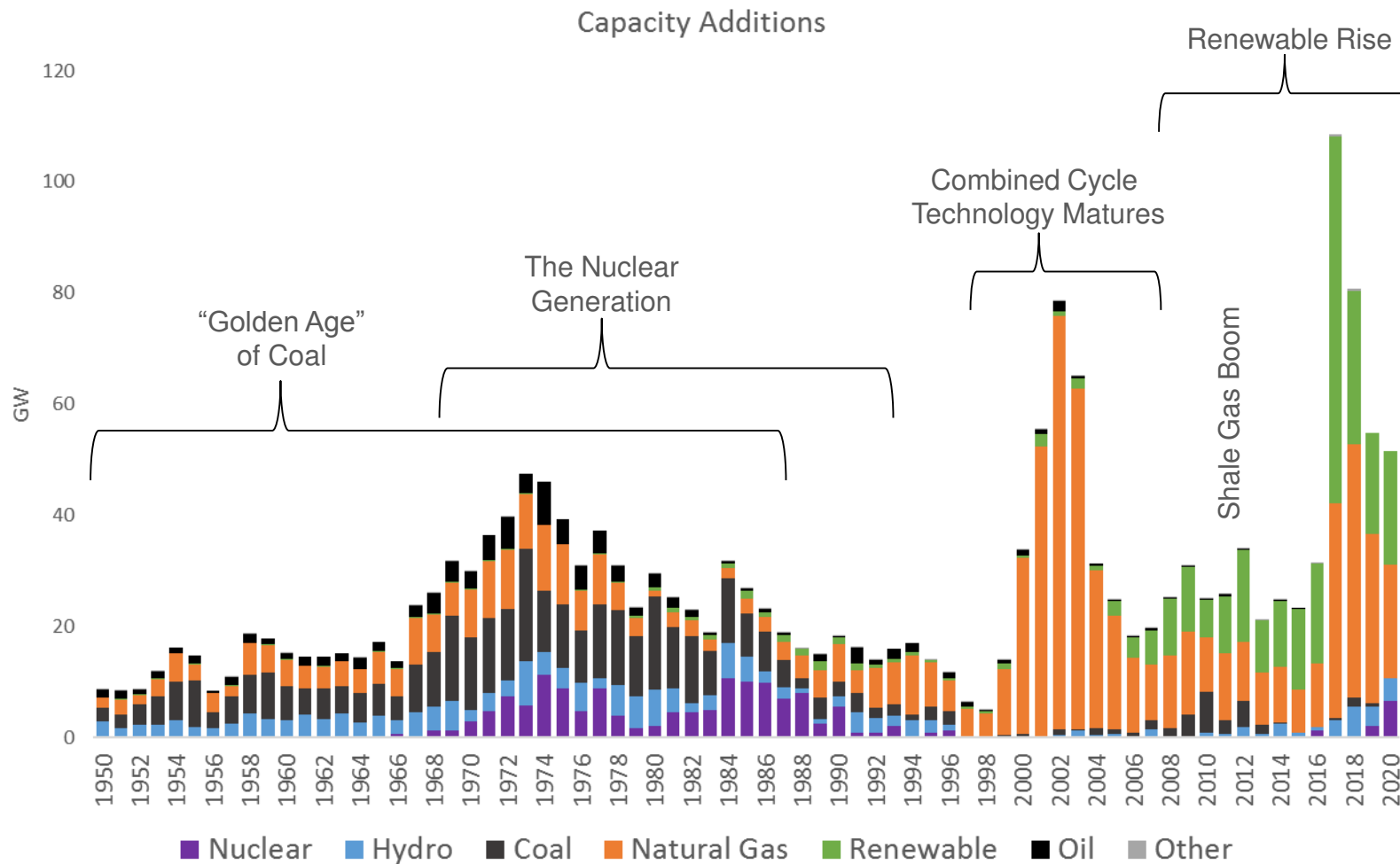
Overview of the Power Markets

Commodity Views

Impacts on Power Prices

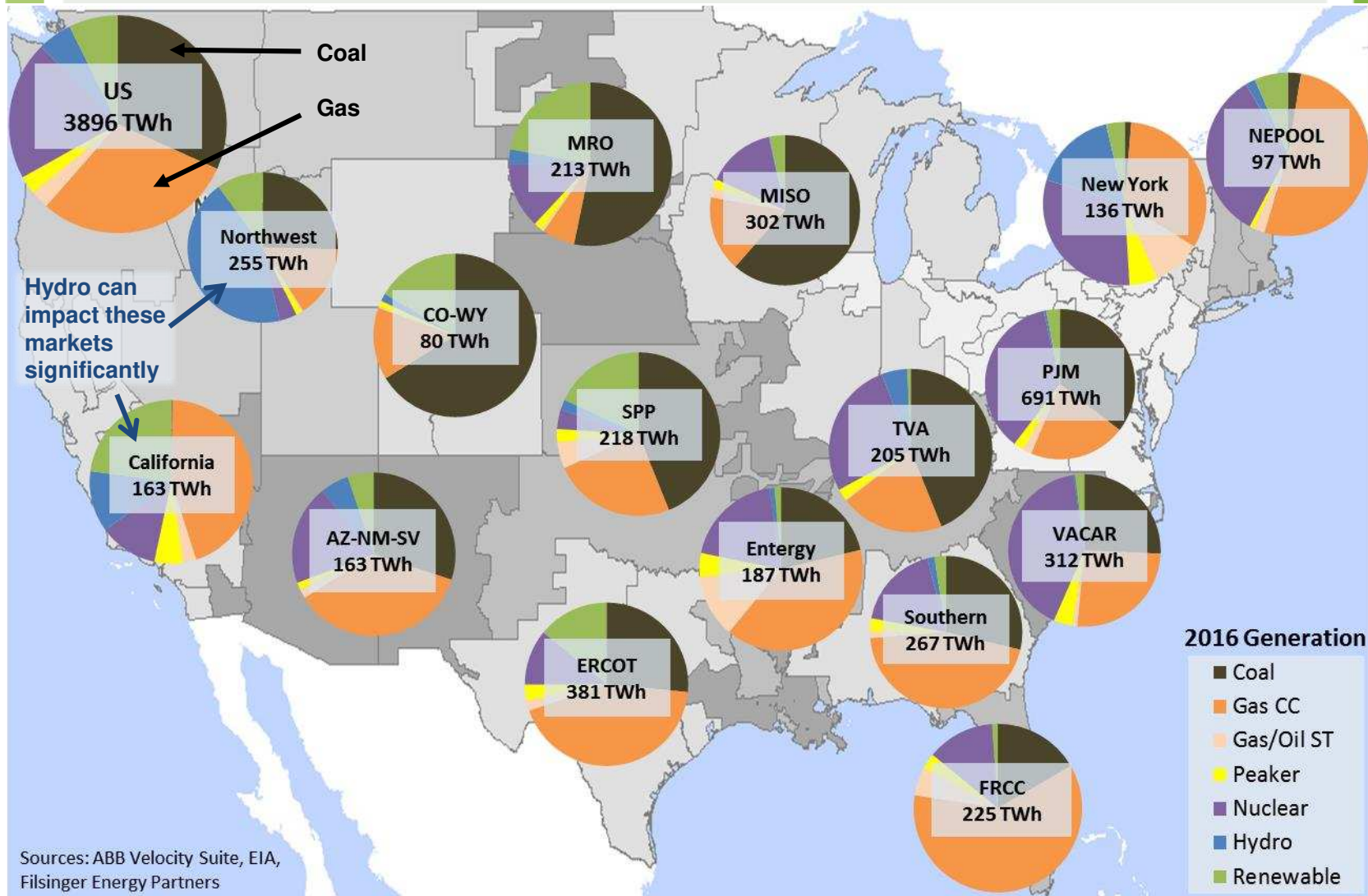
Where Do We Go From Here?

Generation has shifted over time



2017+ includes proposed and pending plant development

Energy from coal has dropped in recent years



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First appeared as part of the conference materials for the
16th Annual Gas and Power Institute session

"Overview of the U.S. Power Markets and the Impacts of Market Structures"