

PRESENTED AT

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Distressed Real Estate Update: Signs of the Next Bubble?

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Overview

- I. Current State of the Real Estate Industry
- II. Developing Legal Issues in Real Estate Workouts and Bankruptcy

Part I: Current State of the Real Estate Industry

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Key Talking Points

- The 2007 Financial Crisis
- Commercial sales drivers: Jobs and GDP
 - Expanding after some difficult years
 - Sales and prices increasing
 - Capital increasingly available?
- Foreign interest in U.S. Properties Continues
- New Construction
- Rental Growth Rate

Critical Events Related to The 2007-2008 Financial Crisis

Below are a few critical events that occurred during the 2007-2008 Financial Crisis:



J.P.Morgan

LEHMAN BROTHERS





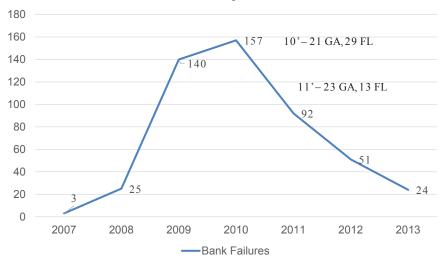


- BearSterns Merger with JP Morgan– March 2008
- Lehman Brothers Bankruptcy –
 September 2008
- Warren Buffet Invests \$5B in
 Goldman Sachs September 2008
- Wachovia merger with Wells FargoOctober 2008

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FDIC Bank Failures

Bank Failures per the FDIC



Source: https://www.fdic.gov/bank/historical/bank/





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Also available as part of the eCourse 2017 Jay L. Westbrook Bankruptcy eConference

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