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Due Diligence and M&A for Clean Energy Projects

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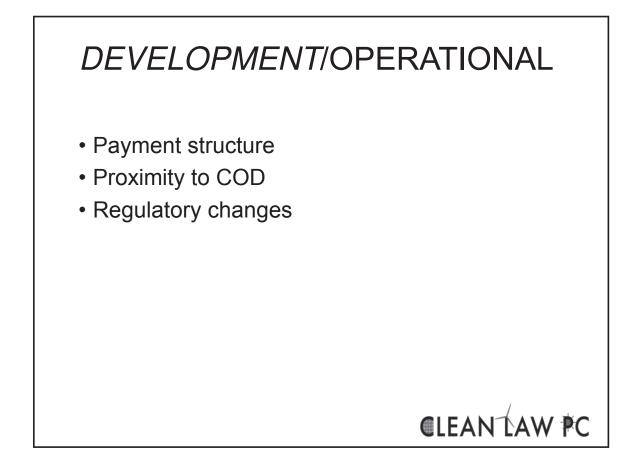
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STRUCTURE OF TRANSACTION

- "Stock" vs. asset
- Transfer consideration (assignments, permits)
- Inclusivity of transaction (assets and liabilities)
- Tax considerations
- Majority of transactions are "stock" (i.e., membership interest)





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