

# Practice Tips for Special Needs Trust Attorneys

UNIVERSITY OF TEXAS SCHOOL OF LAW  
14<sup>TH</sup> ANNUAL SPECIAL NEEDS TRUSTS CONFERENCE  
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## Read the POMS

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- ▶ Take the time to read carefully.
  - ▶ SI01120.199: [Early Termination Provisions and Trusts](#)
  - ▶ SI01120.200: [Trusts - General, Including Trusts Established Prior to 1/1/00, Trusts Established with the Assets of Third Parties and Trusts Not Subject to Section 1613\(e\) of the Social Security Act](#)
  - ▶ SI01120.201: [Trusts established with the assets of an individual on or after 1/1/00](#)
  - ▶ SI01120.202: [Development and Documentation of Trusts Established on or After 01/01/00](#)
  - ▶ SI01120.203: [Exceptions to Counting Trusts Established on or after 1/1/00](#)
  - ▶ SI01120.204: [Notices for Trusts Established on or after 1/1/00](#)
  - ▶ SI01120.225: [Pooled Trusts Management Provisions](#)
  - ▶ SI01120.227: [Null and Void Clauses in Trust Documents](#)

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14<sup>th</sup> Annual Changes and Trends Affecting Special Needs Trusts session  
"Working with SSA Part II: Updates to the SSA POMS regarding trusts, Practice Tips,  
Reporting and More"