

Practice Tips for Special Needs Trust Attorneys

UNIVERSITY OF TEXAS SCHOOL OF LAW

14TH ANNUAL SPECIAL NEEDS TRUSTS CONFERENCE

FEBRUARY 16, 2018

MARY E. O'BYRNE, ESQ.

O'BYRNE LAW, LLC - 1400 FRONT AVENUE, STE. 303 - LUTHERVILLE, MD 21093

410-321-5800 – MARY@OBYRNELAWOFFICE.COM © O'BYRNE LAW, LLC

Read the POMS

2

► Take the time to read carefully.

- SI 01120.199: [Early Termination Provisions and Trusts](#)
- SI 01120.200: [Trusts - General, Including Trusts Established Prior to 1/1/00, Trusts Established with the Assets of Third Parties and Trusts Not Subject to Section 1613\(e\) of the Social Security Act](#)
- SI 01120.201: [Trusts established with the assets of an individual on or after 1/1/00](#)
- SI 01120.202: [Development and Documentation of Trusts Established on or After 01/01/00](#)
- SI 01120.203: [Exceptions to Counting Trusts Established on or after 1/1/00](#)
- SI 01120.204: [Notices for Trusts Established on or after 1/1/00](#)
- SI 01120.225: [Pooled Trusts Management Provisions](#)
- SI 01120.227: [Null and Void Clauses in Trust Documents](#)

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](https://utcle.org/elibrary)

Title search: Practice Tips for Special Needs Trust Attorneys

Also available as part of the eCourse

[2018 Special Needs Trusts eConference](#)

First appeared as part of the conference materials for the

14th Annual Changes and Trends Affecting Special Needs Trusts session

"Working with SSA Part II: Updates to the SSA POMS regarding trusts, Practice Tips, Reporting and More"